Microarray Bioinformatics and Its Applications to Clinical Research

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by

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Abstract

This thesis provides an overview of my research over the past three years into microarray gene expression data analysis in clinical research. This work involves using bioinformatics techniques to study disease-related microarray gene expression data. These bioinformatics methods contain novel features which are of considerable biological interest. Fundamental to this thesis is that the mass of numbers produced by DNA microarrays amounting to hundreds of data points for thousands or tens of thousands of genes are primarily driven by their genetic roots in the human genome. It enables the genome to become a unifying explanation for all of human biology and medicine.

This thesis is composed of three parts. In the first part, I describe the fundamental research strategies in which DNA microarrays have started to affect clinical research. In the second part of the work, I provide a choice of bioinformatics techniques to support the use of genome-based expression profiling as a commonplace microarray platform for minimally invasive diagnostic tests and therapeutic interventions in the study of diseases. In the third part, I employ the bioinformatics techniques presented in the second part to identify the molecular biological mechanisms as well as to pinpoint potential targets for drug discovery and diagnostics.

This work, as described in the three parts, leads to the facility of genome-based expression profiling as a commonplace platform for diagnosis and therapeutic interventions of almost any kind of disease in clinical practice in a straightforward manner.

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Chapter 1

DNA Microarray Technology and Clinical Research

1.1 Introduction

Generally speaking, one may take either а genome-scale experimental or a conventional observational approach to the study of disease at the transcriptional level. A conventional observational study often observes the activities of one gene at any one time, whereas a genome-scale experiment involved planned intervention on all genes suspected of causing the disease under investigation. Nonetheless, the objective of both conventional observational and genome-scale experimental studies is the elucidation of cause-and-effect relationships.

DNA microarrays or gene chips are prominent among the genome-scale experimental technologies [Aitman, 2001]. During the past decade, there has been a dramatic rise in the use of DNA microarrays for clinical research. For almost any disease, clinical investigators can, in principal, start by searching for its genetic roots in the human genome [Wade 2001]. Such progress is a far cry from the conventional observational method of medical discovery with its heavy dependence on luck and inspiration [Wade, 2001]. In the era of post-genomics, clinical investigators should be less dependent on happy accidents of the type that accompanied Alexander Fleming's discovery of penicillin [Fleming, 1944; Wade, 2001]. But instead of waiting for another Fleming, clinical investigators can scan the genome of a pathogen with the aid of DNA microarrays, searching for weak points in their resistance where a drug or vaccine might be brought to bear [Wade, 2001]. For any human disease the DNA microarray technology provides a powerful new starting point and a

means of accelerating clinical research leads from elsewhere.

One of the principal features of DNA microarrays it the mass of numbers, which amount to hundreds of data points from thousands or tens of thousands of genes they produce. As a consequence, the major challenge in the discipline is to analyse and make sense of this immense amount of biological information. The discipline of bioinformatics has come to mean the applications of mathematics, statistics, and information technology in the biological science, and the bioinformatics of microarray is the answer to that challenge [Skeletal, 2001]. As a rule, it is not possible to accomplish a profound microarray experiment without bioinformatics taking part.

Even though there are many proposed techniques in bioinformatics for the analysis of microarray gene expression data, none of these techniques can lead to the discovery of the biology underlying cell function [Fielden and Zacharewski, 2001; Khatri and Dräghici, 2005; Hanai et al., 2006; Werner, 2007]. Particularly, changes in transcriptional levels are assessed by some parametric or non-parametric tests on an individual basis, essentially resulting in long lists of genes that are thought to have significantly changed transcriptional levels [Werner, 2007]. On the other hand, in biology these changes do not occur as independent events as the lists suggest, but in a complex and interdependent manner [Werner, 2007]. To address this problem, this thesis provides better fundamental bioinformatics techniques to account for the biological complexities and interdependencies in the analysis of disease-related microarray gene expression data.

This chapter sets out the fundamentals of DNA microarray technology and research strategies in clinical research. The rest of the chapter is arranged as follows: Section 1.2 described what DNA microarrays are. The methods by which DNA microarrays are produced as described in Section 1.3, whose expression profiling enables us to study the cause of disease (Section 1.4). The concept of clinical research designs and choosing among research strategies are discussed in Sections 1.5, 1.6 and 1.7.

1.2 DNA Microarrays Technologies

DNA microarrays are solid supports onto which the DNA or RNA sequences from thousands or tens of thousands of distinct genes are attached at fixed locations. The supports themselves are glass microscope slides, the size of two side-by-side pinky fingers but can also silicon chips or nylon membranes [Skeletal, 2003]. The DNA is printed, spotted or actually synthesised directly on the glass slide [Skeletal, 2003].

For the past three decades, the standard techniques used to detect specific sequences of DNA or RNA has depended on the use of a DNA probe [Aitman, 2001]. A single-stranded DNA molecule with a known sequence is labeled with a radioactive isotope or a fluorescent tag and then used as a "probe" to detect a fragment of DNA or messenger RNA (mRNA) with the complementary sequence [Aitman, 2001]. For example, if a scientist wanted to know whether gene X is differentially expressed in a particular tissue, he or she would make a radio-labeled DNA probe by using a small piece of gene X, isolate mRNA from the tissue, bind the mRNA to a solid medium and then hybridise the probe to the filter. If gene X is differentially expressed in the tissue, this scientist will see a radioactive signal on the filter.

This procedure is known as northern blot analysis [Alwine et al., 1977]. DNA microarrays have enabled us to do thousands or tens of thousands of northern blot analysis at the same time. DNA microarrays use the same DNA probe detection method but on a much larger scale. Instead of studying one gene at a time, microarrays allow thousands of specific DNA or RNA sequences to be detected at the same time on a small glass or silica slide [Aitman, 2001]. While the principals of specific DNA or RNA detection have remained unchanged, the notably increased scale on which this can be achieved with DNA microarrays has made it possible to examine quantitatively different statistical hypotheses at the same time.

1.3 Making Microarray Platforms

Microarray platforms come in various types. Whether they are created by scientists or manufactured commercially by one of several companies, arrays depend on the same principal: Complementary sequences of nucleotides stick to, or "hybridise" to one another. For instance, a DNA molecule with the sequence –A-T-T-G-C- will hybridise to another with the sequence –T-A-A-C-G- to form a double-stranded DNA.

Presently, two main technologies are used for making microarrays. In the first, DNA is spotted onto a glass slide (Figure 1.1); and in the second, RNA/in situ oligonucleotides of 15-30 nucleic acid base pairs are synthesized onto a silica slide by a process known as photolithography (Figure 1.2) [Aitman, 2001].



Figure 1.1 Gene expression analysis of two tissue samples using a spotted DNA microarray. RNA extracted from samples 1 and 2 is labeled with red or green fluorescent dyes [Brown and Botstein, 1999; Aitman, 2001]. The dye labeled RNA populations are mixed and hybridised to the microarray, on which has been spotted cDNA from thousands of genes, each spot representing one gene [Brown and Botstein, 1999; Aitman, 2001]. The RNA from each sample hybridises to each spot in proportion to the level of expression of that gene in the sample [Brown and Botstein, 1999; Aitman, 2001]. After hybridisation, the red and green fluorescent signal from each spot is determined, and the ratio of red to green reflects the relative expression of each gene in the two samples [Brown and Botstein, 1999; Aitman, 2001].



Figure 1.2 Gene expression analysis using an oligonucleotide microarray. Up to half a million distinct oligonucleotides are synthesised on the microarray by photolithography and act as probes in individual "features" on the microarray surface [Brown and Botstein, 1999; Aitman, 2001]. About 30 distinct oligonucleotides, printed as individual features, represent the partial sequence of one gene [Brown and Botstein, 1999; Aitman, 2001]. Fluorescent labelled cDNA derived from a single test sample is hybridised to the microarray, allowing the expression level of up to 15,000 genes to be measured in the test sample [Brown and Botstein, 1999; Aitman, 2001].

In spotted microarrays, cDNA, oligonucleotides, or small fragments of the polymerase chain reaction (PCR) products at the level of particular genes are spotted on the gene chip [Aitman, 2001]. A robot typically carries out the procedure and one or more probes can be used for each gene [Aitman, 2001]. Unlike RNA sin situ oligonucleotide arrays, spotted arrays are "customizable". The user can choose the probes to be spotted consistent with specific experimental needs [Aitman, 2001]. While the technology for manufacturing spotted microarray platforms is now widely accessible, a major disadvantage of this technique is that consistency of spotted and reliable annotation of the DNA on the microarray platforms is hard to achieve [Aitman, 2001].

The photolithography technique, originally borrowed from the semiconductor industry, is limited to a small number of

manufacturers, of whom the best known is Affymetrix, a California Silicon Valley-based biotechnology company that has cornered a large share of the microarray market [Aitman, 2001]. The very high spotted density possible with photolithography (Figure 1.2) means that the expression of up to 15,000 genes can be measured on a single slide (the signal for each being derived from about 30 spots) [Aitman, 2001]. While these commercial arrays have high unit cost, the consistency between arrays is assured by the production process, and microarrays representing most of the genes in the human genome and a range of other genomes can be bought ready for use without the need for development by the user [Aitman, 2001].

1.4 Microarray Gene Expression Profiling

One of the principal applications of DNA microarrays is gene expression profiling, in which RNA is isolated from a tissue or cell. The result reveals the expression levels of mRNA from thousands or tens of thousands of genes, in a tissue or cell. It enables the investigation of a complete cell at work at any one time. Through global analysis of gene expression profiling, the function of genes previously identified only by their DNA or RNA sequence is being discovered almost as a matter of routine [Aitman, 2001]. Furthermore, clinical investigators hope to understand and explain the pathogenic mechanisms of almost any kind of diseases at the genetic level and, in time, to develop genome-based treatments or cures.

For individual patients, more precise diagnosis and risk assessment based on gene expression profiling are achievable for almost any kind of diseases, leading to more precise determination of prognosis and more individualised medicine [Aitman, 2001]. In individualised medicine, as it has been called, more and more drugs will be packaged with diagnostic tests designed to identify the patients who will respond best and to screen out those likely to suffer unwanted adverse effects [Wade, 2001]. And as the genetic basis for more diseases is understood, it will be easy to devise tests for susceptibility to each, although treatments or cures will take longer to develop [Wade, 2001]. Many diagnostic tests could be useful even without an accompanying treatment, if they point to some preventive change in lifestyle [Wade, 2001]. Knowledge of a genetic susceptibility to type 2 diabetes, for example, might help an obese person pay particular attention to health, devise a diet and exercise program.

In a minor way, genome-based diagnostic testing has already begun, although for only a handful of diseases [Wade, 2001]. When a newborn in the United States and Japan is a tender twenty-four hours old, it gets a first taste of medical procedures [Wade, 2001]. A nurse jabs the baby and a drop of blood falls onto a piece of filter paper [Wade, 2001]. The blood is then tested, principally for phenylketonuria, a metabolic disorder caused by a deficiency of the enzyme phenylalanine hydroxylase, which affects 1 in 10,000 live births and leads to mental retardation unless prevented by a special diet [Wade, 2001].

On the other hand, though gene expression profiling has already been proven to be clinically useful in the diagnosis of cancer, most genome-based diagnostic tests are still in the development stages [Aitman, 2001]. Presently, for instance, the procedure used to classify pediatric acute lymphoblastic leukaemia (ALL) subtypes using DNA microarrays is to select a number of diagnostic discriminating genes of the various leukaemia subgroups using Chi-square statistics, and there are marked differences in the number of diagnostic diagnostic discriminating genes for the various leukemia subtypes [Ross et al, 2003; Ross et al, 2004]. This simple technique does not allow the use of genome-based expression profiling as a single standardised microarray platform for diagnosis of the known prognostic subgroups of pediatric acute lymphoblastic leukaemia in clinical practice, since it can be extremely laborious, time consuming and expensive. In addition, such procedures do not address the full potential of genome-scale experiments to alter our understanding of cellular biology by giving, through an inclusive analysis of the entire repertoire of transcripts, a continuing comprehensive window into the biology responsible for the clinical differences among these leukemia subgroups. To direct support to the use of genome-based diagnostic testing as a single standardised microarray platform for the diagnosis

of pediatric acute lymphoblastic leukaemia in clinical practice, we have put forward a better fundamental analysis for transcriptional responses of bone marrow samples from pediatric patients with ALL (Chapter 5, Section 5.1).

1.5 Study Designs

In microarray data analysis of gene expression the expressed genes are referred to as variables, and the values of the measurement recorded for them are referred to as microarray gene expression data. Generally speaking, disease-related data from microarray-based studies may come from different sources, with the two fundamental designs being retrospective and prospective.

1.5.1 Retrospective Studies

studies, also called Retrospective case-control studies, are aetiological investigations in which comparisons are made between individuals who have a particular disease or physiological condition, known as cases, and individuals who do not have the disease or physiological condition, known as controls [Collett, 1991]. At time a distinction is made between the sources from which cases and controls are chosen. In a population based case-control study, all cases of the disease under investigation taking place within a defined geographic area during a specific period of time are ascertained, often through a disease registry or hospital network [Schlesselman, 1982]. The entire case series or a random sample of it is chosen for study, whereas controls are chosen by taking a probability sample of individuals free of the disease being studied in the geographic area from which the case arose [Schlesselman, 1982]. In a hospital-based case-control study, all cases of the disease admitted to a single hospital or network of hospitals are ascertained during a specified period of time [Schlesselman, 1982]. The entire case series of a random sample is selected for study. In the hospitals from which the case arose, controls are selected from persons admitted for conditions other than the disease.

In microarray-based clinical studies, gene expression profiles from selected cases and controls are compared to determine differences, if any, in relation to the occurrence of disease. The advantages of a case-control study are that it is relatively inexpensive and it is possible to obtain answers to research questions relatively quickly because the cases are already available.

1.5.2 Prospective Studies

Prospective studies, also called cohort studies, a group of persons of comparable health are enrolled and followed over a certain period to observe the time at which a disease or physiological condition develops. Given the time-to-event data, the scientist then seeks to determine whether there is a statistical relation between exposure and the disease [Le, 1997]. Another form of the prospective study consists of clinical trials [Le, 1997]. A clinical trial is a controlled experiment that often seeks to determine the safety and efficacy of a new drug or device. A controlled clinical trial (Figure 1.3) consists of two periods:

- 1. During the enrollment period, the time interval $(0,t_i)$, volunteer enter the study sequentially and are randomized to receive either a potentially therapeutic agent or a placebo (or the standard therapeutic treatment) [Le, 1997].
- 2. Recruited volunteers are then followed to the time of the primary ending event, or to time t_2 , where $t_2 \ge t_1$; the time interval (t_1, t_2) is called the follow-up period [Le, 1997]. As an example, a clinical trial may consist of 2 year of enrolment and 2 years of follow-up; no patients are enrolled during the last 2 years.



Figure 1.3 A clinical trial:

1. During the enrollment period, the time interval $(0,t_i)$, volunteer enter the study sequentially and are randomized to receive either a potentially therapeutic agent or a placebo (or the standard therapeutic treatment) [Le, 1997].

2. Recruited volunteers are then followed to the time of the primary ending event, or to

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1.6 Exploratory Study

In microarray-based studies of global gene expression, the case-control method of investigation is nonetheless often the strategy of choice, particularly when initiating research an explanatory study of disease etiology. So far, since we have very little a priori knowledge the exact mechanisms of the disease under investigation at the transcriptional level, exploratory study. colloquially called a "fishing expedition", is the one in which multiple hypotheses are proposed for scientific investigation with the help of microarray gene expression profiles from selected cases and controls. The purpose of such studies is to learn enough about possible causes of the disease in question so that one or more specific hypotheses may be proposed and be sufficiently supported to justify a detailed investigation [Schlesselman, 1982].

An example of an exploratory case-control study was one conducted by Dr. Ling-Hong Tseng and his coauthors (including me), as to the etiology of pelvic organ prolapse (POP) taking place in a certain population of women corresponding to non-prolapse controls [Tseng, 2009]. At the start of this investigation, we did not know the cause of POP since basic science research into its pathogenesis had been very limited [Alperin and Moalli, 2006]. In this research, global gene expression profiles were studied in pelvic connective tissue from women with POP corresponding to non-prolapse controls. The round and uterosacral ligaments were removed from each women, both cases and controls, at the time of a laparoscopic hysterosctomy. Total RNA was then extracted and all labeled samples were hybridised to Human Genome Survey Microarray Version 2.0 (Applied Biosystem, CA, USA). A specific hypothesis which emerged from the finding was that defective mitochondrial translation caused by ribosomal proteins was the molecular etiology of POP [Tseng, 2009].

Irrespective of the terminology employed, the characteristics of exploratory case-control studies are similar to: (1) data concerning the distribution of potentially important characteristics among cases and controls are unavailable, and knowledge of the natural history of the disease is insufficient to justify study of a specific hypothesis; (2) an attempt is made to gather data concerning possible differences on a variety of factors among the cases as compared to the controls in the hope that etiologic clues leading to further study will emerge [Schlesselman, 1982].

While some clinical investigators have disparaged explanatory studied, they are usually the logical first step to understand disease etiology and are to be favoured over a study restricted to a specific hypothesis that is speculative or weakly supported [Schlesselman, 1982]. For example, Dr. Bertha Chen and his coauthors in 2005 reported that elastin metabolism was the etiology of POP resulting in urinary stress incontinence [Chen et al., 2004; Wen et al., 2006; Wen et al., 2007]. But their attempts remained undetermined for two reasons: First, they examined global gene expression profiling of vaginal tissues from women with POP, without examining their connective tissue samples collecting from supportive ligaments (e.g. utero-sacral, round and uterosacral ligaments). Next, they hypothesised that elastic metabolism is the cause of POP, and chose to examine genes involved in extracellular matrix remodeling only. However, another explanatory study of global gene expression profiles in the round and uterosacral ligaments from women with POP suggests that defective mitochondrial translation caused by ribosomal proteins was the molecular etiology of POP [Tseng, 2009]. Such a study would have been premature and would have diverted energies and research funds from the completion of a comprehensive descriptive investigation.

Unlike an explanatory studies, an analytical study is an investigation designs to test a specific hypothesis concerning the cause of the disease under investigation [Schlesselman, 1982]. The hypothesis must be stated in an explicit way that permits definitive and unbiased assessment. "Obesity causes type 2 diabetes", for example, is a hypothesis of a different degree of clarity than a hypothesis stated as follows: "Obesity is associated with type 2 diabetes". Compared with obese persons who are free of type 2 diabetes, patients with type 2 diabetes will be obese with the progress of hyperglycemia.

1.7 Choosing Among Research Strategies

With the help of the DNA microarrays that monitor the simultaneous activity of thousands or tens of thousands of genes in a cell, it becomes achievable to examine a complete cell at work. A microarray-based experimental method is universally believed to be the most powerful explanatory method, and it is available to most clinical researchers. A patient's past and current biochemical status can be assessed using a single gene chip. In microarray-based clinical research, the choice of research strategies is limited to the cohort or the case-control approach, whereas the case-control method of investigation is usually the research strategy of choice. Furthermore, the exploitation of disease-related global gene expression profiling strengths a case-control study's capability of detecting the underlying etiology. The case-control method is especially useful for the study of rare diseases [Schlesselman, 1982]. In this situation, a cohort study is extremely inefficient since virtually all of the effort is devoted to the follow-up of individuals who remain free of the disease under investigation [Schlesselman, 1982]. The case-control method is also most appropriate for studying diseases with long latency [Schlesselman, 1982]. A clinical investigator adopting the case-control method studies patients who have already developed the disease under investigation has no need to wait for time to elapse between the possible cause and the appearance of disease symptoms. One can start to search for cases without delay. In other words, a case-control study will almost be less costly and less difficult to mount and complete than a current cohort study. The speed with which the case-control study can be accomplished and its smaller required sample size enables a reduction in costs for gene chips and microarray data processing.

Nonetheless, the case-control method is not suited to the assessment of therapy of prophylaxis of disease. Compared with non-diseased individuals, cases of the study disease would necessarily be expect to have the higher rate of exposure to drugs or other factors than are used for treatment (See Section 1.5.2).

Chapter 2 Analysis of Variant Genes

2.1 Introduction

The main objective of microarray-based clinical studies is intervention on variant genes which contribute to the biological mechanisms of the disease under investigation. Furthermore, if an alternation in a biological process is followed a change in the character of a disease, one may regard this biological process to be a cause. An exposure to a biological process may increase, decrease or have no effect on the onset of disease, and a case-control study is equally well suited to assess any one of these possibilities.

This chapter presents some methods for determining the effect of exposure to variant genes with the disease under investigation, and points out the manner in which an assessment can be made on the basis of a case-control study. The problem of interpreting an apparent effect of exposure to variant genes, in consideration of potential bias from extraneous genetic or environmental factors is addressed in a discussion of confounding. To further characterise the biological process for variant genes associated with the disease under investigation, Entrez Gene [Maglott et al., 2007] is used for the retrieval of gene-specific information and structuring of biological knowledge [Maglott et al., 2007].

2.2 Measure of Association

The concept of association refers to a dependence, which may or may not be casual, between two or more variables [Schlesselman, 1982]. A statistical explication is made in terms of various measures of association, the correlation coefficient being a typical example. The odds ratio is one other.

Consider two groups of subjects comparable in all respects relevant to the onset of disease, apart from presence or absence of exposure to some variant genes at a specific point or time t_0 . Suppose that during

a given period of time, from t_p to t_p , one observes the number of individuals who develop disease and who remain disease free. In biostatistics, if a disease occurs with probability p, then the ratio $\frac{p}{(l-p)}$ is called the odds [Schlesselman, 1982]. If p_l denotes the rate of disease occurrence among subjects expose to certain variant genes, the odds of disease are $\frac{p_l}{(l-p_l)}$. Similarly, if p_2 denotes the ratio of disease occurrence among subjects unexposed to certain variant genes, the corresponding odds of disease are $\frac{p_2}{(l-p_2)}$. The ratio of the odds of disease in exposed subjects relative to unexposed subjects is called the odds ratio [Collett, 1991]. Using the notation OR, the odds ratio may be written as

$$OR = \frac{\frac{p_1}{(l-p_1)}}{\frac{p_2}{(l-p_2)}} = \frac{p_1(l-p_2)}{p_2(l-p_1)}$$
(2.1)

The odds ratio, *OR*, can be defined in terms of the odds of disease in exposed subjects relative to the odds of disease in the unexposed subjects. In particular, if a disease is rare, p_1 and p_2 are both small and the odds ratio, *OR*, the odds ratio is approximately equal to $\frac{p_1}{p_2}$ [Collett, 1991]. To prove this, consider the odds of disease for a

subject in the exposed group, $p_l/(l-p_l)$. This can be written as

$$p_{i}(l-p_{i})^{-l} = p_{i}(l+p_{i}+p_{i}^{2}+...)$$
(2.2)

When p_i is small, p_i^2 and higher-order powers of p_i will be

negligible and therefore $p_i(l-p_i)^{-l}$ will be approximately equal to p_i

[Collett, 1991]. As a consequence, when the disease is rare, this approximation is likely to be valid in most studies of the association between disease occurrence and variant genes. Furthermore, the odds ratio can easily be computer after fitting a linear logistic regression model leading to the identification of variant genes associated with the disease under investigation, as we will see in Section 3.6.

2.3 Confounding

In biostatistics, the term confounding refers to the effect of an extraneous variable that wholly or partially accounts for the apparent effect of the study exposure that masks an underlying true association [Schlesselman, 1982]. As a result, an apparent association between the exposure and disease may essentially due to another variable [Schlesselman, 1982]. On the other hand, the apparent lack of an association could result from failure of control for the effect of some other factors [Schlesselman, 1982]. To take a simple example, suppose that one wanted to investigate by means of a case-control study the relationship between insulin resistance and type 2 diabetes. In a comparison of cases and controls, one might find that the case group contained a greater proportion of the activation of complement cascade than the control groups since the complement system is known to be a fundamental component of innate immunity [Schifferli, 2005]. At the same time, since the activation of complement cascade may be correlated with insulin resistance. Thus, an apparent increased risk of type 2 diabetes found to be associated with the activation of complement cascade in fact might be due to insulin resistance. As a rule, a confounder's association with the disease under investigation may be either case-and-effect of a non-casual relation resulting from the confounder's association with casual factors other than the study exposure [Schlesselman, 1982].

In microarray-based clinical studies of gene expression, a confounder or confounding gene can be defined as an extraneous gene that satisfies both of two conditions: (1) It is a variant gene for the study disease, and (2) it is associated with another variant gene that is not a direct consequence of that variant gene. For example, if gene A is contributed to disease D, the confounding gene B may not be solely caused by gene A, and gene B shall not always lead to disease D. Figure 2.1 shows path diagram that illustrates in which a gene B is or is not a confounder for an association between gene A and disease D.



In planning a case-control study, one should regard any known variant genes for the study disease as a potential confounder. The study design and analysis should be planned to either assess or eliminate the effects of confounder [Schlesselman, 1982]. Genes that are not differentially expressed for the study disease may nonetheless be confounders as the result of unwitting selection biased introduced by the procedures used to obtain cases and controls [Schlesselman, 1982]. A variant gene that is a confounder in the sample may be dealt with by adjusting procedures that rely upon matching (Section 2.5), linear logistic regression model (Section 2.6), conditional or fixed effect logistic regression model (Section 2.7), and cluster analysis with the Mahalanobis distance as a distance measure (Chapter 3), which gives straightforward ways to account for the confounding.

Generally speaking, the confounding effects is a major threat to the validity of inferences made about cause and effect, i.e. internal validity, are the observed effects should be attributed to the confounder. The consequence of ignoring confounders in the analysis of microarray gene expression data is that incorrect molecular signatures underlying the study disease can be obtained.

2.4 Source of Bias

Microarray based case-control studies are vulnerable to misleading association arising from the circumstances in which cases and controls are ascertained and selected for study. Specifically, characteristics or exposures associated with differential diagnosis or selection of subjects can lead to biased estimates of odds ratio [Schlesselman, 1982].

The validity of diagnosis is a major source in which bias may occur. For example, the diagnosis of cervical dysplasia and carcinoma is based on both the objective assessment of well-defined microscopic features and on the more subjective analysis of often subtle parameters to result in a final diagnosis [Jarcoe et al., 2002]. The routine practice of cervical cytology is therefore limited by problems of false negative diagnoses as well as by poor specificity for clinically significant lesions *in patients with low-grade cytological abnormalities [Jarcoe et al.,* 2002]. Differential selection is a further source of potential bias. For example, in a case-control study of complications of tension-free vaginal tape (TVT), some interviews were found to be "keying" on cases who were exposed to the study factor. One nurse in particular was searching out all cases of TVT patients. If all TVT patients are ultimately selected, this causes no problem. If only a fraction of TVT patients are selected, however, the sample is biased toward overexposure among the cases. To avoid such a problem, one must establish precisely and in advance the method by which cases and controls are identified and selected [Mantel & Haenszel, 1959]. One must also carefully train staff to do the field work properly and establish a system of quality control to maintain standards throughout the investigation [Schlesselman, 1982].

2.5 Matching

Matching refers to the pairing of one or more controls to each case on the basis of their "similarity" with respect to selected criteria [[Schlesselman, 1982]. Any characteristics or attribute of an individual, such as age, gender, race, disease stage, personal or family history of disease, may serve as a foundation for pairing. Furthermore, if the cases and controls differ in relation to some variant genes, suggesting an association with the study disease, then the association cannot be explained in terms of case-control differences on the matching variables.

A design with M controls per N cases is known as a N:Mmatched study, and the subjects that constitute the N cases and the M controls to which the case has been matched as referred to as a matched set [Collett, 1991]. Although the objective of matching is the elimination of biased comparisons between cases and controls, this objective can only be accompanied by an analysis that corresponds to the matched design [Schlesselman, 1982]. Unless the analysis properly account for the matching used in the selection phases of a case-control, the estimated statistic associated with the study disease can be biased as a result of matching [Schlesselman, 1982]. Thus, matching is only the first of a two-step process that can be used to control for confounding: (1) matched design, followed by (2) matched analysis [Schlesselman, 1982].

While the ultimate objective of matching may be the elimination of biased comparisons, the immediate consequence of matching is the achievement of "balance" in the number of cases and controls that occur at each level of the matching variables [Collett, 1991]. For example, if one pairs on gender, then equal numbers of cases and controls will happen within any gender group. If one pairs on both gender and age, then cases and controls will be balanced on gender within each age group. Similarly, within any specified gender group, cases and controls will be balanced on age.

In microarray-based clinical studies, matching may be used in special circumstance to rule out some particular factor in a postulate casual pathway between exposure and distance. For example, suppose that effect of leptin on type 2 diabetes is mediated by an elevation of serum glucose levels. Then, one might deliberately match on glucose to see if the association of leptin with type 2 diabetes is eliminated or diminished.

2.6 Linear Logistic Regression Model

The first applications of linear logistic regression model to data from clinical research appeared during the early 1960s and were the result of work by Cornfield and his colleagues on the analysis from a study about coronary heart disease [Collett, 1991]. For a number of reasons, this method can be used in the analysis of disease-related microarray gene expression data. First, it gives a methodical way to exploring the relationship between the probability of disease occurrence and some variant genes. Next, it is straightforward to ascertain whether or not there are interactions between variant genes and confounders and estimates of the odds ratio of disease occurrence can be easily obtained from the fitted model.

In a case-control study, the cases are selected from a population or

hospital-network of individuals who have the disease that is being examined, whereas the controls are selected from a corresponding population or hospital-network of individuals without that disease. Information on their exposure to particular variant genes is then sought retrospectively. If the variable that represents whether or not a particular individual is a case in the study is regarded as a binary response variable, and then variant genes are treated as explanatory variables, linear logistic regression model can be used to identify variant genes associated with the study disease. Such model can be used to extent of any association between variant genes and a disease of interest.

In a microarray based case-control study of gene expression, let θ_i represent the proportion of cases that have been sampled from the disease population, so that θ_i is the sampling fraction for the cases. The value of θ_i can be thought as the probability that a disease individual is chosen for inclusion in the study, that is

 $\theta_{I} = P$ (an individual is in the study | with disease)

Similarly, let θ_2 be the proportion of subjects is the disease-free population who from the controls, so that θ_2 is the sampling fraction for the controls, and

 $\theta_{2} = P$ (an individual is in the study | without disease)

The probability that an individual in the population develops the disease will depend on the values of k explanatory variables corresponding to levels of gene expression, x_1, \ldots, x_k , of k genes. For this reason, the probability that a particular individual has the disease is denoted by $\pi(\mathbf{x})$, where $\mathbf{x} = [x_1, \ldots, x_k]^T$.

If an individual in the case-control study has the disease, this conditional probability is given by

 $\pi_{\theta}(\mathbf{x}) = \theta_{T} \pi(\mathbf{x}) P$ (with disease) individual is in the study)

To obtain this conditional probability, we use a standard result from probability theory, according to which the probability of an event A, conditional on an event B, is given by $P(A | B) = \frac{P(A \cap B)}{P(B)}$ [Collett,

1991]. Similarly, $P(B | A) = \frac{P(A \cap B)}{P(A)}$. Combining these two formulas we have $P(A | B) = \frac{P(B | A)P(A)}{P(B)}$, which is the standard form of the Bayes Theorem [Collett, 1991]. Using the result

 $\pi(\mathbf{x}) = \theta_{f} \pi_{\theta}(\mathbf{x}) / P$ (individual is diseased)

Subsequently, an individual is included in the study if that individual is diseased and has been selected as a case, or if that person is disease-free and has been selected as a control. As a result, P (individual is in the study) is the sum of P (individual is diseased and is a case) and P (individual is disease-free and is a control). Using the result $P(A \cap B) = P(A \mid B)P(B)$, P (individual is diseased and is diseased and is a case) and subscriptly a statement of $P(A \cap B) = P(A \mid B)P(B)$, $P(A \cap B) = P(A \mid B)P(B)$,

P (individual is in the study | diseased) $\times P$ (individual is diseased)

which is $\theta_{T} \pi_{\theta}(\mathbf{x})$ as before. The probability that an individual does not have the disease is $I - \pi_{\theta}(\mathbf{x})$ and therefore P (individual is disease-free and is in the study) is $\theta_{2}(I - \pi_{\theta}(\mathbf{x}))$. Therefore,

P (individual is in the study) = $\theta_i \pi_{\theta}(\mathbf{x}) + \theta_2(I - \pi_{\theta}(\mathbf{x}))$

and so

$$\pi(\mathbf{x}) = \frac{\theta_1 \pi_0(\mathbf{x})}{\theta_1 \pi_0(\mathbf{x}) + \theta_2(1 - \pi_0(\mathbf{x}))}$$
(2.3)

From this result,

$$\frac{\pi(\mathbf{x})}{1-\pi(\mathbf{x})} = \frac{\theta_j}{\theta_2} \frac{\pi_u(\mathbf{x})}{1-\pi_u(\mathbf{x})}$$
(2.4)

and it then follows that

$$logit[\pi(\mathbf{x})] = log \frac{\pi(\mathbf{x})}{l - \pi(\mathbf{x})} = log \frac{\theta_l}{\theta_2} + log \frac{\pi_0(\mathbf{x})}{l - \pi_0(\mathbf{x})}$$
(2.5)

If a linear logistic regression model is adopted for the probability that a subject in the population with the levels of gene expression, $\mathbf{x} = [x_1, \dots, x_k]^{\mathsf{T}}$, of k genes has the disease, then

$$logit[\pi_{\theta}(\mathbf{x})] = \alpha + \beta_{\lambda} x_{\lambda} + \dots + \beta_{k} x_{k}$$
(2.6)

where α and β_i 's are regression coefficients. So the probability that a subject with explanatory variables \mathbf{x} is a case in the case-control study is given by

$$logit[\pi(\mathbf{x})] = log \frac{\theta_i}{\theta_2} \alpha + \beta_i x_i + \dots \beta_k x_k$$
(2.7)

which, since $|\theta_i|$ and $|\theta_i|$ do not depend on $|\mathbf{x}|$, can be written as

$$logit[\pi(\mathbf{x})] = \alpha^* + \beta_t x_t + \dots + \beta_k x_k$$
(2.8)

where

$$\alpha^* = \alpha + \log \frac{\theta_1}{\theta_2} \tag{2.9}$$

This model is a linear logistic regression model for the probability that
an individual is a case in the case-control study. To fit this model, a binary response variable is defined that takes the values on when an individual is case, and zero when an individual is a control. On fitting

this mode, one could estimate $\pi_0(\mathbf{x})$, the probability that an individual

with altered expression of genes **x** has the disease. From equation (2.6), this probability depends upon an estimate of α , which from equation (2.9) depends on estimates of α^* , θ_i and θ_2 . Though α^* can be estimated, the two sampling fractions, θ_i and θ_2 , cannot be estimated unless information is available on the number of diseased and diseased-free persons in the population being sampled. Such information is usually unavailable, and so in general it will not be possible to estimate α^* .

Similarly, the odds of disease for a subject with exposure to differentially expressed genes \mathbf{x}_{1} relative to someone whose values

are \mathbf{x}_0 is given by

$$OR = \frac{\pi_{\theta}(\mathbf{x}_{1})/(l - \pi_{\theta}(\mathbf{x}_{1}))}{\pi_{\theta}(\mathbf{x}_{0})/(l - \pi_{\theta}(\mathbf{x}_{0}))}$$
(2.10)

From equation (2.7),

$$\frac{\boldsymbol{\pi}_{\theta}(\mathbf{x}_{j})}{1-\boldsymbol{\pi}_{\theta}(\mathbf{x}_{j})} = \frac{\boldsymbol{\theta}_{\gamma}}{\boldsymbol{\theta}_{j}} \frac{\boldsymbol{\pi}(\mathbf{x}_{j})}{1-\boldsymbol{\pi}(\mathbf{x}_{j})}$$

(2.11) for *j* = 0,1, and so

$$OR = \frac{\pi(\mathbf{x}_{1})/(1 - \pi(\mathbf{x}_{1}))}{\pi(\mathbf{x}_{0})/(1 - \pi(\mathbf{x}_{0}))}$$
(2.12)

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The odds ratio is independent of α , and so it can be estimated from microarray gene expression profiles from a case-control study. In practice, we can find the maximum likelihood estimators for α and the estimated odds ratio using a standard statistical package, such as SPSS, SAS, STATA, Splus or R. As we will see in Section 4.2, we have used this method to examine microarray gene expression profiling of skeletal muscle response to endurance exercise training.

2.7 Conditional or Fixed Effect Logistic Regression Model

In section 2.4, we explained how a matched case-control study can be used for the purpose of controlling the effects of confounding variables. As in modeling microarray gene expression data from an unmatched case-control study, the probability that an individual is diseased will be assumed to depend on the expression levels of pgenes that have been measured on that individual with the help of gene chips. The expression levels of p genes may represent risk genes and those potential confounders that have not been used in the matching process. In addition, the probability that a particular individual is diseased may also depend on the values of the matching variables that define the matching set in which an individual occurs [Collett, 1991]. To take the matching into consideration in the analysis of variant genes from a matched case-control study, a conditional likelihood or fixed effect likelihood is constructed. The augmentation used to construct the relevant likelihood is:

Assume a 1: M matched case-control study, where the t-th matched

set contains one case and M controls. Let D and D denote the presence and absence of the disease under investigation, respectively. Assume that the presence of the disease under investigation when comparing with controls depend on the expression levels, $x_{in},...,x_{inkl}$

of p genes. Let Y be the vector of joint levels of gene expression,

i.e. $\mathbf{Y} = [x_{in}, \dots, x_{pMn}]^{t}$. Let $P(D | Y_n)$ denote the probability that the *i*-th individual has the disease at the *t*-th matched set has the vector of joint levels of gene expression, Y_n . Similarly, $P(D | Y) = I - P(D | Y_n)$

denote the probability that the *i*-th individual corresponds to a control at the *t*-th matched set has the vector of joint levels of gene expression, Y_n . We consider the linear logistic regression model as

follows:

$$\log \frac{P(D|Y_n)}{1 - P(D|Y_n)} = \alpha_r + \beta_l x_{ln} + \dots + \beta_p x_{pn}$$
(2.13)

Therefore,

$$P(D|Y_{ij}) = \frac{\exp(\alpha_i + \beta_j x_{ij} + \ldots + \beta_p x_{pj})}{1 + \exp(\alpha_i + \beta_j x_{ij} + \ldots + \beta_p x_{pjj})}$$
(2.14)

Since an individual can be either a case, with the disease, or a control, without the disease, the likelihood of $\alpha_i, \beta_1, \dots, \beta_r$, is given by

$$L = L(\alpha_{i}, \beta_{1}, ..., \beta_{p} \mid data)$$

$$= \prod_{i=1}^{M} {\binom{M}{A_{n}}} P(D \mid Y_{n})^{A_{n}} [I - P(D \mid Y_{n})]^{M-A_{n}}$$

$$= \prod_{i=1}^{M} {\binom{M}{A_{n}}} \frac{\exp(\alpha_{i} + \beta_{i} x_{in} + ... + \beta_{p} x_{pn})^{A_{n}}}{[I + \exp(\alpha_{i} + \beta_{i} x_{in} + ... + \beta_{p} x_{pn})]^{M}}$$
(2.15)
where ${\binom{M}{A_{n}}}$ denotes the combination of the *i*-th subject has the

disease at the *t*-th matched set has the vector of joint levels of gene expression, Y_n . The conditional log-likelihood is therefore

$$\log L = \sum_{M} \left\{ \left(D | Y_{\alpha} \right) \left(\alpha_{i} + \beta_{1} X_{1\alpha} + \dots + \beta_{p} X_{p\alpha} \right) - M \log \left[1 + \exp \left(\alpha_{i} + \beta_{1} X_{1\alpha} + \dots + \beta_{p} X_{p\alpha} \right) \right] + \log \left(\frac{M}{D | Y_{\alpha}} \right) \right\}$$
(2.16)

We can estimate $\beta_1, ..., \beta_p$ using a standard statistical package, such as SPSS, SAS, STATA, Splus or R. FORTRAN code for analysis data from matched case-control studies is also given by Smith et al. [1981]. And the process of estimating $\beta_1, ..., \beta_p$ is termed as conditional or fixed effect logistic regression modeling.

The proof of the model is given to show that the effects on levels of gene expression are considered within and among various experimental criteria, respectively. To do this, let us consider the conditional probability given by equation (2.15). Let $x_{ijj}^*, \dots, x_{ijj}^*$ and

individual with and without the disease, respectively. When the *i*-th individual at the *t*-th matched set has the disease, we have

$$\frac{P(D \mid Y_n)}{P(D \mid Y_n)} = \alpha_i + \beta_j x_{in}^* + \dots + \beta_p x_{pn}^*$$

When the *i*-th individual at the *t*-th matched set does not have the disease, we have

$$\frac{P(D \mid Y_{it})}{P(D \mid Y_{it})} = \alpha_{i} + \beta_{i} X_{itt}^{**} + \dots + \beta_{it} X_{itt}^{**}$$

Then, the conditional likelihood in equation (2.15) becomes

$$\left[I + \sum_{M} \exp(\beta_{I}(x_{In}^{*} - x_{In}^{**}) + ... + \beta_{P}(x_{Pn}^{*} - x_{Pn}^{**}))\right]^{-1}$$
(2.17)

In particular, the values $x_{lil}^*, \dots, x_{pll}^*$, ..., $x_{lil}^{**}, \dots, x_{pll}^{**}$ correspond to the

effects of gene expression measured within each experimental criterion. As a consequence, this conditional likelihood considers the effects of gene expression within each experimental criterion primarily; then, it judges the effects of gene expression measured among various experimental criteria. As we will see in Section 6.2.1, we have used this method to examine microarray gene expression profiling of bladder epithelial cells from patients with interstitial cystitis corresponding to their age- and gender- matched controls.

2.8 Entrez Gene Database

In sections 2.5 and 2.7, the linear and conditional logistic regression models are given to identify variant genes associated with the disease under investigation on an individual basis, essentially resulting in lists of genes that are found to have significantly changed transcriptional levels. On the other hand, in biology these changes do not occur as individual events as the lists suggest, but in a complex and interdependent manner [Werner, 2007]. In order to characterise the biological processes for variant genes associated with the disease under investigation, Entrez Gene [Maglott et al., 2007] is used for the retrieval of gene-specific information and structuring of biological knowledge.

What is Entrez Gene? Entrez Gene

(http://www.pubmedcentral.nih.gov/redirect3.cgi?&&auth=0DkKdLs ftR-nRijlEdyHjbWpRkGcHu6apdX-9BkbT&reftype=extlink&artid=539 985&iid=17832&jid=4&FROM=Article%7CFront%20Matter&TO=Ext ernal%7CLink%7CURI&article-id=539985&journal-id=4&rendering-t ype=normal&&www.ncbi.nlm.nih.gov/entrez/query.fcgi?db=gene) is the gene-specific database at the National Centre for Biotechnology Information (NCBI), a division of the National Library of Medicine, located on the campus of the United States National Institute of Health (NIH) in Bethesda, MD, USA [Maglott, 2005]. It provides unique integer identifier for genes and other loci for a subset of model organisms [Maglott, 2005]. It includes up-to-date gene-specific information for genes in sequenced genomes, that have an active research community to contribute gene-specific information, or that are scheduled for intense sequence analysis [Maglott, 2005].

Table 2.1 recapitulates the gene specific information that can be retrieved through the Entrez Gene database, how the data are revealed, and some aspects of how those data are processed [Maglott, 2005]. For example, Gene Ontology (GO) terms provide links of the functions, processes and components for all completely sequenced genes in model organisms [Maglott, 2005]. These connections are designed to provide keywords and linked to make Entrez Gene an effective starting place to retrieve information of interest [Maglott, 2005].

| Subcategory | Revealed | Remarks |
|----------------|--------------|--------------------------------------|
| Nomenclature | | |
| Gene symbols | Report, | Sources: External authorities, |
| and full | Table | GenBank, Publications. |
| descriptions | | 'LOC'+GeneID designation assigned |
| | | if none of the above officially |
| | | accepted nomenclature has |
| | | precedence |
| Protein names | Report, | Often same as the gene name, but |
| | Table | may be edited to make orthologs' |
| | | names uniform |
| Gene structure | | |
| and sequence | | |
| Gene structure | Report, | Based on annotation of the Reference |
| | Table | sequence |
| Reference | Report, | The accessions are shown in the |
| sequences | Table, Links | report page; the sequences are |
| | | retrieved from Nucleotide or Protein |
| Related | Report, | Based on cDNA or protein |
| sequences | Links | comparison, best genomic placement |
| | | and curation. Accessions are shown |
| | | in the report page; sequences are |
| | | retrieved from Nucleotide or Protein |

Table 2.1 Gene specific information that can be retrieved through Entrez Gene, how the data are revealed, and some aspects of how those data are processed [Maglott, 2005].

29

Genomic

- -

| position | | |
|------------------|------------------|---------------------------------------|
| By sequence | Report, Links | Genomic annotation |
| By independent | Links | Shared markers or reports of |
| maps | | cytogenetic position |
| Citations | | |
| Not annotated | Links | Sources: external authorities, RefSeq |
| | | curation |
| Annotated | Report, | Sources: external databases, |
| | Links | GeneRIFs |
| Functional | | |
| annotation | | |
| Domain content | Report, Links | Conserved Domain Database (CDD) |
| GO terms | Report | 60 Consortium |
| Pathways and | Report. | Kyoto Encyclopedia of Genes and |
| interactions | Links | Genomes (KEGG) |
| Disease and | Report. | External authorities such as OMIM. |
| other | Links | RefSeg curation |
| phenotypes | | |
| Homology | | |
| By Gene | Links | HomoloGene |
| By Protein | Links | COG |
| Conserved | Links | Map Viewer |
| segments | | |
| Expression | | |
| ESTs | Links | UniGene |
| External | Links | External resource is named and used |
| resources | | to anchor a Link. The expression data |
| | | are available at that source |
| Arrays | Links | GEO |
| Related | | |
| information | | |
| Integrated by | Links | May be displayed on report as well as |
| Gene staff | | from Links menu |
| External sources | Links | LinkOut choice in Links menu |

In addition, Entrez Gene can serve as a directory to gene-specific information for database outside of NCBI [Maglott, 2005] For instance, Kyoto Encyclopedia of Genes and Genomes (KEGG) Pathway is a collection of acknowledged biochemical pathway representing our knowledge of the molecular interactions and reaction networks for metabolisms, genetic information processing, environmental information processing, cellular processes, human diseases and drug development [Kanehisa et al, 2002; Kanehisa et al, 2004; Kanehisa et al 2006; Aoki-Kinoshita and Kanehisa, 2007; Kanehisa 2008].

In Chapters 3, 4, and 5, Entrez Gene and KEGG pathway are used to characterise biological processes for variant genes associated with the disease or physiological condition under investigation.

Chapter 3

Clustering of Gene Expression Profiles

3.1 Introduction

Cluster analysis is a genetic term that attempts to determine whether or not a given dataset contains distinct groups, and, if so, to determine the groups [Chen et al., 2007; Chen et al., 2007; Chen et al., 2008]. Two general references on the subjects of cluster analysis are given by Hartigan [1975] and Gordon [1981].

In microarray based clinical studies of gene expression, beyond identification of variant genes associated with the disease under investigation, another general problem facing clinical investigators is how to arrange measured gene expression profiles into biological meaningful groups, if any, according to similarity of their expression patterns. Cluster analysis is an explanatory data analysis tool for resolving this problem.

There are many possible methods of performing cluster analysis, and the relative merits of the alternative approaches have been discussed extensively [Shannon, 2003; Armstrong and van de Wiel, 2004; Wu and Dewey, 2006]. Recommendations for clustering methods have focused on the selection between supervised and unsupervised algorithms, between hierarchical and non-hierarchical methods, and among various linkage options, but inadequate consideration has been given to the substance of the method of computing the distance matrix. Given that all clustering procedures are based on some form of distance measures, the method of computing this matrix can have an important effect on the clustering results. In this chapter, the applicability of the Mahalanobis distance as a distance measure is discussed in the context of grouping disease-related microarray gene expression profiles, whose application enables us to study the etiology of cancers and other diseases are discussed in Chapters 5 and 6.

3.2 Distance Measures

Cluster analysis was one of the first methods used to impose order on microarray gene expression data [Eisen et al., 1998]. Its purpose is to arrange genes into groups in order that the degree of association is strong between genes of the same cluster and weak between genes of different clusters. This method always starts from the assignment of a set of n genes to groups on the basis of the measurements of distance between the genes, as measured on a set of p samples. Let d(A, B) denote the distance between data points A and B in the p-dimensional space, all distance measures have the following three properties:

- 1. symmetric, i.e. d(A, B) = d(B, A);
- 2. non-negative, i.e. $d(A,B) \ge 0$;
- 3. identificatin, i.d. d(A, A) = 0

It is generally considered desirable for the distance measure to be a metric:

 $d(A,C) \leq d(A,B) + d(B,C)$, which is called the triangular inequality,

or an ultrametric:

 $d(A,C) \le max(d(A,B),d(B,C))$

but need not be either [Venables and Ripley, 1995].

At present, cluster analysis with the corelation coefficient (e.g. Pearson correlation coefficient, Spearman correlation coefficient, and standard correlatin coefficient) as a distance measure has been commonly used in the analysis of microarray gene expression data. Although the correlation coefficient is scale invariant, it does not take

the covariance between genes into consideration. However, changes in expression levels of genes do not occur as individual events, but participate in a complex and interdependent manner due to gene co-expression and co-regulation, giving rise to the working of lively organisms and their parts. Unless the distance measure properly takes the covariance between genes into account, the organised profiling can be disturbed as a result of ignoring interdependencies.

To account for the correlation between genes, a proper distance measure can be used is the Mahalanobis distance defined as follows:

$$d^{2}_{ij} = (\mathbf{x}_{i} - \mathbf{x}_{j})' S^{-1}(\mathbf{x}_{i} - \mathbf{x}_{j})$$
(3.1)

where \mathbf{x}_i and \mathbf{x}_j are two data points, S is the $p \times p$ covariance matrix of X, and X is assumed to be of full rank so that S⁻¹ exists [Mimmack, 2001]. The Mahalanobis distance incorporates covariance between gene expression levels as well as differences in variances [Mimmack et al., 2001]. It gives less weight to genes with high variance and to high correlated genes, so that all characteristics are treated as equally important [Mimmack et al., 2001]. Thus far, the Mahalanobis distance has not explicitly been commonly used in the organisation of microarray gene expression data.

3.3 Hierarchical Clustering

This section discusses the most frequently used explanatory data analysis tool for gene expression data: hierarchical clustering. This is a methodology that arranges the expression profiles into a tree-like diagram, known as a dendrogram, so that similar profiles appear close together in the dendrogram and dissimilar profiles are farther apart [Stekel, 2003].

This technique has become popular for four reasons:

1. It simplifies the mass of numbers generated by DNA microarrays.

- 2. The analysis exhibits clusters of genes sharing similar expression patterns.
- 3. The results can be viewed graphically in a hierarchical way using a tree-like dendrogram.
- 4. The technique is familiar to most biologists through its application in sequence and phylogenetic analysis [Stekel, 2003].

Hierarchical clustering begins from a distance matrix computed between the genes to be clustered, on the basis of their expression patterns. Furthermore, differences between the methods arise from the variety of ways in which distance between a cluster and a single gene, or between two clusters, can be defined [Everitt, 1994]. The distance between two clusters could, for example, be defined as the distance between their closest genes, leading to single linkage clustering. Another possibility is to define inter-group distance as that which is between the most remote pairs of genes, one from each cluster. This leads to complete linkage clustering. A measure that uses more than a single inter-gene distance is average linkage, where the distance between two clusters is defined as the average of the distance between all pairs of genes where members of a pair are in different clusters. Ward's linkage is distinct from all other linkage options since it uses an analysis of variance approach to calculate the distances between clusters [Tseng et al., 2009]. Briefly, this method attempts to minimize the sum of squares of any two clusters that can be formed at each step.

As we will see in Chapters 5 and 6, the Mahalanobis distance in the Ward's linkage hierarchical clustering is used to investigate the aetiology of various types of cancer and other diseases with the help of DNA microarrays.

3.4 K-means clustering

K-means clustering is described in Sneath and Sokol [1973] and differs from hierarchical clustering. Concisely, this algorithm has six steps:

- 1. Choose the number of clusters, denoted as k.
- 2. Randomly assign each gene expression profile to one of the *k* clusters.
- 3. Calculate the centroid of each of the k clusters.
- 4. For each profile in turn, calculate the distance between it and the centroid of each of the *k* clusters.
- 5. If that profile is closest to a cluster different from the one in which it currently belongs, move the profile to the new cluster and update the centroids of both clusters.
- 6. Go to step 4 and repeat until no profiles change cluster membership [Stekel, 2003].

As we will see in Chapters 5 and 6, the Mahalanobis distance in the K-means clustering algorithm is used to examine the aetiology of various types of cancer and other diseases with the help of DNA microarrays.

Chapter 4

DNA Microarrays and Endurance Training –induced Physiological Responses

4-1 Introduction

Endurance training was initially developed by Dr. Alios Mader in the 1980s, and it has had considerable influence on the training of athletes in all endurance sports, including competitive swimming [Hollman et al, 1986]. Coaches design training programs around the idea of pushing athletes to the limit of their pain tolerance and then motivating them to go beyond it [Maglischo, 2002; Chen et al, 2009]. Programs had athletes swimming faster, farther, or with less rest in training than they or their competitors had ever swum before [Maglischo, 2002; Chen et al, 2009]. These training programs involve targeting each of the major phases of the energy system and other aspects of physical conditioning, such as muscle strength, flexibility and power, with specific training procedures designed to develop each to their optimum potential [Maglischo, 2002; Chen et al, 2009].

The Australian Institute of Sport (AIS) is one of the major institutes for swimming in Australia and trains approximately one-third of swimmers for the Australian national swimming team [Colwin, 2002]. The AIS uses several testing protocols to assess various components of training loads in international-level swimmers, including the measurements of heart rate, oxygen consumption and blood lactate concentration [Colwin, 2002; Maglischo, 2002]. To do this, for instance, a sample of blood is collected from the ear or fingertip from each elite swimmer after each swim in order to measure the amount of lactate acid [Maglischo, 2002; Chen et al, 2009]. Such blood testing involves swimming a series of repeated at progressively faster speeds during the training of high-rate swimmers [Maglischo, 2002]. However, athletes may not like such blood testing since it can increase the possibility of carrying the AIDS, hepatitis B, hepatitis B and many other viruses from one person to another [Maglischo, 2002]. Furthermore, it would be unnecessary to do so since the quantities that are dealt with are merely the amount of lactate acid; consequently, an integrated knowledge of the athletes' physiological conditions being studied would be quite superficial. We need to develop some better fundamental tools to examine athletes' physiological conditions for endurance training.

During the past six decades, research in the sport and exercise sciences has developed at an ever-increasing rate. In the period from 1950 to the early 1970s the motivate for most scientific work was primarily at the organ and whole-body level [Colwin, 2002]. Many studies revealed the substance of body size, muscle strength, flexibility, power, cardiac and respiratory fitness, demonstrating how these attributes could be improved through athletic training [Colwin, 2002]. In the 1980s and 1990s, advancements in medical instrumentation and technology shifted focus on examining the effects of exercise and training at the cellular level [Baldwin, 2002]. This period saw a great deal of interest in using emerging medical technologies to study muscle and blood [Colwin, 2002].

The next few decades of the 21st century will see application of DNA microarray technology to sport and exercise science [Baldwin, 2002]. At present, most attention is directed toward addressing the biological complexities of cancer, asthma, diabetes, obesity, aging and other diseases. In this chapter, we target such issues as identification of genetically gifted athletes, and improved diagnosis of training loads.

The primary theme of this chapter is to show how DNA microarrays can usefully assess athletes' physiological conditions for endurance training at the transcriptional levels. As we will see in Section 4.2, linear logistic regression model is used to examine gene expression profiling of vastus lateralis muscle biopsies from subjects following a 50-minute endurance training course at 20-week before and after undergoing the endurance training course, respectively.

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The main theme of this chapter is to show how DNA microarrays can usefully assess athletes' physiological conditions for endurance training at the transcriptional levels. As we will see in Section 4.2, linear logistic regression model is used to examine global gene expression profiling of vastus lateralis muscle biopsies from subjects following a 50-minute endurance training course at 20-week before and after undergoing the endurance training course, respectively.

4-2 Microarray Data Analysis

In this section, we examined microarray gene expression profiling of vastus lateralis muscle biopsies from subjects following a 50-minute endurance training course at 20-week before and after undergoing the endurance training course. The data used here was collected from Gene Expression Omnibus under platform accession no GSE1718, and this microarray experiment was performed by Teran-Garcia et al [2005]. Here we use linear logistic regression model to identify variant genes following a 50-minute endurance training course at 20-week before and after undergoing the endurance training course. This enables us to characterise 109 distinct genes that were differentially expressed in vastus lateralis biopsies from subjects following a 50-minute endurance training course at an after undergoing the endurance training course at 20-week before and after endurance training course at 20-week before and after undergoing the endurance training course.

The results were very interesting. First, complex metabolic reactions, including carbohydrate, lipid and energy metabolisms, were found to have a strong relationship with endurance training –induced vastus lateralis muscle contraction. This muscle contraction requires the release of energy, which is made available from ribosomes. The ribosomes have sites that adapt transfer-RNA (tRNA), which identify molecular components that occur between macromolecular entities in vastus lateralis muscle cells. Next, based on the mapping of the resultant variant genes associated with endurance training –induced vastus lateralis muscle contraction onto the KEGG reference pathways of axon guidance such as regulation of actin cytoskeleton, mitogen-activated protein kinase (MAPK) signaling transduction, we are

able to identify the transcriptional regulation of endurance training –induced vastus lateralis muscle contraction status, including the level of contractile force, tissue strength, plasticity and energy homeostasis. Thus, the mapping of a gene onto the KEGG pathway mimics its actual transcriptional. A more insightful explanation is provided as follows.

Table 4.1 Variant genes in vastus lateralis muscle biopsies from subjectsfollowing a 50-minute endurance training course at 20-week after undergoing theendurance training course. Variant genes are prioritized relating to the following

criteria: the estimated odds ratio, OR, greater than or equal to unity.

| Gene Symbol | Gene Ontology |
|---------------|---|
| ELAVL1 | mRNA stabilisation |
| CPT1B | lipid metabolism |
| CPT2 | lipid metabolism |
| ACADM | lipid metabolism |
| ACADVL | lipid metabolism |
| ACAT1 | lipid metabolism |
| ACE | metabolism |
| EFNB1 | axon guidance |
| EFNB2 | axon guidance |
| EPHB2 | axon guidance |
| EPOR | small GTPases mediated signaling transduction |
| FABP3 | transport |
| FABP4 | cytokine production |
| ACADM | lipid metabolism |
| ACADVL | lipid metabolism |
| ACAT1 | lipid metabolism |
| ACE | metabolism |
| АСТВ | cell motility |
| ACTN1 | focal adhesion formation |
| ACTN2 | focal adhesion formation |
| ADAM8 (CD156) | cell-cell adhesion |
| ADORA1 | nervous system development |
| ADORA2A | central nervous system development; |
| ADRA1B | G protein coupled receptor signaling pathway |
| AGTR2 | G protein coupled receptor signaling pathway |

| ALDOB | carbohydrate metabolism |
|---------------|---|
| ALDOC | carbohydrate metabolism |
| CD34 | cell adhesion |
| CD36 | lipid metabolism |
| CDH5 (CD144) | cell adhesion |
| COL4A1 | phosphate transport |
| COX4I1 | electron transport |
| COX5B | electron transport; |
| CPT1B | lipid metabolism |
| CPT2 | lipid metabolism |
| CSK | T cell activation |
| CYCS | caspase activation |
| DCI | lipid metabolism |
| DES | cytoskeleton biosynthesis and organization |
| DMD | cytoskeleton anchoring |
| ECH1 | lipid metabolism |
| ECHS1 | lipid metabolism |
| EDN3 | neural crest cell migration |
| EFNB1 | axon guidance |
| EFNB2 | axon guidance |
| ELAVL1 | mRNA stabilization |
| EPOR | small GTPases mediated signaling transduction |
| FABP3 | regulation of cell proliferation |
| FABP4 | cytokine production |
| FASN | lipid metabolism |
| FGFR2 | amino acid phosphorylation; cell growth |
| FGFR4 | amino acid phosphorylation |
| FLT1 | TGF-beta receptor signaling pathway |
| FLT4 | TGF-beta receptor signaling pathway |
| FN1 | acute phase response |
| FST | TGF-beta receptor signaling pathway |
| GHR | skeletal development |
| HIF1A | neural crest cell migration |
| HK1 | glycolysis |
| HPRT1 | nucleotide metabolism |
| IGF1 | Ras protein signal transduction |
| IGF2 | skeletal development |
| IGF2R (CD222) | receptor-mediated endocytosis |

| IGFBP1 | regulation of cell growth |
|---------------|--|
| IGFBP3 | regulation of signal transduction |
| IL6 | cell surface receptor linked signal transduction |
| IL6ST | cell surface receptor linked signal transduction |
| INSR | carbohydrate metabolism |
| ITGA8 | cell-cell adhesion |
| ITGAV (CD51) | cell adhesion |
| ITGB1 | cell adhesion |
| JUN | leading edge cell differentiation |
| K-ALPHA-1 | microtubule based movement |
| LAMA4 | metabolism |
| LAMB1 | neurite development |
| LDHA | carbohydrate metabolism |
| LDHB | carbohydrate metabolism |
| LPL | lipid metabolism |
| MB | oxygen transport |
| MDH2 | carbohydrate metabolism |
| MEF2A | muscle development |
| MGST3 | lipid metabolism |
| MYF5 | striated muscle contraction |
| MYH1 | striated muscle contraction |
| МҮНЗ | striated muscle contraction |
| MYH4 | striated muscle contraction on |
| МҮН6 | striated muscle contraction |
| MYH7 | striated muscle contraction |
| MYOD1 | striated muscle contraction |
| MT-CO1 | electron transport |
| PDGFA | actin cytoskeleton organization and biogenesis |
| PDGFB | actin cytoskeleton organization and biogenesis |
| PDHA2 | glycolysis |
| PDK1 | carbohydrate metabolism |
| PLAU | blood coagulation |
| PPARA | lipid metabolism |
| PPARG (NR1C3) | lipid metabolism |
| RB1 | striated muscle differentiation |
| RPL13A | protein biosynthesis |
| RPS29 | ribosome biosynthesis |
| SCP2 | lipid metabolism |

| SLC27A4 | lipid metabolism |
|---------------|----------------------------------|
| SOD2 | superoxide metabolism |
| THBS3 | cell motility |
| TNNC1 | regulation of muscle contraction |
| TTN | carbohydrate metabolism |
| VCAM1 (CD106) | cell-cell adhesion; |
| VCL | metabolism |
| VIM | cell motility |

Regulation of the level of contraction force. The contraction of vastus lateralis muscle is supported by the nervous systems. Examining the mapping onto the pathways representing the regulation of axon guidance (Figure 4.1) and actin cytoskeleton regulation (Figure 4.2), respectively, indicates that developing neuron extend axons were found to be guided by Ephrin-B (EPHB1 and EPHB2) along specific pathways to regulate cytoskeleton dynamics in axonal growth cones in response to contraction stimulated by the assembly of focal adhesions and actin stress fibers in vastus lateralis muscle cells.



Figure 4.1 Reference KEGG pathway representing the regulation of axon guidance [Kanehisa et al, 2002; Kanehisa et al, 2004; Kanehisa et al 2006; Aoki-Kinoshita and Kanehisa, 2007; Kanehisa 2008].



Figure 4.2 Reference KEGG pathway representing the regulation of actin cytoskeleton [Kanehisa et al, 2002; Kanehisa et al, 2004; Kanehisa et al 2006;

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Aoki-Kinoshita and Kanehisa, 2007; Kanehisa 2008].

Ras proteins of small GTPases domains are strong candidates to transmit guidance signals in the growth cone in response to stress. They regulate muscular cellular processes where filaments actin plays a central role. Both Ras and ATP proteins are identified as responsible for the generation of mechanical forces upon the hydrolysis, consisting with their structural similarity of the catalytic region of GTPases and ATPases domains [Kosztin et al., 2002]. The force transmission mechanisms is based on an irreversible structural change, produced by the hydrolysis, which trigger thermal switching force-generating substates through change between in the configurational space of the proteins [Kosztin et al., 2002]. Studies of vertebrate growth cone suggest common mechanisms that regulate growth cone behaviours and axon branching [Dickson, 2002]. These include reformation of actin and microtubules, affect of axon guidance factors, actions of actin regulatory proteins and dynamic changes in intracellular Ca2+ signaling. These guidance systems are contrived to encourage as astonishing varied set of neuronal circuits underlying axon guidance in response to the contraction stimulated by the assembly of focal adhesions and actin stress fibers.

Regulation of tissue strength and plasticity. The mitogen receptors are known to regulate synaptic strength and plasticity in adult nervous system via a cell-dependent manner [Dent et al., 2003]. Inspecting the mapping on the MAPK signaling pathway indicates that neutrophins signal through Trk receptor domains of platelet derived growth factor receptors and fibroblast growth factor receptors to regulate cell survival and proliferation. The whole process involved the fate of neural precursors, axon and dendrite growth and patterning, the expression and activity of functionally important proteins through vastus lateralis muscle contraction process [Dent et al., 2003]. Thus, the classical MAPK signaling transduction system regulates the strength and plasticity of vastus lateralis muscle tissues.

Regulation of energy homeostasis. PPAR is a member of the nuclear receptor superfamily, which is activated by various hydrophobic compounds [Takada and Koto, 2005]. PPAR has three

isoforms, PPARalpha, PPARgamma and PPARdelta, which regulate homeostasis, cell proliferation, cell differentiation and associated hypolipidemia, atherosclerosis, diabetes and obesity [Takahashi et al., 2005]. According to the mapping on the PPAR signaling pathway (Figure 4.3), PPARalpha and PPARgamma are activated in response to the stimulus of vastus lateralis muscle contraction. PPARalpha plays a role in the clearance of circulating in lipid metabolism in liver and skeletal muscle [Takahashi et al., 2005]. PPARgamma promotes adipocyte differentiation to enhance blood glucose uptake [Takahashi et al., 2005]. Thus, PPARalpha and PPARgamma act at crucial nodes of the regulatory network, which regulate energy homeostasis in response to the contraction stimulated by the assembly of focal adhesions and actin stress fibers.



Figure 4.3 The KEGG reference pathway representing the regulation of PPAR signaling transduction [Kanehisa et al, 2002; Kanehisa et al, 2004; Kanehisa et al 2006; Aoki-Kinoshita and Kanehisa, 2007; Kanehisa 2008].

Reactive oxygen species excess. There is an indication of the presence of reactive oxygen species (ROS) excess (oxidative stress) during endurance training –induced vastus lateralis muscle contraction status. To date, it is well known that ROS are a family of

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molecules and its derivatives produced in all aerobic cells, which are yielded from the metabolisms of molecular oxygen [Waris and Ahsah, 2006]. On the basis of our present observations this endurance training course has led to the deleterious effects of oxygen from the metabolic reduction of the highly reactive and toxic species, promoting endothelial damage or dysfunction and atherosclerosis [Waris and Ahsah, 2006].

4-3 Conclusion

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We very often need to examine athletes' physiological conditions for endurance training from an initial state to a final state through a succession of many intermediate states. Unfortunately, none of the physiological assessment tools in current use, including the measurements of heart rate, oxygen consumption and blood lactate concentration, can precisely assess the changes in athletes' physiological conditions for endurance training. Nonetheless, if the state of athletes' physiological conditions can be assessed with the help of DNA microarrays, our approach described here will make available the recognition of athletes' physiological conditions. To do this, a natural way is to first scan and inspect variant genes with endurance training -induced skeletal muscle response and then to analyse the details of interest. In this chapter, we first identify variant genes with endurance training -induced vastus lateralis muscle response using the linear logistic regression model. Next, we map variant genes onto the KEGG pathway to attain a linkage between key molecules and biochemical pathways with endurance training -induced skeletal muscle response in a cause-effect format. A study of the gene expression model relating to endurance training –induced skeletal muscle response exhibits the presence of carbohydrate, lipid and energy metabolisms, the transcriptional regulations of endurance training -induced skeletal muscle response, and the presence of oxidative stress causing endothelial damage or dysfunction and atherosclerosis.

Finally, we have seen that the approach described here can supply general tools to assess athletes' physiological conditions for

endurance training, and this has made possible a revolution in the outlook of athletic training.

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Chapter 5

DNA Microarrays for the Study of Cancer

5.1 Introduction

In 1970 President Richard Nixon declared the "war on cancer" in the United States [Barnes, 2005]. The war continues to this day, costing billions of dollars each year in clinical research and treatment, whereas overall cancer rates have not shown any change in their continuous climb for the past hundred and fifty years [Barnes, 2005]. Actually, rates of some types of cancer have decreased in the last fifty years, but other types of cancer have increased significantly, pushing the overall cancer rates upward [Barnes, 2005]. Part of this growth correlates with the increased in the aging population over the past fifty years, since the majority of cancers show up in the old ago groups [Tomatis, 1990]. However, the climbing rates, along with changing patterns of cancer, can also be attributed to changes within our environmental and life types that began with industrialisation [Barnes, 2005].

The term cancer refers to a class of disease in which a group of cells lose control of replication at the cellular level and therefore lose their ability to specialise because of the loss of the normal replication of the nucleic acids in the DNA. Almost every tissue on the body can spawn malignancies and some can yield several types [Waris and Ahsan, 2006]. Cancer cells possess a very insidious properly enabling them to migrate from the site where they originate and form masses at distinct sites in the body [Waris and Ahsan, 2006]. Cancer progression is a stepwise process where the initiated cells, nodules, polyp or the papilloma evolve further and become progressively more malignant [Waris and Ahsan, 2006]. The genes implicated in malignancy are often modified forms of human genes [Waris and Ahsan, 2006]. All result from cells that have accumulated a set of genetic changes that allow them to invade the body's usual strict constraints on growth and proliferation [Wade, 2001].

The treatment of patients with cancer depends on establishing precise diagnoses with a combination of clinical and pathological information [Ramaswamy et al., 2001]. However, clinical information can be incomplete or misleading [Ramaswamy et al., 2001]. Furthermore, there is a broad spectrum in cancer morphology and many tumours are atypical or lack morphologic features that are useful for differential diagnosis [Ramaswamy et al., 2001]. These problems have caused diagnostic confusion, promoting calls for mandatory second opinions in all surginal pathology cases [Tomaszewski, 1999]. In the aggregate, there are limitations that may hinder patient care and confound the results of clinical trials [Golub et al., 1999].

Among genome's first applications in cancer may be the use of DNA microarrays to monitor the simultaneous activity of variant genes in tumour cells. Although substantial progress toward commercialisation has occurred in some cases, most microarray-based diagnostic tests of cancer are still at the development stages [Aitman, 2001]. Presently, for instance, the procedure used to classify childhood ALL subtypes with the help of gene chips is the selection of a number of discriminating genes for the various ALL subtypes using chi-square statistics, and there are marked differences in the number of diagnostic discriminating genes for the various ALL subtypes [Ross et al., 2003; Ross et al., 2004]. This simple technique, however, does not support the use of genome-based expression profiling as a commonplace microarray platform for the diagnosis of the known prognostic subgroups of pediatric ALL in clinical practice, since it can be extremely laborious, time-consuming and expensive. In addition, such procedures do not address the full potential of genome-based experiments to alter our understanding of cellular biology by offering, through an inclusive analysis of the entire repertoire of transcripts, a continuing comprehensive window into the biology underlying the clinical differences among these leukaemia subtypes.

To address these challenge, the Mahalanobis distance in K-means or hierarchical clustering algorithms have been used to examine transcriptional responses in several types of cancer, including childhood ALL Waldenström's macroglobulinemia, bladder cancer, prostate cancer, serous ovarian cancer and breast cancer. The variant genes can be exhibited for further interpretation of toxic mechanisms responsible for the progression of tumour cells.

5.2 Microarray Data Analysis

In this section, the Mahalanobis distance in K-means or hierarchical clustering algorithms is used to classify microarray gene expression profiles in childhood acute lymphoblastic leukaemia, Waldenström's macroglobulinemia, bladder cancer, prostate cancer, serous ovarian cancer and breast cancer. Heat maps are used to represent the measured fluorescence intensities on the 2-dimensional grids. Cells with intensities of zero are coloured black, increasing positive intensities with reds of increasing intensity, and increasing negative intensities with greens of increasing intensities. This visual representation preserves all the quantitative information, but transmits to our brain by ways of a much higher-bandwidth channel than the "number-reading" channel [Eisen et al., 1998].

5.2.1 Childhood ALL

Childhood ALL is a heterogeneous disease with prognostic subtypes that differ markedly in their cellular and molecular characteristics as well as their response to therapy and subsequent risk of relapse [Ross et al., 2003]. Current risk assignment includes clinical characteristics (e.g. age, sex), basic laboratory studies (presenting white blood cell count and presence or absence of leukaemia in cerebral spinal fluid), as well as characteristics of the leukaemic blasts (immunophenotype, molecular diagnostics for the presence of cytogenetics, translocation-encoded fusion transcripts, and response to therapy) [Pui and Evans, 1998; Pui et al, 2001]. The early risk features are identified from epidemiologic studies correlating clinical characteristics with outcome data. For example, infants are found to

have poorer overall survival rate than kids between the ages of 2 and 10 years old [Ross et al., 2003]. Immunophenotypic characterization of leukemic blasts subsequently revealed that patients with T-cell lineage ALL (T-ALL) had a higher risk for relapse than B-precursor ALL (B-ALL) [Ross et al., 2003]. These include t(9;22)(*BCRABL*), t(1;19)(*E2A-PBX1*), t(12;21)(*TEL-AML1*), rearrangement in the *MLL* gene on chromosome 11q23, and hyperdiploid karyotype with more than 50 chromosomes [Ross et al., 2003].

Contemporary treatment of childhood acute lymphoblastic leukaemia requires the assignment of patients to specific risk groups [Ross et al., 2003; Ross et al., 2004]. To find the molecular markers that naturally discriminate childhood acute lymphoblastic leukaemia subtypes, the Mahalanobis distance in K-means clustering is used to organise microarray gene expression profiling of bone marrow samples from pediatric patients with acute lymphoblastic leukaemia. The data used here was available from Gene Expression Omnibus under platform accession no GSE2605, and this microarray experiment was performed previously by De Pittà et al [2007].

We consider fifteen group arrangements corresponding to the measured fluorescence intensities of bone marrow samples from pediatric patients with acute lymphoblastic leukemia (Figure 5.1). At the finest level, we find that there is a cluster of 70 features that naturally discriminate pediatric patients with B-ALL, T-ALL and B-ALL through MLL/AF4 chromosomal rearrangement in agreement with clinical classification (Figure 5.2).



bone marrow samples from pediatric patients with B-ALL, T-ALL and B-ALL through MLL/AF4 chromosomal rearrangement (K=15).



Figure 5.2 A cluster with 70 features that are up-regulated in bone marrow samples from pediatric patients with B-ALL, moderately expressed for those with B-ALL through MLL-Af4 chromosomal rearrangement, and down-regulated for those with T-ALL.

Table 5.1 Diagnostic discriminating genes in bone marrow samples from pediatric

| Gene symbol | Gene ontology |
|-------------|---|
| RBM38 | DNA damage response |
| TOP2B | DNA topological change |
| REX1 | oxygen free radical metabolism |
| MDH2 | carbohydrate metabolism |
| USP33 | protein deubiquitinylation |
| LAPTM5 | transport |
| FAM65A | unknown |
| MST150 | unknown |
| MRPL37 | translation |
| ннех | mRNA export out of nucleus |
| NR4A1 | transcription |
| KLF2 | transcription |
| TSC22D3 | transcription |
| AFF1 | transcription |
| MEF2C | transcription |
| PDLIM1 | transcription |
| HLA-DQB1 | antigen processing and presentation (MHC class II) $% \left(\left({{{\rm{MHC}}}} \right) \right)$ |
| HLA-DPA1 | antigen processing and presentation (MHC class ${\rm II})$ |
| CD74 | antigen processing and presentation (MHC class II) |
| HLA-DRB1 | antigen processing and presentation (MHC class II) |
| HLA-G | antigen processing and presentation (MHC class II) |
| HLA-B | antigen processing and presentation (MHC class II) |
| HLA-DRA | antigen processing and presentation (MHC class II) |
| EMCN | cell adhesion |
| ENG | cell adhesion |
| MYLIP | cell motility |
| OSGIN2 | meiosis |
| DIRAS1 | small GTPases mediated signal transduction |
| RHOB | Rho GTPases mediated signal transduction |

To characterise their biological processes we use Entrez Gene to identify gene-specific information on all features within this cluster [Maglott et al., 2007]. This enables us to identify 31 distinct genes that are up-regulated in bone marrow samples from pediatric patients with B-ALL, moderately expressed for those with B-ALL through MLL/AF4 chromosomal rearrangement, and down-regulated for those with T-ALL (Table 5.1). In particular, we find the expressions of the major histocompatibility complex (MHC) class Π molecules HLA-DPA1, CD74 HLA-DRB1, HLA-G, HLA-B, (HLA-DQB1, and HLA-DRA) are up-regulate din bone marrow samples from pediatric patients with B-ALL, moderately expressed for those with B-ALL through MLL/AF4 chromosomal rearrangement, and down-regulated for those with T-ALL.

Therefore, a unique gene set in classifying childhood ALL takes into account the expressions of MHC class II molecules. In addition, since it is well known that pediatric patients with T-ALL have a higher risk of relapse than those with B-ALL, the application of DNA dementhylating agent to induce MHC class II expressions will be beneficial in the prevention of pediatric ALL relapse [Holling et al., 2004].

5.2.2 Waldenström's Macroglobulinemia

Waldenström's macroglobulinemia is a pathological distinct B-cell malignancy characterised by intramedullary monoclonal expansion of predominantly small B lymphocytes with variable plasmacytoid differentiation in the bone marrow, associated with serum IgM paraprotein [Ghng et al., 2005]. Histologically, this represents bone marrow involvement by lymphoplasmacytic lymphoma [Owen et al., 2003]. Though the clinical disease spectrum has been well established, little is known about its biology [Chng et al., 2006]. Unlike other B cell malignancies, anslocations involving the IgH locus on chromosome 14q32 are rare in WM [Kriangkum et al., 2006]. The most common genetic abnormality is deletion of the long arm of chromosome 6 [Schop et al., 2002; Ackroyd et al., 2005]. Nonetheless, this genetic abnormality is not unique to Waldenström's macroglobulinemia and its biological and clinical significance in Waldenström's macroglobulinemia has yet to be elucidated [Chng et al., 2006].

At present, there is no cure for Waldenström's macroglobulinemia. The average survival rate for patients diagnosed with Waldenström's macroglobulinemia is approximately five to seven years. To find a unique gene set to Waldenström's macroglobulinemia, the Mahalanobis distance in the K-means clustering algorithm is used to arrange gene expression profiling of bone marrow samples from patients with Waldenström's macroglobulinemia corresponding to those of other malignant B cells, including chronic lymphocytic leukaemia and multiple myeloma. The data used here was available from Gene Expression Omnibus under platform accession no GSE5591, and this microarray experiment was perform previously by Gutiérrez et al [2006].

We consider fourteen group arrangements corresponding to the measured fluorescence intensity of bone marrow samples from patients with Waldenström's macroglobulinemia, chronic lymphoblastic leukaemia and multiple myeloma (Figure 5.3). At the finest level, we have found that there is a cluster of 72 features that naturally discriminate patients with B-cell malignancies into Waldenström's macroglobulinemia, chronic lymphoblastic leukaemia and multiple myeloma (Figure 5.4), whereas there is a cluster of 92 features that reveal considerable fold increase in B lymphocytes from patients with Waldenström's macroglobulinemia and chronic lymphoblastic leukaemia (Figure 5.5).



Figure 5.3 K-means clustering results of microarray gene expression profiling of bone marrow samples from patients with Waldenström's macroglobulinemia, chronic lymphoblastic leukaemia and multiple myeloma (K=14).



patients with Waldenström's macroglobulinemia, down-regulated in B lymphocytes for those with chronic lymphoblastic leukaemia, and moderately expressed in plasma cell for those with multiple myeloma.



Figure 5.5 A cluster with 92 features that reveal considerable fold increase in B lymphocytes from patients with Waldenström's macroglobulinemia and chronic lymphoblastic leukaemia.

Table 5.2 Diagnostic discriminating genes whose expressions are up-regulated in plasma cells from patients with Waldenström's macroglobulinemia, down-regulated in B lymphocytes from those with chronic lymphoblastic leukaemia, and moderately expressed in plasma cells from those with multiple myeloma.

| Gene symbol | Gene ontology |
|-------------|--|
| IVD | amino acid metabolism |
| МРО | energy metabolism; amino acid metabolism |
| PRTN3 | collagen catabolism |
| PRG2 | phosphatidic acid phosphatase activity |
| LTF | transport (iron ion) |
| FCN1 | transport (phosphate) |
| CD302 | sugar binding |
| FGL2 | signal transduction |
| CEBPD | transcription |
| МҮВ | transcription |
| KIAA0101 | unknown |
| LOC643332 | unknown |
| LRP5L | unknown |
| X79782 | unknown |
| MIRN650 | microRNA |
| RNASE2 | RNA catabolic process |
| RNASE3 | RNA catabolic process |
| C5orf13 | open reading frame |
| C6orf142 | open reading frame |
| CKAP2 | apoptosis; cell cycle |
| DTNB | calcium binding; protein binding; zinc ion binding |
| CD | cell adhesion; platelet activation |
| VCAN | cell adhesion |
| ANXA1 | cell motion; peptide cross-linking |
| IGFBP7 | regulation of cell growth |
| IL8 | immune response |
| IGHG3 | immune response |
| IGHG1 | immune response |
| IGLJ3 | immune response |
| IGL@ | immune response |
| IGLV@ | immune response |
| IGKC | immune response |
| IGKV1D-13 | immune response |

| IGKV1OR2-108 | immune response |
|---------------|--|
| IGKV10R15-118 | immune response |
| LOC91316 | immune response |
| CST7 | immune response |
| DEFA1 | immune response |
| DEFA4 | immune response |
| CEACAM8 | immune response |
| CCR2 | immune response; Jak-STATE cascade |
| CLC | B cell differentiation; JAK-STAT cascade |
| AZU1 | inflammatory response |
| S100A8 | inflammatory response |
| S100A9 | inflammatory response |
| S100A12 | inflammatory response |
| S100P | endothelial cell migration |
| ELA2 | leukocyte migration |
| CPA3 | renin-angio tensin system |
| CTSG | renin-angio tensin system |
| NTN2L | axon guidance |
| ACTN1 | actin filament bundle formation |
| MS4A3 | signal transduction |

Table 5.3 Highly differentially expressed genes in B lymphocytes from patientswith Waldenström's macroglobulinemia and chronic lymphoblastic leukaemia.

| Gene symbol | Gene ontology |
|-------------|----------------------------------|
| CHST6 | carbohydrate metabolism |
| DCK | nucleotide metabolism |
| HBA1 | oxygen transport |
| НВВ | oxygen transport |
| HBA2 | oxygen transport |
| LAPTM5 | transport |
| LYST | transport (protein) |
| STX7 | interscellular protein transport |
| SH3BP5 | interscellular signaling cascade |
| PRKCB1 | interscellular signaling cascade |
| CTSH | proteolysis |
| IRF8 | myeloid cell differentiation |
| BCL2 | B cell proliferation |
| MS4A1 | B cell activation |
| BANK1 | B cell activation |
|----------|--|
| PIK3CD | B cell activation; B cell homeostasis |
| SYK | B cell receptor signaling pathway |
| CD24 | B cell receptor translocation into membrane raft; T cell |
| | costimulation |
| MS4A1 | B cell activation |
| IL23A | immune and inflammatory response |
| INPP5D | B cell receptor signaling pathway |
| CD83 | immune response |
| CD79B | immune response |
| EBI2 | immune response |
| TRIM22 | immune response |
| TRAF5 | immune response |
| FAIM3 | immune and defense response |
| LTB | immune response |
| ALOX5 | inflammatory response |
| IGHM | immune response |
| HLA-DPB1 | antigen processing and presentation (MHC class II) |
| HLA-DMA | antigen processing and presentation (MHC class II) |
| HLA-DMB | antigen processing and presentation (MHC class II) |
| HLA-DRB5 | antigen processing and presentation (MHC class II) |
| HLA-DRB4 | antigen processing and presentation (MHC class II) |
| HLA-DRA | antigen processing and presentation (MHC class II) |
| HLA-DRB1 | antigen processing and presentation (MHC class II) |
| HLA-DQB1 | antigen processing and presentation (MHC class II) |
| HLA-DPA1 | antigen processing and presentation (MHC class II) |
| HLA-DQA1 | antigen processing and presentation (MHC class II) |
| FNBP1 | endocytosis |
| CD52 | cytosolic calcium ion concentration elevation |
| ADD3 | structural constituent of cytoskeleton |
| MTSS1 | actin cytoskeleton organization and biogenesis |
| ARHGEF18 | Rho protein signaling transduction |
| RASGRP2 | Ras protein signaling transduction |
| RRAS2 | Ras protein signaling transduction |
| CD69 | transmembrane receptor activity |
| DEK | transcription |
| ZNF107 | transcription |
| ZNF238 | transcription |

| TCL1A | transcription |
|-----------|--------------------------------|
| TCF4 | transcription |
| BCL11A | transcription |
| LBH | transcription |
| C3orf63 | open reading frame |
| C12orf35 | open reading frame |
| SFRS18 | unknown |
| BCAS4 | unknown |
| LOC151162 | hypothetical protein |
| SWAP70 | somatic cell DNA recombination |
| AIM1 | cell cycle; cell division |
| FAM65B | cell differentiation |
| NOTCH2NL | cell differentiation |
| SELL | cell adhesion |
| CYFIP2 | cell adhesion |

To characterise their biological processes, we use Entrez Gene to search for gene-specific information [Maglott et al., 2007]. This enables us to identify 53 distinct genes that are up-regulated in plasma cells from patients with Waldenström's macroglobulinemia, down-regulated in B lymphocytes from patients with chronic lymphoblastic leukaemia, and moderately expressed in plasma cells from patients with multiple myeloma (Table 5.2). At the same time, we find that there are 78 distinct genes that reveal considerable fold increase in B lymphocytes from patients with Waldenström's macroglobulinemia and chronic lymphoblastic leukaemia (Table 5.3). In particular, the expressions of IgH (IGHG1 and IGHG3), IgK (IGKC, IGKV1D-13, IGKV1OR2-108 and IGKV1OR15-118) and IgL (IGLJ3, IGL@ and IGLV@) genes are up-regulated in plasma cells from patients with Waldenström's macroglobulinemia, and moderately expressed in plasma cells from patients with multiple myeloma. High expressions of bone marrow rennin-angiotensin system are observed in plasma cells from patients with Waldenström's macroglobulinemia. Several genes involved in potential interactions with Netrin-2 mediated axon guidance are up-regulate in Waldenström's macroglobulinemia [Dickson, 2002], suggesting Netrin-2 mediated axon guidance is linked to the susceptibility to Waldenström's macroglobulinemia. In addition, it can

be observed that the expressions of MHC class II molecules are up-regulated in B lymphocytes from patients with Waldenström's macroglobulinemia and chronic lymphoblastic leukaemia, but down-regulated in plasma cells from patients with multiple myeloma. As a result, the expressions of MHC class II molecules in Waldenström's macroglobulinemia are very similar to chronic lymphoblastic leukaemia but distinct from multiple myeloma.

In summary, a unique gene set to Waldenström's macroglobulinemia takes into account the high expressions of IgH, IgK and IgL genes in plasma cells plus high expressions of MHC class II molecules in B lymphocytes.

5.3.3 Bladder cancer

Bladder cancer represents a global public health problem. It ranks ninth in world cancer incidence [Murta-Nascimento et al., 2007]. Around 80 percent of the patients present originally with superficial disease, which comprise Ta tumours located in the mucosa only, submucosa invasive T1 tumours, and carcinoma in situ (CIS) lesions [Dyrskjøt et al., 2004]. The patients presenting Ta and T_1 tumours experience frequent tumour recurrences and to a lesser extent disease progression to a muscle invasive stage, whereas the patients presenting with isolated or concomitant CIS lesions have a high risk of disease progression to a muscle invasive stage [Dyrskjøt et al., 2004]. At present, there are no clinically useful markers available for identifying bladder cancer patients with a high risk of disease progression to a muscle invasive stage [Dyrskjøt et al., 2004]. If we would predict which tumours are likely to progress, we can gain a great impact on the clinical management of patients with superficial disease, since it would be possible to treat high-risk patients more aggressively.

In order to find clinical useful markers that naturally discriminate distinct classes of bladder cancer, the Mahalanobis distance in Ward's linkage hierarchical clustering algorithm is used to group microarray gene expression profiling of bladder biopsies from 15 superficial transitional cell carcinomas without CIS lesion, 13 superficial transitional cell carcinomas with surrounding CIS lesions, and 12 muscle invasive transitional carcinomas (Figure 5.6). The data used here was available from Gene Expression Omnibus under platform accession no GSE3167 and this microarray experiment was implemented by [Dyrskjøt et al., 2004]. At the finest level, we find that there is a cluster of 239 features that naturally discriminate bladder cancer patients with three classes, those with superficial transitional cell carcinomas with or without CIS lesions, and muscle invasive carcinomas (Figure 5.7).



Figure 5.6 Clustering results of microarray gene expression profiles in bladder biopsies from patients with superficial transitional cell carcinoma with or without CIS lesions, and in muscle invasive carcinomas.



Table 5.4 Diagnostic discriminating genes in bladder biopsies from patients with superficial transitional cell carcinoma with or without CIS lesions, and muscle invasive carcinomas.

| Gene symbol | Gene ontology | |
|--------------|---|--|
| CD74 | antigen processing and presentation (MHC class II) | |
| HLA-DPB1 | antigen processing and presentation (MHC class II) | |
| HLA-DMA | antigen processing and presentation (MHC class II) | |
| HLA-DRA | antigen processing and presentation (MHC class II) | |
| HLA-DRB4 | antigen processing and presentation (MHC class II) | |
| HLA-DRB1 | antigen processing and presentation (MHC class II) | |
| HLA-DRB5 | antigen processing and presentation (MHC class II) | |
| HLA-DPA1 | antigen processing and presentation (MHC class II) | |
| HLA-DQA1 | antigen processing and presentation (MHC class II) | |
| IFI30 | antigen processing and presentation (MHC class II) | |
| FCER1G | IgE binding | |
| FCGR2A | IgE binding | |
| FCGR3B | IgE binding | |
| UBD | ubiqintin-dependent protein catabolism | |
| PSMB9 | ubigintin-dependent protein catabolism | |
| TYROBP | natural killer mediated cytotoxicity | |
| GZMB | natural killer mediated cytotoxicity | |
| NTN2L | axon guidance | |
| CD52 | cytosolic calcium ion concentration elevation | |
| RAB31 | small GTPases mediated signaling transduction | |
| IFI27 | biological process | |
| STAT1 | NIK-I-kappaB/NF-kappaB cascade | |
| | regulation of apoptosis; upregulation of I-kappaB | |
| LGALSI | kinase/NF-kappaB cascade | |
| | mast cell activation; cytokine secretion; natural killer mediated | |
| LCFZ | cytotoxicity | |
| SPCN | mast cell secretory granule organization and biogenesis; T | |
| SKGN | lymphocyte secretory granule organization and biogenesis | |
| IFITM3 | interferon induced transmembrane protein 3 (1-8U) | |
| IFITM2 | immune response | |
| 1017141 | cell surface receptor mediated signal transduction; B cell | |
| TL 1 1 1 1 T | receptor signaling pathway | |
| IL7R | cell surface receptor mediated signal transduction | |

| LY96 | immune response |
|---------------|--|
| GZMA | immune response |
| IGLJ3 | immune response |
| IGLV@ | immune response |
| IGHG1 | immune response |
| IGHG3 | immune response |
| IGHM | immune response |
| IGKC | immune response |
| IGKV1D-13 | immune response |
| IGKV10R2-108 | immune response |
| IGKV10R15-118 | immune response |
| GBP1 | immune response |
| LTB | immune response |
| CORO1A | immune response |
| IL8 | immune response |
| SPP1 | cytokine activity |
| 11.0.3.4 | cell surface receptor mediated signal transduction; immune |
| ILZJA | response |
| IL32 | immune response |
| CXCL1 | immune and inflammatory response |
| CCL5 | immune and inflammatory response |
| CXCL6 | immune and inflammatory response |
| CXCL9 | immune and inflammatory response |
| CXCL10 | immune and inflammatory response |
| CXCL11 | immune and inflammatory response |
| CXCL13 | immune and inflammatory response |
| CCL18 | immune and inflammatory response |
| CCL19 | immune and inflammatory response |
| NCF2 | immune response |
| S100A7 | inflammatory response |
| S100A8 | inflammatory response |
| S100A9 | inflammatory response |
| ALOX5AP | inflammatory response |
| CD163 | inflammatory response |
| CD14 | inflammatory response |
| CD53 | signal transduction |
| CEACAM6 | signal transduction |
| COL1A1 | immune response |

| COL1A2 | TGF-beta receptor signaling pathway |
|----------|--|
| COL3A1 | integrin-mediated signaling pathway; TGF-beta receptor |
| | signaling pathway |
| INHBA | TGF-beta receptor signaling pathway |
| GREM1 | regulation of TGF-beta receptor signaling pathway |
| ADAMDEC1 | integrin-mediated signaling pathway |
| MSN | leukocyte adhesion |
| COL5A1 | cell adhesion |
| MUC4 | cell adhesion |
| OLFM4 | cell adhesion |
| POSTN | cell adhesion |
| VCAN | cell adhesion |
| ITGB2 | activated T cell proliferation |
| DTDDC | B cell receptor signaling pathway; T cell receptor signaling |
| PIPRC | pathway |
| ASPN | protein binding |
| FKBP11 | protein folding |
| ISG20 | cell proliferation |
| RUNX3 | cell proliferation; apoptosis |
| RARRES3 | regulation of cell proliferation |
| EMP3 | cell growth |
| BCL2A1 | regulation of apoptosis |
| G0S2 | cell cycle |
| СКАР2 | cell cycle |
| TGFBI | cell proliferation |
| SPRR1B | epidermis development; peptide cross-linking |
| KRT6A | ectoderm development |
| COL6A2 | ectoderm development |
| HCK | mesoderm development |
| WIPF1 | actin filament based movement |
| MMD | cytolysis |
| C1QA | complement component, C1 complex |
| C1QB | complement activation, classical pathway |
| CFB | complement activation, alternative pathway |
| PLAUR | blood coagulation |
| SERPINA1 | blood coagulation |
| SERPINB3 | blood coagulation |
| SERPINB4 | blood coagulation |

| MAFB | transcription |
|----------|---|
| MNDA | transcription |
| POU2AF1 | transcription |
| MIRN650 | microRNA |
| C6orf142 | open reading frame |
| C12orf32 | open reading frame |
| EVI2B | unknown |
| MT1L | unknown |
| KIAA1755 | unknown |
| CHI3L1 | carbohydrate metabolism |
| LOC91316 | carbohydrate metabolism |
| DEGS1 | lipid metabolism |
| NNMT | metabolisms of cofactors and vitamins |
| IVD | amino acid metabolism |
| WARS | amino acid metabolism |
| SULF1 | heparan sulfate proteoglycan metabolism |
| CD37 | protein amino acid N-glycan biosynthesis |
| ADCY7 | nucleotide metabolism |
| RARRES2 | retinoid metabolism |
| MMP1 | metabolism |
| MMP3 | metabolism |
| MMP7 | metabolism |
| MMP9 | metabolism |
| MMP10 | metabolism |
| MMP12 | metabolism |
| SOD2 | response to oxidative stress |
| APOE | Cdc42 protein signal transduction; lipid metabolism |
| LAPTM5 | transport |
| LCN2 | transport |
| TAP1 | transport (oligopeptide) |

To characterise their biological processes, we search for gene-specific information on all features with the aid of Entrez Gene [Maglott et al., 2007]. This enables us to identify 132 distinct genes that are up-regulated in bladder biopsies from patients with muscle invasive carcinomas, moderately expressed for those with superficial transitional cell carcinomas with CIS lesions, and down-regulated for those with superficial transitional cell carcinomas without CIS lesion (Table 5.4). At a result, these 132 genes naturally distinguish the patients into three distinct classes of bladder cancer, those with muscle invasive carcinomas, superficial transitional cell carcinomas with CIS lesions, and superficial transitional cell carcinomas without CIS lesion. Particularly, we observe the MHC class II expressions (CD74, HLA-DPB1, HLA-DMA, HLA-DRA, HLA-DRB4, HLA-DRB1, HLA-DRB5, HLA-DPA1, HLA-DQA1 and IFI30) are up-regulated in bladder biopsies from patients with muscle invasive carcinomas, moderately expressed for those with superficial transitional cell carcinomas with CIS lesions, and down-regulated for those with superficial transitional cell carcinomas without CIS lesion. The expressions of interferon -induced transmembrane proteins (IFITM1, IFITM2 and IFITM3), IgH (IGHG1, IGHG3 and IGHM), IgL genes (IGLJ3 and IGLV@) and IgK genes (IGKC, IGKV1D-13, IGKV10R2-108, and IGKV10R15-118) are also up-regulated in bladder biopsies from patients with muscle invasive carcinomas, moderately expressed for those with superficial transitional cell carcinomas with CIS lesions, and down-regulated for those with superficial transitional cell carcinomas without CIS lesion [Qhu and Burgess, 2000].

It can be observed that the progression of a muscle invasive stage of bladder cancer leads to the binding of IgE to the high-affinity Fc episilon RI and cytokine-cytokine receptor interactions promoting natural killer mediated cytotoxicity [Perussia , 2000; Vivier, 2004]. The progression of a muscle invasive stage of bladder cancer also leads to Netrin-2 mediated axon guidance [Dickson, 2002]. In addition, several genes involved in the regulation of TGF-beta receptor signaling pathway is up-regulated in bladder biopsies from patients with muscle invasive carcinomas, moderately expressed for those with superficial transitional cell carcinomas with CIS lesions, and down-regulated for those with superficial transitional cell carcinomas without CIS lesions, suggesting the activation of TGF-beta receptor signaling pathway is involved in the progression of a muscle invasive stage of bladder cancer.

In summary, the biological mechanisms of bladder cancer progress to a muscle invasive stage include: (1) the MHC class II expressions, interferon-induced transmembrane proteins, IgL, IgH and IgK molecules are up-regulated in bladder biopsies from patients with muscle invasive carcinomas, moderately expressed for those with superficial transitional cell carcinomas with CIS lesions, and down-regulated for those with superficial transitional cell carcinomas without CIS lesion, (2) Netrin-2 like mediated axon guidance has a strong association with the progression of a muscle invasive stage of bladder cancer, (3) the progression of a muscle invasive stage of bladder cancer leads to the binding of IgE to the high-affinity Fc episilon RI and cytokine-cytokine receptor interactions promoting natural killer mediated cytotoxicity, and (4) TGF-beta receptor signaling pathway is involved in the progression of a muscle invasive stage of bladder cancer.

5.3.4 Prostate Cancer

Prostate cancer is the second most widespread cause of cancer death in males, with around 3,000 men dying from the disease annually in Australia. The prognosis and choice of therapy for prostate cancer is based primarily on three parameters obtained at the time of diagnosis: clinical stage, serum prostate-specific antigen (PSA) and the Gleason score of the cancer [Partin et al., 1997]. The Gleason grade system, which is based on the progressive deterioration of the microscopic tumour architecture, consists of five histological patterns that annotate cancers into five categories exhibiting well differentiated (pattern) to poorly differentiated (pattern 5) features [Gleason and Mellinger, 1974]. A number from 1 to 5 is assigned to the most dominant patterns [True et al., 2006]. A second number, also from 1 to 5, is assigned to the second most dominant patterns [True et al., 2006]. The Gleason grade, which is the sum of these two numbers, has a value between 2 and 10 [True et al., 2006]. In current clinical practice, the vast majority of prostate tumours have a Gleason score of \geq 6 [Epstein, 2000]. Therefore, tumours composed of Gleason patterns 3, 4, and/or 5 are considered clinically significant [True et al., 2006]. The reporting of individual Gleason patterns is not a trivial distinction, since the amount of pattern 4 and the presence of any pattern 5 has been highly correlated with the probability of cancer dissemination, with respect to therapy, disease outcome,

patient-management decisions, and clinical-trial enrolment [Chan et al., 2000; True et al., 2006]. Several studies have suggested a direct correlation between the Gleason score and clinical measurements of disease outcome, including death due to tumour within 15 years and the likelihood of remaining free of biochemical evidence of the recurrence of the disease after either definitive, potentially curative radical prostatectomy or radiation therapy [True et al., 2006]. Although different Gleason patterns are histologically distinctive, the molecular features underlying these tumour phenotypes are still relatively unknown [True et al., 2006].

To know molecular alterations underlying prostate cancer grade, the Mahalanobis distance in Ward's linkage hierarchical clustering algorithm is used to group microarray gene expression profiles in prostate epithelial cells of Gleason grades 3, 4 and 5 (Figure 5.8). The data used here was available from Gene Expression Omnibus under platform accession no GSE5132, and this microarray experiment was implemented by True et al. [2006]. At the finest level, we find that there is a cluster of 55 features whose expressions are up-regulated in high-grade prostate tumours of Gleason patterns 4 and 5, and moderately expressed in low-grade prostate tumours of Gleason pattern 3 (Figure 5.9).



Figure 5.8 Clustering results of microarray gene expression profiles in prostate epithelial cells of Gleason patterns 3, 4 and 5.



Figure 5.9 A cluster of 55 features that are up-regulated in prostate epithelial cells of Gleason patterns 4 and 5, and moderately expressed from those with Gleason pattern 3.

Table 5.5 Diagnostic discriminating genes whose expressions are up-regulated in prostate epithelial cells of Gleason patterns 4 and 5, and moderately expressed from those with Gleason pattern 3.

| Gene symbol | Gene ontology |
|-------------|---|
| МҮСВР | spermatogenesis |
| MDH1 | carbohydrate metabolism |
| STX12 | cholesterol efflux |
| HSPA5 | endoplasmic reticulum overload response |
| COX7A2L | electron transport chain |
| TXNDC1 | electron transport chain |
| PSMA5 | ubiquitin-dependent protein catabolism |
| UBE2A | ubiquitin-dependent protein catabolism |
| STAMBP | ubiquitin-dependent protein catabolism |
| CBX1 | chromatin remodeling |
| HNRNPA2B1 | nuclear mRNA splicing, via spliceosome |
| RAB2A | protein transport |
| SRP9 | protein export |
| CNTF | cell differentiation |
| CAMK1 | cell differentiation |

To characterise their biological processes, gene ontology within this cluster is perform on all features with the help of Entrez Gene [Maglott et al., 2007]. This enables us to identify 15 distinct genes that are up-regulated in high-grade prostate tumours of Gleason grades 4 and

5, and moderately expressed in low-grade prostate tumours of Gleason grade 3 (Table 5.5). In particular, we observe changes in spermatogenesis (MYCMP) in high-grade prostate tumours. We also observe changes in carbohydrate metabolism (MDH1) and cholesterol efflux (STX12) in high-grade prostate tumours. The occurrence of ubiquitin-mediated protein catabolism (PSMA5, UBE2A), electron transport chain (COX7A2L, TXNDC1), and endoplasmic reticulum overload response (HSPA5) are also observed in high-grade prostate tumours. In addition, several genes involved in potential interactions with chromatin remodeling and nuclear mRNA splicing, via spliceosome assembly, are up-regulated in high-grade prostate tumours.

In summary, the molecular alterations underlying high-grade prostate tumours of Gleason patterns 4 and 5 include: (1) changes in MYCMP-mediated spermatogenesis, (2) changes in carbohydrate metabolism and cholesterol efflux, (3) the occurrence of ubiquitin-mediated degradation and endoplasmic reticulum overload response, and (4) ubiqintin-mediated RNA splicing and nuclear mRNA splicing, via the spliceosome. Specifically, RNA splicing is a process that removes introns and joins exons in the primary transcript; whereas nuclear mRNA splicing, via spliceosome, is a process that the joining together of exons from one or more primary transcripts of mRNA and the excision of intron sequences, via a spliceosomal mechanism, so that mRNA consisting only of the joining exons is produced [Patel & Steitz, 2003].

5.3.5 Serous Ovarian Cancer

Ovarian cancer is the sixth most widespread cancer in women worldwide and a highly aggressive gynaecological malignancy causing around 125,000 deaths per year [Parkin et al., 2005]. Despite advances in detection and cytotoxic therapies, only 30 percent of patients with advanced stage ovarian cancer survive 5 years after initial diagnosis [Parkin et al., 2005]. As a result, an understanding of molecular features involved in ovarian cancer pathogenesis and progression has the potential to have a significant impact on the outcomes for this devastating disease [Wang et al., 2006]. Most ovarian neoplasms are adenocarcinomas that occur as four major histological subtypes, serous, mucinous, endometrioid and clear cell, with serous being the most widespread [Wang et al., 2006]. Current epidemiological data suggests that each of these histological subtypes is associated with distinct morphological and molecular genetic alterations [Bell, 2005]. Further investigations of biological mechanisms promoting ovarian cancer are necessary to determine how each of the subtypes emerges. Relatively little is known about the molecular events that lead to the progress of ovarian cancer.

In this section, the Mahalanobis distance in Ward's linkage hierarchical clustering algorithm is used to group microarray gene expression profiling of ovarian cancer cell lines from patients with serous adenocarcinomas corresponding to those with clear adenocarcinomas (Figure 5.10). The data used here was available from Gene Expression Omnibus under platform accession no GSE3001, and this microarray experiment was implemented by Komatsu et al [2006]. At the finest level, we find that there is a cluster of 25 features that exhibit substantial fold increase in serous adenocarcinomas (Figure 5.11). Thus, genes within this cluster are highly differentially expressed in serous ovarian adenocarcinomas.



Figure 5.10 Clustering results of microarray gene expression profiling of ovarian cancer cell lines from patients with serous adenocarcinomas corresponding to those with clear adenocarcinomas.



Figure 5.11 A cluster of 24 features that exhibit substantial fold increase in ovarian cancer cell lines from patients with serous adenocarcinomas versus those with clear adenocarcinomas.

Table 5.6 Highly differentially expressed genes in serous ovarianadenocarcinomas.

| Gene Symbol | Gene Ontology |
|-------------|---|
| HSD17B8 | estrogen biosynthesis |
| AES | Wnt receptor signaling pathway |
| XRCC3 | DNA recombination; cell cycle |
| C6orf125 | open reading frame |
| CCDC15 | unknown |
| THOC7 | unknown |
| BMD3 | transcription |
| KLF3 | transcription |
| ZNF544 | transcription |
| KIAA1394 | ATP binding |
| RAVER1 | ribonucleoprotein, RNA/nucleotide/nucleic acid binding |
| PIF1 | regulation of telomere maintenance |
| SFRS2 | RNA splicing; nuclear mRNA splicing via spliceosome |
| RIOK1 | kinase activity (prematurely truncated due to insertion of intronic |
| | sequence) |
| TRIM54 | cell cycle |
| TFDP1 | cell proliferation |
| COX5B | respiratory gaseous exchange |
| USP45 | ubiquitin-dependent proteolysis |
| CEP72 | identical protein binding |
| PFDN6 | protein folding |
| COPS4 | protein folding |

| BOLA1 | protein folding |
|---------|------------------------|
| RWDD1 | protein folding |
| SLC29A1 | transport (nucleoside) |

To characterise their biological processes, gene ontology within this cluster is performed on all features using Entrez Gene [Maglott et al., 2007]. This enables us to identify 24 distinct genes that are up-regulated in serous ovarian adenocarcinomas (Table 5.6). Specifically, we observe the occurrence of estrogen biosynthesis (HSD17B8) in serous ovarian adenocarcinomas. AES, a gene played a role in WNT receptor signaling pathway is up-regulated in serous ovarian adenocarcinomas as well. We also observe the occurrence of respiratory gaseous exchange (COX5B), ubiquitin-dependent proteolysis (USP45), cell cycle (TRIM54) and cell proliferation (TFDP1) respiratory gaseous exchange (COX5B), ubiquitin-dependent proteolysis (USP45), cell cycle (TRIM54) and cell proliferation (TFDP1). The expression of ribonucleoprotein (RAVER1) is also up-regulated in serous ovarian adenocarcinomas. In addition, it can be observed that several genes involved in potential interactions with ubiguitin-mediated RNA and nuclear mRNA splicing, via spliceosome, are up-regulated in serous ovarian adenocarcinomas.

To sum up, the molecular alterations underlying serous ovarian adenocarcinomas include: (1) the presence of estrogen biosynthesis, (2) the involvement of WNT receptor signaling pathway, and (3) ubiqintin-mediated RNA splicing and nuclear mRNA splicing, via the spliceosome. s

5.3.6 Breast Cancer

Breast cancer is the most frequently diagnosed cancer and the top cause of cancer death among women worldwide [Parkin et al., 2005]. At present, breast tumours are well known to be composed of phenotypically diverse groups of cells [Abraham et al., 2005]. However, it is unclear which of these cell types contribute to tumour development [Abraham et al., 2005]. In contrast to the hypothesis that all cell populations have the capacity to become tumorigenic through accumulation of mutations, another hypothesis limits this ability to an elite group of cells that share classic features of stem cells such as the ability of self-renew and to differentiate [Reya et al., 2001].

To know molecular alterations underlying solid tumours heterogeneity in breast cancer, the Mahalanobis distance in Ward's linkage hierarchical clustering algorithm is used to group microarray gene expression profiling of tumorigenic and non-tumorigenic breast cancer cell lines corresponding to normal breast epithelial cells (Figure 5.12). The data used here was available from Gene Expression Omnibus under platform accession no GSE2618, and this microarray experiment was performed previously by Liu et al [2007]. At the finest level, we find that there is a cluster of 97 features that are up-regulated in tumorigenic breast cancer, moderately expressed in non-tumorigenic breast cancer, and down-regulated in normal breast epithelium (Figure 5.13). Thus, genes within this cluster naturally discriminate samples into normal breast epithelium, tumorigenic and non-tumorigenic breast cancer cells.



Figure 5.12 Clustering results of microarray gene expression profies in normal breast epithelium, tumorigenic and non-tumorigenic breast cancer cells.

Figure 5.13 A cluster of 97 features that are up-regulated in tumorigenic breast cancer, moderately expressed in non-tumorigenic breast cancer, and down-regulated in normal brest epithelium.

An end of the second se

Table 5.7 Diagnostic discriminating genes whose expressions are up-regulated intumorigenic breast cancer, moderately expressed in non-tumorigenic breast cancer,and down-regulated in normal brest epithelium.

| Gene Symbol | Gene Ontology |
|--------------|-------------------------------------|
| LYCAT | lipid biosynthetic process |
| AGPS | lipid biosynthetic process |
| RP5-1022P6.2 | lipid metabolism |
| INTS2 | snRNA processing |
| INTS10 | snRNA processing |
| ROD1 | mRNA processing |
| THOC2 | mRNA processing |
| TRMT6 | tRNA processing; translation |
| EIF1AD | translational initiation |
| GFM1 | translation elongation |
| GTF2H2 | RNA elongation from Pol II promoter |
| NMD3 | nonsense-mediated mRNA decay |
| MCM10 | DNA replication |
| FAM33A | cell cycle |
| SERPINE2 | cell differentiation |
| SASS6 | cell cycle |
| FAM29A | hypothetical protein |
| FAM36A | hypothetical protein |
| FAM105B | hypothetical protein |
| FAM133B | hypothetical protein |
| FSD2 | unknown |
| PCNX | unknown |

| QSER1 | unknown |
|-------------------|---|
| TMEM69 | unknown |
| CCDC43 | unknown |
| CTDSPL2 | unknown |
| NARG2 | unknown |
| SPATS2 | unknown |
| TMEM182 | unknown |
| VTA1 | unknown |
| ZBTB37 | transcription |
| ZNF280C | transcription |
| C15org23 | open reading frame |
| C13orf3 | open reading frame |
| C1orf104 | open reading frame |
| C20orf7 | open reading frame |
| C200rf20 | open reading frame |
| CBX3 | chromatin remodeling |
| KI AA 1524 | protein binding |
| WAC | protein binding |
| TRIM59 | protein binding |
| S100A16 | calcium ion binding protein |
| TMOD3 | actin binding; tropomysin binding |
| CASC5 | acrosome formation |
| CEP78 | centrosomal protein |
| CENPL | centrosomal protein |
| CENPN | centrosomal protein |
| BIRC5 | establishment of chromosome localization |
| PIF1 | regulation of telomere maintenance |
| PMCHL2 | biological process |
| KRIT1 | small GTPases mediated signaling transduction |
| RAB39B | small GTPases mediated signaling transduction |
| GPR93 | G protein coupled receptor signaling pathway |
| OR51E2 | G protein coupled receptor signaling pathway |
| GOLT1B | vehicle-mediated transport |
| SEC22C | vehicle-mediated transport |
| ERGIC1 | vehicle-mediated transport |
| SYT13 | vehicle-mediated transport |
| XPO4 | protein transport |
| SLC25A40 | transport |

| SLC39A10 | transport (ion, metal ion, zinc ion) |
|----------|--|
| CSNK1G1 | WNT receptor signaling pathway |
| TIMM23 | protein targeting to mitochondrion |
| ASPM | maintenance of centrosome localization |
| PPIL5 | ubiquitin-mediated protein catabolism |
| DTL | ubiquitin-mediated protein catabolism |
| DNHD2 | ubiquitin-mediated protein catabolism |
| ASB5 | ubiquitin-mediated protein catabolism |
| RAD18 | ubiquitin-mediated protein catabolism |
| CDC2 | ubiquitin-mediated protein catabolism |
| CDC23 | ubiquitin-mediated protein catabolism |
| TBL1XR1 | ubiquitin-mediated protein catabolism |
| UBE2R2 | ubiquitin-mediated protein catabolism |
| XPNPEP1 | proteolysis |
| | |

To characterise their biological processes, gene ontology within this cluster is perform on all features with the help of Entrez Gene [Maglott et al., 2007]. This enables us to identify 74 distinct genes that are up-regulated in tumorigenic breast tumours, moderately expressed in non-tumorigenic breast tumours, and down-regulated in normal breast cancer epithelium (Table 5.7). In particular, we observe changes in lipid biosynthetic and metabolic processes (LYCAT, AGPS, and RP5-1022P6.2) in tumorigenic breast tumours. We also observe changes in (LYCAT, AGPS, and RP5-1022P6.2) in tumorigenic breast tumours. Changes in DNA replication (MCM10), cell differentiation (SERPINE2), cell cycle (FMA33A and SASS6) and WNT receptor signaling pathway (CSNK1G1) are also found in tumorigenic breast tumours.

It can be observed that several genes involved in ubiquitin-mediated protein catabolism (PPIL5, DTL, DNHD2, ASB5, RAD18, CDC2, CDC23, TBL1XR1 and UBE2R2) and proteolysis (XPNPEP1) are up-regulated in tumorigenic breast tumours, moderately expressed in non-tumorigenic breast tumours, and down-regulated in normal breast epithelium, suggesting the potential role of ubiquitin-mediated degradation machinery in the development of tumorigenic status. The occurrence of acrosome formation (CASC5), telomere maintenance (PIF1), centrosome (CEP78, CENPL and CENPN), chromatin remodeling (CBX3), and establishment of chromosome localization (BIRC5) are also observed in tumorigenic breast cancer cells, suggesting the potential role of centrosome amplification and chromosome instability underlying the development of tumorigenic status in breast tumours.

In conclusion, gene expression profiling identified the potential roles of ubiquitin-mediated degradation machinery, centrosome amplification and chromosome instability underlying the development of tumorigenic status in breast tumours, and subsequently substantiated the hypothesis that all cell populations have the capacity to become tumorigenic through accumulation of mutations.

5.3 Conclusion

Microarray-based genomic surveys and other high-throughput approaches (ranging from genomics to combinational chemistry) are becoming increasingly important in clinical studies [Eisen et al., 1998]. As a result, we need to enable ourselves to "see" the information in the massive tables of quantitative measures that these techniques generate [Eisen et al., 1998]. Our approach to this problem can be generalised as follows: First, we use the Mahalanobis distance in the K-means or hierarchical clustering algorithm to classify cancer-related microarray gene expression data, which take the biological complexities and interdependencies into account. Next, the results as presented gain insight into toxic mechanisms underlying the progression of tumour cells, which lead to the development of diagnostic array platforms and promising new therapeutic strategies to treat or cure cancer. The success of this computational approach has enabled the diagnosis of toxic mechanisms of cancer, thus offering genome-based expression profiling as a single standardised microarray platform for diagnosis and therapeutic interventions in cancer.

Chapter 6 DNA Microarrays for the Study of Other Diseases

6-1 Introduction

The race to sequence and elucidate the human genome has culminated in an unparalleled gift to clinical investigators [Wade, 2001]. With the genome sequence in hand, clinical investigators can expect to understand all human diseases at the genetic level and, in time, to develop treatments or cures on the basis of this understanding [Wade, 2001]. At least in principal the prospect of conquering almost all diseases can be entertained [Wade, 2001].

In this chapter, the bioinformatics techniques described in Chapters 2 and 3 are used to analyse and make sense of microarray gene expression data in a choice of complex diseases, such as interstitial cystitis (IC), as asthma, type 2 diabetes, HIV/AIDS, organ transplant rejection, ovarian endometriosis and inflammatory papules. The analytical results lead to the classification of pathological samples of unknown, equivocal and ambiguous history, thus offering the basis of minimally invasive diagnostic tests and therapeutic interventions in the study of disease.

6.2 Microarray Data Analysis

In Section 6.2.1, the conditional logistic regression model is used to study the aetiology of interstitial cystitis (IC) in a matched case-control study. From Section 6.2.2 to Section 6.2.11, the Mahalanobis distance in the K-means or agglomerative hierarchical clustering algorithms is sued to study the etiology of various complex diseases, such as asthma, diabetes, HIV/AIDS, organ transplant rejection, endometriosis and so on. Heat maps are used to represent the measured fluorescence intensities on the 2-dimensional grids. Cells with intensities of zero are coloured black, increasing positive intensities with reds of increasing intensity, and increasing negative intensities with greens of increasing intensities. This visual representation preserves all the quantitative information, but transmits to our brain by ways of a much higher-bandwidth channel than the "number-reading" channel [Eisen et al., 1998].

6.2.1 Interstitial Cystitis

Research into interstitial cystitis (IC) has a very long history. It was first documented by Mercier in 1937, and characterised by Skene in 1887, as the presence of an inflammation that destroys the urinary bladder mucous membrane, partly or wholly, and extends to muscular parietes [Rover and Esdridge, 2005]. In 1914, Hunner popularized IC with the description of a characteristic bladder wall ulcer [Rover and Esdridge, 2005]. In 1947, Hand made the first epidemiological description of IC as the widespread, small, submcosal, bladder hemorrhages and substantial shrinkage in the bladder capacity [Rover and Esdridge, 2005]. In 1987, Messeing and Stamey documented glomerulation as an indicator of IC [Rover and Esdridge, 2005]. To date, IC is still relatively unknown and has been acknowledged by the American Urological Association, as the most challenging disease.

One of the most difficult aspects in the treatment of IC is its diagnosis. Presently, the requirements for diagnosis involve excluding all other causes, such as urinary tract infection, bladder cancer, kidney diseases and sexually transmitted diseases. Also, an invasive cystoscopy must be performed in which the bladder is distended and hemorrhages are identified. Although Keay et al [2003] have isolated several potential candidate IC markers from the urine of patients with IC, their attempts remained undetermined for two reasons:

- We all know that IC is a complex disease. An individual molecular marker for superior intelligence probably does not it does for IC. Instead, genes and gene products work together in a complex and interdependent way to cause symptoms of IC.
- 2. Keay et al [2003] studied gene expression based RNA/spotted DNA/cDNA array on bladder epithelial cells from human IC subjects corresponding to their age- and gender- matched controls. However, they used ANOVA to identify IC markers, which failed to take the matching into consideration. As a result, the results they presented suffered from excessive type I error: A "false-positive" conclusion that the outcome are in a causal relationship with confounding factors. Although the primary objective of matching is the elimination of biased comparisons between cases and controls, their objective can only be accomplished in general if matching is accompanied by an analysis that corresponds to the matched design [Schlesselman, 1982]. Unless the statistical analysis accounts for the matching used in the selection phases of a case-control, the estimated statistic associated with the onset of IC can be biased as a consequence of matching. Therefore, matching is only the first of a two-step process that can be used to control for confounding (i) matching design, followed by (ii) matched analysis.

We perform an analysis of gene expression of 4,132 genes using spotted DNA microarrays, and compared microarray gene expression profiling of bladder epithelial cells from patients with IC corresponding to their age- and gender- matched controls. To take the matching into consideration, the conditional logistic regression model is used to analyse gene expression profiling of bladder epithelial cells from patients with IC corresponding to their age- and gender- matched controls. To consider the tradeoff between the biological meaning and statistical significance, significantly differential expressed genes with IC are prioritised relating to combinations of the following two criteria:

 $\hat{\hat{\beta}}_{i} > 100 \text{ and } \hat{\hat{\beta}}_{i} = \mu(\hat{\hat{\beta}}_{i}) / \mu(\hat{\hat{\beta}}_{i}) > 1.$ This enables us to identify 139

significant differentially expressed genes in response to IC stimulus. The data used here was collected from Gene Expression Omnibus under platform accession no GSE621, and this microarray experiment was performed previously by Keay et al [2003].

The results were very interesting. First, complex metabolic reactions, including carbohydrate, lipid, cofactors, vitamins, xenobiotics, nucleotide and amino acid metabolisms, are found to have a strong relationship with bladder smooth muscle contraction through IC status. Next, based on the mapping of the resultant differentially expressed genes onto the biochemical pathways of cytoskeleton dynamics, including the regulation of actin cytoskeleton, transforming growth factor-beta (TGF-beta) signaling transduction, mitogen-activated protein kinase (MAPK) signaling transduction, peroxisome proliferators-activated receptor (PPAR) signaling transduction and adipocytokine signaling transduction, we are able to find the transcriptional regulations of IC-induced bladder smooth muscle contraction status, including the level of contractile force, tissue homeostasis, energy homeostasis and the development of nervous system. Thus, the mapping of a gene onto these biochemical pathways mimics its actual transcription. A more insightful explanation is given as follows.

Table 6.1 Significant differentially expressed genes in response to IC stimulususing fixed effect logistic regression model.

| Gene Symbol | Gene Ontology |
|-------------|---------------------------------------|
| ALDH4A1 | amino acid metabolism |
| IVD | amino acid metabolism |
| PSMC4 | amino acid metabolism |
| PSMB6 | amino acid metabolism |
| AMPD1 | nucleotide metabolism |
| ATP5D | nucleotide metabolism |
| TSTA3 | nucleotide metabolism |
| INDO | metabolisms of cofactors and vitamins |
| VNN1 | metabolisms of cofactors and vitamins |
| GNLY | xenobiotics metabolism |
| INPP5D | carbohydrate metabolism |
| INPP1 | carbohydrate metabolism |
| INSR | carbohydrate metabolism |
| LDHA | carbohydrate metabolism |

| HYAL2 | carbohydrate metabolism |
|----------|---|
| MAN2A1 | carbohydrate metabolism |
| PGM1 | carbohydrate metabolism |
| PIP5K1C | carbohydrate metabolism |
| ACSM3 | lipid metabolism |
| ASAH1 | lipid metabolism |
| PRKAG1 | lipid metabolism |
| PLCG2 | lipid metabolism |
| BTN2A1 | lipid metabolism |
| MTPA | lipid metabolism |
| HADHA | lipid metabolism |
| ECHS1 | lipid metabolism |
| HSD11B2 | lipid metabolism |
| HSD17B3 | lipid metabolism |
| NQO2 | oxidation reduction |
| PRDX4 | oxidation reduction |
| NDRG1 | response to metal ion |
| VTI1B | vehicle mediated transport |
| ASNA1 | transport (anion) |
| TCN2 | transport (cobalamin) |
| STX4A | transport (neurotransmitter) |
| SLC7A2 | transport (amino acid) |
| SLC22A18 | transport (tetracycline) |
| SLC25A46 | transport (phosphate) |
| CYP1A1 | transport (electron) |
| DLD | transport (electron) |
| PCM1 | transport (electron) |
| QP-C | transport (electron) |
| ARF4 | transport (protein) |
| KCNS1 | transport (potassium ion) |
| KCNN3 | transport (potassium ion) |
| COL7A1 | transport (phosphate) |
| SLC17A1 | transport (phosphate) |
| VDBG | transport (vitamin D) |
| IL3 | immune response; promote eosinophil production and activation |
| TNF | inflammatory response; stimulates cytokines and chemokines; |
| | activates endothelium |
| THY1 | mast-cell activation |
| | |

| CXCL7 | immune response |
|---|---|
| CCL3 | immune response |
| DARC | immune response |
| IGJ | immune response |
| IL6 | immune response |
| IL15 | immune response |
| IFRD2 | immune response |
| IFITM1 | immune response |
| KIT | immune response |
| PSMB9 | immune response |
| IGJ | immune response |
| ТАРВР | immune response |
| TRB | immune response |
| XBP1 | immune response |
| CLU | blood coagulation and complement; immune response |
| TFPI | blood coagulation and complement; immune response |
| TFPI2 | blood coagulation and complement; immune response |
| SERPINA5 | blood coagulation and complement; immune response |
| SERPINH1 | blood coagulation and complement; immune response |
| | |
| CHGA | blood pressure regulation |
| CHGA GPS1 | blood pressure regulation JNK cascade |
| CHGA GPS1 PPP2R1B | blood pressure regulation JNK cascade signaling by MAPK |
| CHGA GPS1 PPP2R1B FGF1 | blood pressure regulation JNK cascade signaling by MAPK signaling by MAPK |
| CHGA GPS1 PPP2R1B FGF1 MADD | blood pressure regulation JNK cascade signaling by MAPK signaling by MAPK activation of MAPK |
| CHGA GPS1 PPP2R1B FGF1 MADD SHC | blood pressure regulation JNK cascade signaling by MAPK signaling by MAPK activation of MAPK activation of MAPK |
| CHGA GPS1 PPP2R1B FGF1 MADD SHC MAP2K2 | blood pressure regulation JNK cascade signaling by MAPK signaling by MAPK activation of MAPK activation of MAPK Ras protein signal transduction |
| CHGA GPS1 PPP2R1B FGF1 MADD SHC MAP2K2 MAP2K3 | blood pressure regulation JNK cascade signaling by MAPK signaling by MAPK activation of MAPK activation of MAPK Ras protein signal transduction signal transduction |
| CHGA GPS1 PPP2R1B FGF1 MADD SHC MAP2K2 MAP2K3 RHOA | blood pressure regulation JNK cascade signaling by MAPK signaling by MAPK activation of MAPK activation of MAPK Ras protein signal transduction signal transduction Rho protein signal transduction |
| CHGA GPS1 PPP2R1B FGF1 MADD SHC MAP2K2 MAP2K3 RHOA RREB1 | blood pressure regulation JNK cascade signaling by MAPK signaling by MAPK activation of MAPK activation of MAPK Ras protein signal transduction signal transduction Rho protein signal transduction Ras protein signal transduction |
| CHGA GPS1 PPP2R1B FGF1 MADD SHC MAP2K2 MAP2K3 RHOA RREB1 GNAI1 | blood pressure regulation JNK cascade signaling by MAPK signaling by MAPK activation of MAPK activation of MAPK Ras protein signal transduction signal transduction Rho protein signal transduction Ras protein signal transduction signal transduction |
| CHGA GPS1 PPP2R1B FGF1 MADD SHC MAP2K2 MAP2K3 RHOA RREB1 GNAI1 ITPKB | blood pressure regulation JNK cascade signaling by MAPK signaling by MAPK activation of MAPK activation of MAPK Ras protein signal transduction signal transduction Rho protein signal transduction Ras protein signal transduction signal transduction signal transduction |
| CHGA GPS1 PPP2R1B FGF1 MADD SHC MAP2K2 MAP2K3 RHOA RREB1 GNAI1 ITPKB RGS18 | blood pressure regulation JNK cascade signaling by MAPK signaling by MAPK activation of MAPK activation of MAPK Ras protein signal transduction signal transduction Rho protein signal transduction Ras protein signal transduction signal transduction signal transduction GTPases activator activity |
| CHGA GPS1 PPP2R1B FGF1 MADD SHC MAP2K2 MAP2K3 RHOA RREB1 GNAI1 ITPKB RGS18 MYL3 | blood pressure regulation JNK cascade signaling by MAPK signaling by MAPK activation of MAPK activation of MAPK Ras protein signal transduction signal transduction Rho protein signal transduction Ras protein signal transduction signal transduction signal transduction signal transduction signal transduction gTPases activator activity regulation of ATPase activity |
| CHGA GPS1 PPP2R1B FGF1 MADD SHC MAP2K2 MAP2K3 RHOA RREB1 GNAI1 ITPKB RGS18 MYL3 XRCC1 | blood pressure regulation JNK cascade signaling by MAPK signaling by MAPK activation of MAPK activation of MAPK Ras protein signal transduction signal transduction Rho protein signal transduction Ras protein signal transduction signal transduction signal transduction GTPases activator activity regulation of ATPase activity |
| CHGA GPS1 PPP2R1B FGF1 MADD SHC MAP2K2 MAP2K3 RHOA RREB1 GNAI1 ITPKB RGS18 MYL3 XRCC1 PTHLH | blood pressure regulation JNK cascade signaling by MAPK signaling by MAPK activation of MAPK activation of MAPK Ras protein signal transduction signal transduction Rho protein signal transduction Ras protein signal transduction signal transduction signal transduction GTPases activator activity regulation of ATPase activity regulation of GTPase activity G protein signaling |
| CHGA GPS1 PPP2R1B FGF1 MADD SHC MAP2K2 MAP2K3 RHOA RREB1 GNAI1 ITPKB RGS18 MYL3 XRCC1 PTHLH PIM2 | blood pressure regulation JNK cascade signaling by MAPK signaling by MAPK activation of MAPK activation of MAPK Ras protein signal transduction signal transduction Rho protein signal transduction Rho protein signal transduction Ras protein signal transduction signal transduction GTPases activator activity regulation of ATPase activity regulation of GTPase activity G protein signaling ATP binding |
| CHGA GPS1 PPP2R1B FGF1 MADD SHC MAP2K2 MAP2K3 RHOA RREB1 GNAI1 ITPKB RGS18 MYL3 XRCC1 PTHLH PIM2 SNTB2 | blood pressure regulation JNK cascade signaling by MAPK signaling by MAPK activation of MAPK activation of MAPK Ras protein signal transduction signal transduction Rho protein signal transduction Ras protein signal transduction signal transduction signal transduction GTPases activator activity regulation of ATPase activity regulation of GTPase activity G protein signaling ATP binding actin binding |

| CAPZA2 | actin cytoskeleton organization and biogenesis |
|---------|--|
| PTPN13 | amino acid dephosphorylation |
| ICAM1 | cell adhesion |
| CD47 | cell adhesion |
| ITGB5 | cell adhesion |
| PCDHB16 | cell adhesion |
| FLOT2 | cell adhesion |
| CASP10 | apoptosis |
| DAD1 | apoptosis |
| PDCD10 | apoptosis |
| FAS | apoptosis |
| IER3 | apoptosis |
| MCL1 | apoptosis |
| BCAP31 | apoptosis |
| SIAH2 | apoptosis |
| KIT | TGF-beta receptor signaling pathway |
| ACVR2 | TGF-beta receptor signaling pathway |
| BMP2 | TGF-beta receptor signaling pathway |
| BMP6 | TGF-beta receptor signaling pathway |
| AGER | TGF-beta receptor signaling pathway |
| FN1 | TGF-beta receptor signaling pathway |
| PTN | TGF-beta receptor signaling pathway |
| PTPRG | TGF-beta receptor signaling pathway |
| PRKCZ | amino acid phosphorylation |
| PSKH1 | amino acid phosphorylation |
| PTPRM | amino acid phosphorylation |
| TESK1 | amino acid phosphorylation |
| SFRS5 | mRNA processing |
| SF3B4 | mRNA processing |
| SFRS10 | mRNA processing |
| HNRPL | mRNA processing |
| HNRPU | mRNA processing |
| BRPF1 | transcription |
| ETS2 | transcription |
| GATA6 | transcription |
| GTF2B | transcription |
| HMGA1 | transcription |
| HOXA4 | transcription |
| | |

| ID2 | transcription |
|----------|--------------------|
| LDB2 | transcription |
| NR3C1 | transcription |
| PELP1 | transcription |
| SMCX | transcription |
| ZNF3 | transcription |
| ZNF161 | transcription |
| ZNF345 | transcription |
| C190rf56 | open reading frame |
| C1orf2 | open reading frame |
| METAP2 | translation |
| EIF1AY | translation |

Regulation of the level of contraction force. The contraction of bladder smooth muscle is controlled by the nervous system. According to the mapping representing the regulation of actin cytoskeleton (Figure 6.1), Ras protein of small GTPases domains are strong candidates to transmit axonal guidance signals in the growth cone in response to stress. Both Ras and ATP proteins are identified as responsible for the generation of mechanical forces upon the hydrolysis, consisting with their structural similarity for the catalytic regions of GTPases and ATPases domains [Kosztin et al., 2002]. The force transmission mechanism is based on an irreversible structural change, produced by the hydrolysis, which trigger a thermal switch between force-generating substates through change in the configurational space of the proteins [Kosztin et al., 2002].



Regulation of nervous system development. Examining the mapping of the MAPK signaling transduction pathway (Figure 6.2) indicates the stress-induced materials, such as those downstream mitochondrial DNA damage signals, such as those downstream mitochondrial DNA damage signals, pro-caspase, FAS and TNFR, have activated neutrophil, JNK and P38 MAPK signaling pathways, respectively. The whole process involved the fate of neural precursor axon and dendrite growth patterns, the expression and activity of functionally important proteins through IC-induced bladder smooth muscle contraction status [Harper and LoGrasso, 2001].



signaling transduction [Kanehisa et al, 2002; Kanehisa et al, 2004; Kanehisa et al 2006; Aoki-Kinoshita and Kanehisa, 2007; Kanehisa 2008].

Regulation of tissue homeostasis. Searching for the mechanisms of maintaining tissue homeostasis through IC status devoted in the discovery of TGF-beta signaling transduction system (Figure 6.3). The bone marrow proteins and activins are found to be activated through plasma membrane serine-threonine kinase receptors and cytoplasmic effectors in response to IC stimulus. The SMAD and non-SMAD proteins engage in specifying the vertral mesoderm, induction of mesoderm and endoderm, regulation of cell proliferation, cell differentiation, cell cycle and apoptosis through IC status [Deryncl and Zhang, 2003].



Regulation of energy homeostasis. PPAR is a member of the nuclear receptor superfamily activated by various hydrophobic compounds [Takada and Kato, 2005]. According to the mapping representing the regulations of PPAR signaling transduction (Figure 6.4), PPARalpha was found to be activated in response to IC stimulus. Through PPAR/RXR heterodimetric complex, PPARalpha promotes the transport of long-chain fatty acids and retinoids X acids into mitochondrial that in turn stimulates the beta-oxidative degradation of fatty acids by the carnitine O-palmitoyltransferase I (CPTI) system [Takahashi et al., 2005]. While the mitochondria devote organelles in the cells and the sites of metabolic enzyme-specific reactions in the respiratory chains, it is also the site where oxygen acts as the final electron receptor in electron transport chain. In the presence of IC, mitochondrial oxidative stress could cause mitochondrial dysfunction, reduce production and triggering the apoptosis.



signaling transduction [Kanehisa et al, 2002; Kanehisa et al, 2004; Kanehisa et al 2006; Aoki-Kinoshita and Kanehisa, 2007; Kanehisa 2008].

Complement and coagulation cascades. According to the mapping on the pathway representing the regulation of complement and coagulation cascades (Figure 6.5), the classical and lectin pathways, respectively, are triggered to mediate complement activation through IC status. Complement activation products exert a number of effects on macrophage via specific surface receptors causing internalization of offending agents, microbes and immune complexes, promoting of intracellular killing, controlling migration behavior, inducing release of potent biological substances [Norris, 2003; Ruf et al., 2003; Campbell, 2003]. Thus, complement is also implemented as a pathogeneses of IC. In addition, blood coagulations are found to arise through the tissue factor (FC) pathway. The TF pathway triggers the production of Thrombin in response to IC stimulus.



Figure 6.5 Reference KEGG pathway representing the regulation of complement and coagulation cascades [Kanehisa et al, 2002; Kanehisa et al, 2004; Kanehisa et al 2006; Aoki-Kinoshita and Kanehisa, 2007; Kanehisa 2008].

Allergic inflammatory response. Finally, there is an indication of the mast-cell activation mediated by the high-affinity IgE receptor of Fc episilon RI on the basis of the mapping onto the pathway of Fc episilon RI signaling transduction (Figure 6.6). To date, it is well known that Fc episilon RI is considered as a key event in the allergy inflammatory response [Siraganian, 2003; Gilfillan and Tkaczyk, 2006]. Therefore, the activation of Fc episilon RI signaling transduction fc episilon RI signaling transduction fc episilon RI signaling transduction status.





In conclusion, the pathogenic mechanisms of human IC can be summarised as follows: (1) complex metabolic reactions, including carbohydrate, lipid, cofactors, vitamins, xenobiotics, nucleotide and amino acid metabolisms, are found to have a strong association with bladder smooth muscle contraction through IC status, (2) we have found the transcriptional regulations of IC-induced bladder smooth muscle contraction status, including the level of contractile force, tissue homeostasis, energy homeostasis and the development of nervous system, and (3) there is an indication of the mast cell activation mediated by the high-affinity IgE receptor of Fc episilon RI triggering allergic inflammation through IC status. Such genetic alterations, jointly termed "bladder remodeling" can constitute an important long-term consequence of IC.

6.2.2 Asthma

Patients with asthma suffer from repeated episodes of airway narrowing that can cause shortness of breath along with wheezing and/or coughing. Airway passages clench up and contract as if they have been clamped in a vice [Stephenson, 2006]. Watery mucus spills into the upper respiratory system [Stephenson, 2006]. The lung
struggle and have to force the next breath [Stephenson, 2006]. It is warning to both the sufferer and to the parent with a child who is choking for air because of it.

Asthma is triggered by a respiratory track infection or allergic reaction-the body's immune response to a molecule or agent it seems an unwelcome or "foreign" [Stephenson, 2006]. Several molecules or agents can trigger an asthma attack. That which triggers an asthma attack in one patient, however, may not do so in anther. Dust mites, cockroach feces, mouse feces, cat or dog dander, pollen, wood smoke, smog, ozone, paint, exhaust, exercise, cold and heat can, in the susceptible person, precipitate an allergic reaction [Stephenson, 2006]. Inhalation of an allergen such as a cat dander of fecal material from dust mites triggers the release into the bloodstream of a special kind of antibody called IgE, which subsequently attach to inflammatory cells of the immune system [Stephenson, 2006]. That is, in asthma and other allergic disorders, the binding of IgE to the high-affinity Fc episilon receptor (Fc episilon RI) on mast cells activate signaling transduction pathway resulting in the release of histamines and other allergic inflammation mediators. Several pathological abnormalities, including airway inflammation and airway remodeling (thickening of the smooth muscle layer, increased epithelial cell mucus content, and subepithelial fibrosis), are generally seen in asthma [Fahy et al., 2000]. Though the clinical disease spectrum has been well established, little is known about its molecular mechanisms.

The advance of microarray technology and the completion of the human genome project offer a new opportunity to gain insight into global gene expression profiles in asthma, leading to the identification of mast cell products mediated via the high-affinity Fc episilon RI. Microarray analyses of the effects of targeted interventions, such as transgenic high expression of cytokines of gene targeting, could help to elucidate the contributions of specific molecules and pathways [Erle and Yang, 2003]. While Sayama et al [2002] reported that IL11 was the mast cell product mediated via the Fc episilon RI, their attempts remained undetermined for three reasons:

1. The results they presented were disconnected with the

acknowledged Fc episilon RI signaling pathway at the KEGG pathway [Kanehisa et al, 2002; Kanehisa et al, 2004; Kanehisa et al 2006; Aoki-Kinoshita and Kanehisa, 2007; Kanehisa 2008].

- 2. Sayama et al [2002] deposited their microarray data on the Gene Expression Omnibus under platform accession no GSE3271. We scrutinised the results they represented and did not find any clue providing evidence on the activation of IL11.
- 3. We all know that asthma and other allergic disorders are complex diseases. An individual gene (e.g. IL11) for superior intelligence probably does not exist as it does for asthma and other allergic disorders. Instead, genes and gene products work together in complex and dependent ways to cause allergic inflammation and anaphylactic reactions.

To actually identify new mast cell products, the Mahalanobis distance in the K-means clustering algorithm is used to group microarray gene expression profiling of the human umbilical cord blood-derived mast cells two hours post stimulation by the high-affinity IgE receptor of Fc episilon RI (Figure 6.7). The data used here was available from the Gene Expression Omnibus under platform accession no GSE3281, and this microarray experiment was performed by Sayama et al [2002]. At the finest level, we find that there is a cluster of 48 features that reveal considerable fold increase in expressions over baseline "o" levels in two human umbilical cord blood-derived mast cell populations (Figure 6.8). Thus, genes within this cluster are highly differentially expressed in the human umbilical cord blood-derived mast cells mediated via the high-affinity Fc episilon RI.



IgE receptor of Fc episilon RI (K=15).



Figure 6.8 A cluster of 48 features that reveal considerable fold increase in expressions over baseline "0" levels in two human umbilical cord blood-derived mast cell populations.

Table 6.2 Highly differentially expressed genes in the human umbilical cordblood-derived mast cells stimulated via the high-affinity IgE receptor of Fc episilon

| RI. | |
|-------------|--|
| Gene Symbol | Gene Ontology |
| 11.2 | immune response; promote eosinophil production and |
| | activation |
| / | immune response; promote eosinophil production and |
| CSFZ | activation |
| | inflammatory response; stimulates cytokines and |
| INF | chemokines; activates endothelium |
| ITGA2 | cell adhesion |
| NR4A3 | transcription |
| NR4A2 | transcription |
| BTG2 | transcription |
| SMARCA2 | transcription |
| ZNF264 | transcription |
| MIRN155 | transcription |
| KPNA5 | protein import into nucleus |
| CD69 | activate T lymphocyte |
| CCL4 | immune and inflammatory response |
| CXCL2 | immune and inflammatory response |
| CCL3 | immune and inflammatory response |
| CCL3L1 | immune and inflammatory response |
| H62864 | immune and inflammatory response |
| IL1A | immune and inflammatory response |
| IL8 | immune and inflammatory response |
| LIF | immune response |
| JMJD3 | inflammatory response |
| NFKBID | inflammatory response |
| GEM | immune response |
| MMP25 | inflammatory response |

To characterise their biological processes, we perform gene ontology on all features within this cluster with the help of Entrez Gene [Maglott et al., 2007]. This enables us to identify 24 distinct genes that are up-regulated in the human umbilical cord blood-derived mast cells mediated by the high-affinity IgE receptor of Fc episilon RI (Table 6.2). The nature of five cytokines (IL3, CSF2, TNF, IL1A and LIF) and six chemokines (CCL4, CXCL2, CCL3, CCL3L1, H62864 and IL8) have been altered through these processes. Several genes involved in transcriptional activities are also up-regulated (NR4A3, NR4A2, BTG2, SMARCA2, ZNF 264 and MIRN155). Anti-IgE activated human mast cells also change the expression of a cell adhesion molecule (ITGA2) and additional genes involved in inflammatory responses (JMJD3, NFKBID, GEM and MMP25).

According to the mapping onto the Fc episilon RI signaling transduction pathway at the KEGG pathway [Kanehisa et al, 2002; Kanehisa et al, 2004; Kanehisa et al 2006; Aoki-Kinoshita and Kanehisa, 2007; Kanehisa 2008] (Figure 6.9), there is an indication that mast cell activation mediated via the Fc episilon RI can secret TNF, IL3 and CSF. In addition, the production of TNF promotes inflammation, activates endothelium as well as stimulates cytokines and chemokines; whereas the production of IL3 and CSF2 activates eosinophils [Turner and Kinet, 1999; Nadler et al., 2000; Nadler and Kinet., 2002; Gu et al., 2001; Kawakami et al., 2002; Siraganian, 2003; Gilfillan and Tkaczyk, 2006]. Such changes, jointly termed "airway remodeling," can constitute an important long-term consequence of asthma.



Figure 6.9 Reference KEGG pathway representing the regulation of Fc episilon RI signaling transduction [Kanehisa et al, 2002; Kanehisa et al, 2004; Kanehisa et al 2006; Aoki-Kinoshita and Kanehisa, 2007; Kanehisa 2008].

6.2.3 Obesity and Type 2 Diabetes

Suppose you bite off a piece of cake. As the cake is digested and its carbohydrate converted into the sugar glucose, the pancreas, a banana-shaped gland next to your stomach, squirts out a shot of insulin, helping to guide that sugar down the pathway that ends in its storage as fat or in its use as the gasoline for the engine that drives muscle movement [Stephenson, 2006].

As part of its function, insulin regulates glucose production and controls the movement of glucose into muscle cells through both direct and indirect effects on the liver [Edgerton et al, 2006]. If insulin fails to do its business, either because it is not made or because the body is unable to respond to it, glucose accumulates [Stephenson, 2006]. Lifted blood sugar (glucose), a condition called hyperglycemia, can lead to the onset of diabetes.

Generally speaking, diabetes comes in two versions, type 1 and type 2. While they are both the same disease, they start off by different ways. Type 1 diabetes is genetic and affects the patient from birth, whereas type 2 diabetes afflicts those who are obese.

Although obesity is a strong risk factor for the onset of type 2 diabetes, not all obese persons are diabetic. Actually, only around 10 percent of obese persons develop diabetes [Beck-Nielsen and Hother-Niesen, 1996]. Up to the present time, it is still much a mystery on what decide which obese non-diabetic individuals will transfer to diabetes.

To know what decide which obese non-diabetic individuals will transfer to diabetes, the Mahalanobis distance in Ward's linkage hierarchical clustering algorithm is used to group microarray gene expression profiling of adipose tissue from lean, obese and obese diabetic (hyperglycemia and severely diabetic) mice (Figure 6.10). The data used here was available from Gene Expression Omnibus under platform accession no GSE2952, and this microarray experiment was implemented by Nadler et al [2000]. At the finest level, we find that there is a cluster of 108 features that exhibit substantial fold increase in the adipose tissue from obese diabetic mice (Figure 6.11). Thus, genes within this cluster are highly differentially expressed in the adipose tissue from obese diabetic mice.



Figure 6.10 Clustering results of microarray gene expression profiling of adipose tissue from lean, obese and obese-diabetic (increasing hyperglycemia and severely diabetic) mice.



adipose tissue from obese diabetic (increasing hyperglycemia and severely diabetic) mice.

Table 6.3 Highly differentially expressed genes associated with the developmentof obese diabetes.

| Gene Symbol | Gene ontology |
|-------------|---|
| Fabp5 | glucose metabolism; lipid metabolism |
| Pkm2 | glycolysis |
| H2-Aa | antigen processing and presentation (MHC class II) |
| H2-Eb1 | antigen processing and presentation (MHC class II) |
| Ctsl | Proteolysis; antigen processing and representation (MHC class II) |
| Lgals3 | IgE binding |
| Feorla | Fc epision RI pathway; regulation of mast cell cytokine production; |
| rterig | immunoglobulin mediated immune response |
| Igk-V1 | IgE mediated immune response |
| Igh-1b | IgE mediated immune response |
| Pik3c3 | phosphoinositide-mediated signaling |
| Pik3ca | phosphoinositide-mediated signaling |
| Jak1 | cytokine and chemokine mediated signaling pathway |
| C1qb | complement activation; classical pathway |
| Serpinf1 | serine protease inhibitor activity |
| Serpinh1 | serine protease inhibitor activity |
| Lilrb3 | B cell mediated immunity |
| Mfge8 | phagocytosis |
| Edn1 | diuresis; natriuresis |
| Atp2b1 | ion transport |
| Rfc4 | DNA replication |
| Rbms1 | DNA replication |
| Tsc22d3 | transcription |
| Zfp503 | transcription |
| Gtf2b | transcription; translational initiation |
| Eif4a1 | translation |
| Eif4a3 | RNA splicing, mRNA processing; rRNA processing |
| Eif5a | translation |
| Wdr57 | RNA splicing, mRNA processing |
| Ankhd1 | RNA binding; protein binding |
| Prps1 | nucleotide biosynthesis |
| Tm4sf19 | unknown |
| Serf2 | unknown |
| EG626841 | predicted gene |

| 5730403M16Rik | hypothetical protein |
|---------------|---|
| Cdr2 | biological process |
| Gorasp2 | biological process |
| Dnajb4 | protein folding |
| Nedd4l | ubiquitin ligase activity |
| Ppp2r3a | mitochondrial protein transporting ATP synthase complex |
| Ctsa | proteolysis |
| Cstb | proteolysis |
| Ctsd | proteolysis |
| Ctsz | proteolysis |
| Lgmn | proteolysis |
| Ctsa | proteolysis |
| Pcdh7 | cell adhesion |
| S100a6 | cell cycle; cell proliferation |
| Арр | Axonogenesis |
| Actb | F-actin |
| Msn | moesin; cytoskeleton protein binding |
| Мдр | cartilage development |
| Npr3 | peptide receptor activity, G protein coupled |
| Cd97 | G protein coupled receptor signaling pathway |
| Rgs1 | G protein coupled receptor signaling pathway |
| Cdc42 | Rho protein singal transduction; small GTPases mediated signaling |
| Cac42 | transduction |
| Iqgap1 | small GTPases mediated signaling transduction |
| Rab28 | small GTPases mediated signaling transduction |
| Gkap1 | G protein signaling, coupled to cGMP nucleotide second messenger |
| Tubb2a | GTPase activity; microtubule based movement |
| Centb1 | regulation of ARF GTPase activity |
| Cryah | transmembrane receptor protein tyrosine kinase signaling |
| Crydb | pathway |
| Htral | regulation of transmembrane receptor protein tyrosine kinase |
| нгат | signaling pathway |

To characterise their biological processes, we perform gene ontology on all features within this cluster with the help of Entrez Gene [Maglott et al., 2007]. This enables us to identify 62 distinct genes that are associated with the development of hyperglycemia (Table 6.3). Specifically, we observe changes in lipid and glucose metabolism (Fabp5). These metabolisms require the release of energy, which is made available from mRNA encoding small GTPases domains, including Ras, CDC42 and Rho isoforms and ATP pmotor rotein [Kosztin et al., 2002]. The expressions of MHC class II molecules are up-regulated through these processes, suggesting that MHC class II expressions have a strong association with the progress of obese diabetes. We also observe the expression of Endothelin-1 (Edn1) is up-regulated through these processes. According to Hoffman et al [2000], the diuresis and natriuresis are caused the differential effect of Edn1.

It can be observed that obese diabetes initiate classical pathway of complement cascades promoting muscle contraction, phagocyte recruitment and B cell mediated immune responses [Kirschfink, 1997; Bhole D and Stahl, 2003]. Several genes involved in potential interactions with the binding of IgE to the high-affinity Fc episilon RI and the activation of mast cells are up-regulated through these processes, suggesting that obese diabetes trigger the binding of IgE to the high-affinity Fc episilon RI and the activation of mast cells causing allergic reactions [Gilfillan, A.M. and Tkaczyk, 2006; Zhang et al, 2007]. Changes in ubiquitin proteasome system are also observed. Furthermore, we observe changes in the regulation of Wnt receptor (Csnk2a2) and TGF-beta receptor signaling pathway (Cryab and Htra1), indicating the potential roles of Wnt receptor and Tgf-beta receptor signaling pathways are involved in the development of obese diabetes.

In conclusion, the pathogenic mechanisms underlying the progress of obese diabetes include: (1) MHC class II expressions are strongly linked to the susceptibility of the obese diabetes, (2) the diuresis and natriuresis are caused by the differential effect of Edn1, (3) obese diabetes initiate classical pathway of complement cascades promoting muscle contraction, phagocyte recruitment and B cell mediated immune responses, (4) changes in ubiquitin proteasome system are observed, (5) obese diabetes promote the binding of IgE to the high-affinity Fc episilon RI and the activation of mast cells triggering allergic reactions, and (6) Wnt receptor and Tgf-beta receptor signaling pathway are involved in the onset of obese diabetes.

6.2.4 HIV/AIDS

The human immunodeficiency virus (HIV) infection originated from a natural infection of chimpanzees [Barnes, 2005]. The virus evolved into a silent infection causing no harm within its natural host [Barnes, 2005]. Chimpanzees that were hunted and slaughtered for food by rural people gave the virus the opportunity to jump species and infected humans during the butchering process [Barnes, 2005]. It would only take a kin scratch or nick in contract with infected blood or other body fluids of the animal to permit infection [Barnes, 2005]. Most likely the virus occasionally infected rural people in isolated area of the Conge with deadly results for many before its escape from total central Africa during the latter half of the twentieth century [Barnes, 2005]. The virus quickly adapted to human beings to turn into a human disease transmitted through intravenous drug abuse, blood transfusions and sexual contact.

But the world did not know what was taking place in Africa. People outside Africa mostly ignored reports of the mysterious of HIV infection and the disease it caused, acquired immune deficiency syndrome (AIDS), despite the fact that tens of thousands of people were killed in this part of the world [Barnes, 2005]. Many Africans blamed witchcraft for the carnage, and African government denied the seriousness of epidemic [Garrett, 1994]. At the same time, the global blood market and illicit heroin traffic greatly facilitated movement of this virus to different regions of the globe.

Until the summer of 1981, the recognition of AIDS put the world on notice of the impending HIV pandemic [Quagliarell, 1982; Jaffe et al, 1983; Mansell et al, 1984]. The symptom was first described as Kaposi's sarcoma, an unusual form of skin cancer, for which they were a symptom [Mansell et al, 1984; Longo et al, 1983]. Physicians also began to take note of an unusual clustering of cases of rare Pneumocystis carinii pneumonia [Pass et al, 1983; Wollschlager et al, 1984]. Both Kaposi's sarcoma and the Pneumocystitis form of pneumonia were opportunistic diseases; they were usually seen only with patients whose immune systems have been compromised [Stephenson, 2006]. The patients were all found to be suffering from a substantial reducing in the number of circulating T cells of a type known as CD4+ and their immune defense had collapsed [Stephenson 2006].

HIV coming from central Africa has been labeled HIV-1 to distinguish it from another HIV type from west Africa, HIV-1, first identified in 1985 [Marlink, 2001]. The virus from west Africa bears a strong relationship with Mangabey monkeys, macaques, green monkeys and mandrills [Strauss and Strauss, 2002]. This indicates that humans picked up HIV-2 from monkeys in West Africa separately from transmission of HIV-1 in central Africa from chimpanzees to humans. Like HIV-1 viruses, HIV-2 viruses probably jumped species from monkeys to humans in isolated rural areas more than once over many years [Barnes, 2005]. But HIV-2 most remains confined to west Africa, and it follows a far less virulent path in humans than HIV-1.

HIV-1's target is a white blood cell called a T cell-one of the very defenders the immune system enlists to engage viruses when they appear [Stephenson, 2006]. On the surface of a T cell are receptors used to receive communication from other cells and to snag other proteins or molecules, very specifically, for transport across the cell membrane [Stephenson, 2006]. HIV-1 uses CD4 receptors and CCR5 receptors to tightly dock with its victim T cell [Liu et al, 1996; Abbas et al, 1997]. With attachment, the outer coat of HIV fuses with the outer membrane of its host and the virus spills its contents into the cell [Liu et al, 1996; Abbas et al, 1997].

On average, it takes eight years from the time of initial HIV-1 infection to the onset of full-brown AIDS [Stephenson, 2006]. Without the protection of T cells, all the other microbes, constantly at the gate, finally breach what is left of the body's defenses [Stephenson, 2006]. The AIDS patient finally succumbs to any number of other diseases such as pneumonia, tuberculosis or cancer against which the body can no longer mount resistance [Stephenson, 2006].

Although it is well known that changes in T cell function are a hall mark of HIV-1 infection, the pathogenic mechanisms leading to these

changes are still relatively unknown [Hyrcza et al, 2007]. To identify the pathogenic mechanisms leading to these changes, the Mahalanobis distance in Ward's linkage hierarchical clustering algorithm is used to group microarray gene expression profiling of ex vivo human CD4+ T cells from untreated HIV-1 patients at different disease stages and rates of disease progression (Figure 6.12). The data used here was available from Gene Expression Omnibus under platform accession no GSE6740, and this microarray experiment was performed previously by Hyrcza et al [2007]. At the finest level, we find there is a cluster of 328 features that exhibit considerable fold increase in the CD4+ T cells from early (≤ 6 months) untreated HIV-1 patients (Figure 6.13). Thus, genes within this cluster are highly differentially expressed in the CD4+ T cells from early untreated HIV-1 patients.



Figure 6.12 Clustered display of transcriptional responses in ex vivo human CD4+ cell from untreated HIV-1 patients at different disease stages and rates of disease progression.

Children In Start of Figure 6.13 A cluster of 293 features that exhibited considerable fold increases in ex vivo human CD4+ cell from patients infected with HIV-1 within 6 months of study.

Table 6.4 Highly differentially expressed genes in ex vivo human CD4+T cell frompatients infected with HIV-1 within 6 months of study.

| Gene symbol | Gene ontology |
|-------------|--|
| ΤΟΡ2Α | retroviral genome replication |
| ISG15 | response to virus |
| MX1 | response to virus |
| PLSCR1 | response to virus |
| RSAD2 | defense response to virus |
| AURKA | mitosis |
| KIF2C | mitosis |
| NCAPH | mitosis |
| РВК | mitosis |
| TPX2 | mitosis |
| MRE11A | meiosis |
| RAD51 | meiosis |
| MSH5 | meiosis |
| ESPL1 | spindle organization and biogenesis during meiosis |
| ттк | spindle organization and biogenesis during meiosis |
| ASPM | cell cycle |
| AURKB | cell cycle |
| BUB1 | cell cycle |
| BIRC5 | cell cycle |
| DCLRE1A | cell cycle |
| FANCI | cell cycle |
| HELLS | cell cycle |
| SMC4 | cell cycle |
| SPC25 | cell cycle |
| CCNA2 | cell cycle |
| CCNB1 | cell cycle |
| CCNB2 | cell cycle |
| CCNF | cell cycle |
| CHEK1 | cell cycle |
| CENPE | cell cycle |
| СКАР2 | cell cycle |
| CHAF1B | cell cycle |
| CDC2 | cell cycle |
| CDC6 | cell cycle |
| CDC20 | cell cycle |

| CDC25A | cell cycle |
|----------|-----------------------------------|
| CDC45L | cell cycle |
| CDCA3 | cell cycle |
| CDCA8 | cell cycle |
| CDKN3 | cell cycle |
| CDT1 | cell cycle |
| CEP55 | cell cycle |
| DLGAP5 | cell cycle |
| E2F8 | cell cycle |
| KIF11 | cell cycle |
| KIF23 | cell cycle |
| KIFC1 | cell cycle |
| MCM2 | cell cycle |
| MCM4 | cell cycle |
| MCM5 | cell cycle |
| MCM6 | cell cycle |
| MCM10 | cell cycle |
| NCAPG2 | cell cycle |
| NUSAP1 | cell cycle |
| FBXO5 | cell cycle |
| GMNN | cell cycle |
| MKI67 | cell cycle |
| NEK2 | cell cycle |
| NCAPG | cell cycle |
| NDC80 | cell cycle |
| NUSAP1 | cell cycle |
| PTTG1 | cell cycle |
| SMC2 | cell cycle |
| UBE2C | cell cycle |
| ZWINT | cell cycle |
| ZWILCH | cell cycle |
| MPHOSPH9 | M phase of mitotic cell cycle |
| GTSE1 | G2 phase of mitotic cell cycle |
| CENPF | G2 phase of mitotic cell cycle |
| BARD1 | cell cycle arrest |
| BUB1B | cell cycle; cell cycle checkpoint |
| BRCA1 | cell cycle checkpoint |
| RBBP8 | cell cycle checkpoint |

| PSMA4 | cell cycle checkpoint; signaling by WNT |
|----------|---|
| DMI | DNA damage response, signal transduction by P53 class |
| FIL | mediator resulting in cell cycle arrest |
| FANCL | DNA repair |
| DTL | DNA replication |
| GINS1 | DNA replication |
| GINS2 | DNA replication |
| ORC1L | DNA replication |
| POLE2 | DNA replication |
| RRM2 | DNA replication |
| TREX1 | DNA replication |
| HIST1H1E | nucleosome assembly |
| ANXA4 | anti-apoptosis; signal transduction |
| XAF1 | apoptosis |
| LAMP3 | cell proliferation |
| MYF6 | cell proliferation |
| LMNB1 | cell communication |
| OIP5 | cell communication |
| GEMIN6 | metabolism of non-coding RNA |
| CHI3L2 | carbohydrate metabolism |
| GK | carbohydrate metabolism |
| GALK1 | carbohydrate metabolism |
| SUCLA2 | carbohydrate metabolism |
| EPRS | amino acid metabolism |
| HIBCH | amino acid metabolism |
| PCBD1 | amino acid metabolism |
| PSMB2 | amino acid metabolism |
| PSMA5 | amino acid metabolism |
| WARS | amino acid metabolism |
| TK1 | nucleotide metabolism |
| OAS1 | nucleotide metabolism |
| TYMS | nucleotide metabolism |
| ТҮМР | nucleotide metabolism |
| OAS1 | nucleotide metabolism |
| OAS2 | nucleotide metabolism |
| DHFR | metabolisms of vitamins and cofactors |
| CD38 | metabolisms of vitamins and cofactors |
| ACOT7 | lipid metabolism |

| APOL1 | lipid metabolism |
|----------|--|
| ETNK1 | lipid metabolism |
| FAR2 | lipid metabolism |
| FDXR | lipid metabolism |
| SLC27A2 | lipid metabolism |
| MANEA | glycoprotein glucosylmannohydrolase activity |
| IVD | metabolism |
| KIAA0859 | metabolism |
| MT1E | biological process |
| SPTLC2 | biosynthetic process |
| DHR\$7B | oxidation reduction |
| PRDX3 | oxidative reduction |
| ATP6V0E1 | transport (ATP hydrolysis coupled proton) |
| ATP6V1D | transport (ion, proton) |
| РСТР | transport (lipid) |
| TAP1 | transport (oligopeptide) |
| SLC1A4 | transport (glutamate/neutral amino acid) |
| SLCO4A1 | transport (ion) |
| SLC6A8 | transport (neurotransmitter) |
| SLC13A1 | transport (sodium ion, sulfate) |
| НВВ | transport (oxygen) |
| AP3D1 | intracellular protein transport |
| HSPA1A | response to stress; ATP binding |
| DDX60 | ATP binding |
| NVL | ATP binding |
| GIMAP4 | GTP bindig |
| ESPN | actin binding |
| NUDT1 | response to oxidative stress |
| TRAFD1 | metal ion binding; zinc binding; protein binding |
| NTN2L | axon guidance |
| KIF4A | anterograde axon cargo transport |
| TUBG1 | microtubule cytoskeleton organization and biogenesis |
| KIF14 | microtubule based movement |
| KIF15 | microtubule based movement |
| KIF18A | microtubule based movement |
| KIF20A | microtubule based movement |
| MYL6B | muscle filament sliding |
| AHNAK | nervous system development |
| | |

| SPAG6 | cell projection organization |
|---------------|---|
| CELSR3 | cell adhesion |
| PXN | cell adhesion |
| RARRES1 | cell proliferation |
| GPR19 | G-protein coupled receptor signaling pathway |
| GPR107 | G-protein coupled receptor signaling pathway |
| GPR171 | G-protein coupled receptor signaling pathway |
| GPSM2 | G-protein coupled receptor signaling pathway |
| ARL4C | small GTPases mediated signal transduction |
| HMMR | ECM-receptor interaction |
| LY6E | cell surface receptor linked signal transduction |
| CCR1 | immune and inflammatory response |
| CCR5 | immune and inflammatory response |
| MR1 | immune response |
| AIM2 | immune response |
| GBP1 | immune response |
| IFI6 | immune response; anti-apoptosis |
| IEI16 | DNA damage response, signal transduction by P53 class |
| 11110 | mediator resulting in cell cycle arrest |
| IFI35 | immune response |
| IFI44 | immune response |
| IFI44L | immune response |
| IFIT3 | immune response |
| EDN3 | regulation of MAP kinase |
| TNFSF10 | immune response;NF-kappaB and MAPK8/JNK activation |
| TNFRSF17 | immune response;NF-kappaB and MAPK8/JNK activation |
| ECT2 | regulation of NF-kappaB cascade |
| STAT1 | regulation of NF-keppa B cascade |
| LGALS9 | regulation of NF-keppa B cascade |
| IGL@ | immune response |
| IGLV@ | immune response |
| IGLJ3 | immune response |
| IGHM | immune response |
| IGHG1 | immune response |
| IGHG3 | immune response |
| IGKC | immune response |
| IGKV1D-13 | immune response |
| IGKV10R15-118 | immune response |

| IGKV10R2-108 | immune response |
|--------------|---|
| OASL | immune response |
| OAS3 | immune response |
| CST5 | thiol protease inhibitor |
| MELK | protein amino acid phosphorylation |
| PLK4 | protein amino acid phosphorylation |
| СРМ | Proteolysis |
| | perception of pain, sensory transduction of temperature |
| LAN | stimulus |
| FBXO38 | ubigintin mediated protein catabolism |
| HERC6 | ubigintin mediated protein catabolism |
| USP18 | ubigintin mediated protein catabolism |
| CENPA | nucleosome assembly |
| HJURP | DNA binding |
| TIMM17A | protein targeting to mitochondria |
| PAQR4 | progestin and adipoQ receptor |
| APOBEC3B | biological process |
| IFIT1 | biological process |
| IFI27 | biological process |
| Clorf112 | open reading frame |
| C3orf14 | open reading frame |
| C5orf42 | open reading frame |
| C6orf142 | open reading frame |
| C11orf75 | open reading frame |
| C12orf48 | open reading frame |
| ATXN7L1 | unknown |
| BTN2A2 | unknown |
| CENPM | unknown |
| CLDND1 | unknown |
| LRP5L | unknown |
| NT5DC2 | unknown |
| PCNAP | unknown |
| TMEM156 | unknown |
| KIAA0101 | hypothetical protein |
| KIAA1751 | hypothetical protein |
| LOC284244 | hypothetical protein |
| MGC5370 | hypothetical protein |
| MGC29506 | hypothetical protein |

| MIRN650 | microRNA |
|-------------|------------------|
| EXOSC4 | RNA processing |
| INTS7 | snRNA processing |
| ASF1B | transcription |
| BAZ1B | transcription |
| CARHSP1 | transcription |
| MED18 | transcription |
| EZH2 | transcription |
| FHL2 | transcription |
| EYA4 | transcription |
| FOXM1 | transcription |
| HOXB7 | transcription |
| HIVEP3 | transcription |
| MED8 | transcription |
| MLF1IP | transcription |
| MYBL2 | transcription |
| PKNOX1 | transcription |
| POU2AF1 | transcription |
| SATB2 | transcription |
| WDHD1 | transcription |
| WHSC1 | transcription |
| ZBTB32 | transcription |
| PALM2-AKAP2 | co-transcription |
| MRPL35 | translation |
| TSFM | translation |

To characterise their biological processes, gene ontology within this cluster was performed on all features using Entrez Gene [Maglott et al., 2007]. This enabled us to identify 247 distinct genes that are highly differentially expressed in the CD4+ cells through early HIV-1 infectious status (Table 6.4). Particularly, changes in carbohydrate, lipid, cofactors, vitamins, nucleotide, amino acid and non-coding RNA metabolisms are observed. These metabolisms require the release of energy, which is made available for mRNA encoding small GTPases and ATP proteins [Kosztin et al., 2002]. The expressions of interferon-induced proteins (IFI6, IFI16, IFI35, IFI44, IFI44L and IFIT3) are up-regulated in the CD4+ T cells through early HIV-1 infectious status. The expressions of IgH (IGHM, IGHG1 and IGHG3),

IgK (IGKC, IGKV1D-13, IGKV1OR15-118 and IGKV1OR2-108) and IgL (IGL@ and IGLV@) molecules are up-regulated in the CD4+ T cells through early HIV-1 infectious status.

It can be observed that several genes involved in potential interactions with NF-kappaB activation are up-regulated in the human CD4+ T cells through early HIV-1 infectious status. We also observe changes in potential interactions with cell cycle progression through early HIV-1 infectious status, suggesting that early HIV-1 infection changes cell cycle progression in vivo promoting virus production. It can be observed that HIV-1 genome replication is regulated by topoisomerase II, alpha isozyme (TOP2A) as well. In addition, several genes involved in the regulation of Netrin-2 like (NTN2L) mediated axon guidance are up-regulated in the CD4+ T cell through early HIV-1 infectious status [Dickson, 2002], indicating that Netrin-2 like mediated axon guidance promote T cell turnover through early HIV-1 infectious status.

In summary, gene expression profiling identified the pathogenic mechanisms underlying changes in T cell function through early HIV-1 infectious status, which include: (1) carbohydrate, lipid, cofactors, vitamins, nucleotide, amino acid and non-coding RNA metabolisms have a direct association with changes in T cell function, (2) the expressions of interferon-induced protein, IgH, IgK and IgL genes are up-regulated in the human CD4+ T cells, (3) genes involved in NF-kappaB activation are up-regulated in the human CD4+ T cells (4) early HIV-1 infection changes cell cycle progression in vivo promoting virus production, (5) Netrin-2 like mediated axon guidance promote T cell turnover, and (6) the transcriptional evidence that CD4+ T cells in early untreated HIV-1 patients are activity responsible for viral control, whose genome replication are regulated by DNA topoisomerase II, alpha isozyme (TOP2A).

6.2.5 Chlamydia Pneumoniae Infection

C. pneumoniae, the obligate intracellular gram-negative bacterium, causes acute respiratory infections in humans and mice [Yang et al., 1993]. The normal route of entry of this bacterium is oral and nasal

mucosa [Rodríguez et al., 2007]. Infection with *C. pneumoniae* has been related to asthma, chronic obstructive pulmonary disease and also to non-respiratory disease like atherosclerosis [Clementsen et al., 2002; Johnston, 2002; Belland et al., 2004; Grayston, 2005]. It is widely distributed in the population, and up to 50 percent of the people of the developed world are sero-positive by the age of 20 years [Rodríguez et al., 2007]. Nonetheless, the host immune defense mechanisms triggered by *C. pneumoniae* are still relatively unknown.

Although Rodríguez et al. [2007] reported that myeloid differentiation factor-88 (MYD88) and toll-like receptors play a critical role in inducing immunity against *C. pneumoniae*, their attempts remained undetermined for two reasons:

- Rodríguez et al. [2007] deposited their microarray data on the Gene Expression Omnibus under platform accession no GSE6690. We inspected the resulted they represented and did not find any clue providing evidence on the activation of toll-like receptors and toll like receptor signaling transduction pathway.
- 2. We all know that *C. pneumoniae* infection is a complex disease. An individual gene (e.g. MYD(9) for superior intelligence probably does not exist as it does for *C. pneumoniae* infection. Instead, genes and gene products work together in complex and dependent ways to cause pathogeneses underlying *C. pneumoniae* infection.

To actually find the host immune defense mechanisms underlying *C. pneumoniae* infection, the Mahalanobis distance in K-means clustering is used to organise microarray gene expression profiling of the macrophages of C57BL/6 mice after infection with *C. pneumoniae*. The data used here was available from Gene Expression Omnibus under platform accession no GSE6690, and this microarray experiment was performed by Rodríguez et al. [2007]. We consider thirteen group arrangements corresponding to the measured fluorescence intensity of the macrophages after infection with *C. pneumoniae* versus uninfected controls (Figure 6.14). At the finest level, we find that there is a cluster of 60 features that reveal considerable fold increase in the macrophages after infection with *C. pneumoniae* (Figure 6.15). Thus, genes within this cluster are highly

differentially expressed in the macrophages after infection with *C*. *pneumoniae*.

Figure 6.14 K-means clustering results of transcriptional responses in the macrophage of 57BL/6 mice after infection with *C. pneumoniae* versus uninfected controls (K=13).





infection with C. pneumoniae.

| Gene symbol | Gene ontology |
|---------------|---|
| Fcgr2b | IgE mediated immune response; IgE binding |
| Pou2f2 | IgE secretion during immune response |
| Lcp2 | mast cell activation; cytokine secretion |
| Gp49a | mast cell surface glycoprotein precursor |
| Ccl2 | immune and inflammatory response |
| Ccl3 | immune and inflammatory response |
| Ccl4 | immune and inflammatory response |
| Ccl7 | immune and inflammatory response |
| Bcl6 | immune and inflammatory response |
| Tnf | immune and inflammatory response |
| Dusp16 | apoptosis |
| Mapkapk2 | protein serine-threonine kinase activity |
| Plk2 | protein serine-threonine kinase activity |
| Slpi | protein serine-threonine kinase activity |
| Ikbke | immune response |
| Lilrb4 | immune response |
| Clec4e | immune response |
| Gch1 | regulation of lung blood pressure |
| Cited2 | blood vessel development |
| Icam1 | leukocyte adhesion |
| Marcksl1 | cell proliferation |
| Slfn2 | cell proliferation |
| Myo1d | ATP binding |
| Hck | ATP binding |
| Abr | small GTPases mediated signaling transduction |
| Ankrd57 | unknown |
| 4933426M11Rik | hypothetical protein |
| Tnip1 | translation |
| Atf3 | transcription |
| Cebpd | transcription |
| Ell2 | transcription |
| Ets2 | transcription |
| Tes | transcription |
| Zc3h12c | protein binding |
| Cpd | proteolysis |
| Gsr | amino acid metabolism |

| Slc2a1 | transport (facilitated glucose) |
|----------|---|
| Slc11a2 | transport (cobalt ion, iron ion) |
| Нр | response to reactive oxygen species |
| Sod2 | mitochondrial organization and biogenesis |
| 5002 | respiratory electron transport chain |
| Nfkbia | ubiquitin-mediated proteolysis; |
| Usp18 | ubigintin-dependent protein catabolism |
| Herpud1 | protein modification process |
| Bcl2a1b | apoptosis |
| Bcl2a1d | apoptosis |
| Ier3 | apoptosis |
| Phlda1 | apoptosis |
| Tnfrsf1b | apoptosis |

To characterise their biological processes, we perform gene ontology on all features within this cluster using Entrez Gene [Maglott et al., 2007]. This enables us to identify 49 distinct genes that are highly differentially expressed in the macrophages after infection with *C. pneumoniae* (Table 6.5). In particular, we observe changes in a cytokine (Tnf) and four chemokines (Ccl2, Ccl3, Ccl4, and Ccl7) through these processes. We also observe changes in ubiquitin proteasome. Changes in electron transport chain, response to reactive oxygen species (ROS) and apoptosis are also observed, suggesting that *C. pneumoniae* infection lead to the deleterious effects of oxygen from the metabolic reduction of the highly active and toxic ROS and subsequently promote endothelial damage and atherosclerosis [MJ Nadler and JP Kinet, 2002].

C. pneumoniae infection also promotes IgE secretion (Pou2f2), the binding of IgE to the high-affinity Fc episilon RI (Fcgr2b), and the activation of mast cell (Lcp2), suggesting that the binding of IgE to the high-affinity Fc episilon RI and the activation of mast cell promote allergic inflammation in the macrophages of C57BL/6 mice triggered *C. pneumoniae*. The activation of mast cell mediated via the high-affinity Fc episilon RI trigger the secretion of Tnf. The production of Tnf promotes allergic inflammation, activates endothelium as well as stimulates cytokines and chemokines in response to *C. pneumoniae* infection [Vivier et al., 2004; Bonnema and Leibson, 1996].

Furthermore, according to the mapping onto the KEGG reference pathway representing the regulation of natural killer cell mediated cytotoxicity [Perussia, 2000], it can be observed that natural killer cells are activated triggering cytotoxicity, secreting cytokines and chemokines in the macrophages of C57BL/6 mice triggered *C. pneumoniae*. As a result, *C. pneumoniae* infection initiates signaling transduction pathway regulation NK cell activation –induced host immunity against this microorganism.



Figure 6.16 Reference KEGG pathway representing the regulation of natural killer cell mediated cytotoxicity [Kanehisa et al, 2002; Kanehisa et al, 2004; Kanehisa et al 2006; Aoki-Kinoshita and Kanehisa, 2007; Kanehisa 2008].

To sum up, the host immune defense mechanisms in the macrophages of C57BL/6 mice after infection with *C. pneumoniae* can be summarised as follows: (1) *C. pneumoniae* infection lead to the deleterious effects of oxygen from the metabolic reduction of the highly active and toxic reactions oxygen species, which promote endothelial damage and atherosclerosis, (2) changes in ubiquitin proteasome are observed, (3) *C. pneumoniae* infection initiate natural killer cell mediated cytotoxicity, (4) *C. pneumoniae* infection cause the binding of IgE to the high-affinity Fc episilon RI and the activation of mast cell promoting Tnf-mediated allergic inflammation; such changes termed "airway remodeling" can constitute an important consequence of *C. pneumoniae* –induced asthma.

6.2.6 Cardiac Allograft Rejection

Heart and lung transplants, introduced into clinical practice in 1981, have been performed in over 20,000 patients worldwide for whom other effective medical therapy was not available [Masters et al., 1999]. Though the administration of immunosuppressive therapy has enabled the early survival of cardiac transplant recipients, patients still have a 30 percent risk of rejecting the grafts during the first two years following transplantation [Masters et al., 1999; Matsui et al., 2003]. The administration of immunosuppressive therapy also suppresses the immune system of patients and entails many problems such as infection, spontaneous neoplasm, undesirable metabolic effects and drug toxicity [Matsui et al., 2003]. In addition, there have been well revealed cases of patients requiring multiple transplant surgeries as their bodies reject graft after graft.

In order to identify the injurious metabolisms responsible for this rejection, the Mahalanobis distance in K-means clustering algorithm is used to group microarray gene expression profiling of cardiac allografts from BALB/c to C57BL/6 mice (Figure 6.17). The data used here was available from Gene Expression Omnibus under platform accession no GSE437, and this microarray experiment was implemented previously by Matsui et al [2003]. We consider thirteen group arrangements given by K-means clustering corresponding to the measured fluorescence intensity of cardiac allografts. At the finest level, we find that there is a cluster of 194 features that exhibit substantial fold increase in cardiac rejection allografts (Figure 6.18).



rejecting allografts (K=13).



Figure 6.18 A cluster of 194 features that exhibit substantial fold increase in cardiac rejection allografts.

Table 6.6 Highly differentially expressed gene in cardiac rejecting allografts.**Gene Symbol Gene Ontology**

Anxa1 arachidonic acid secretion

| Atp5c1 | ion transport |
|---------|---|
| P2rx4 | transport (ion) |
| Adfp | transport (long-chain fatty acid) |
| Slc3a2 | transport (amino acid) |
| Slc11a1 | transport (iron ion) |
| Slc31a1 | copper ion transport |
| Laptm5 | transport |
| Msr1 | transport (phosphate, lipoprotein) |
| Txn1 | transport |
| Yipf5 | transport |
| Sec61a1 | protein transport |
| Sec61b | protein transport |
| Gltp | glycolipid transport |
| Npc2 | intercellular cholesterol transport |
| Nasp | transport; histain exchange |
| Cuba | oxidation reduction; transpport (leukocyte |
| Суба | transendothelial migration) |
| Cd24a | chemokine transport |
| Ncam1 | cell adhesion |
| Fermt3 | cell adhesion |
| Selplg | cell adhesion |
| Tgfbi | cell adhesion |
| Tnc | cell adhesion |
| Thbs1 | cell adhesion; inflammatory response |
| Pscdbp | regulation of cell adhesion |
| Emp3 | cell growth |
| Uck2 | metabolism |
| Sdcbp | metabolism |
| Ltb4dh | metabolism |
| Gpd2 | carbohydrate metabolism |
| Man2a1 | carbohydrate metabolism |
| Pgam1 | carbohydrate metabolism |
| Ugdh | carbohydrate metabolism |
| Pdk3 | carbohydrate metabolism; glucose metabolism |
| Ugt1a6a | carbohydrate; lipid; xenobiotics |
| Car2 | energy metabolism (nitrogen metabolism) |
| Angptl4 | lipid metabolism |
| Apoc1 | lipid metabolism |

| Grn | lipid catabolism |
|-----------|---|
| Pla2g4a | lipid metabolism |
| Pla2g7 | lipid metabolism |
| Ptgs1 | lipid metabolism |
| Sptlc2 | lipid metabolism |
| Scd1 | lipid metabolism |
| Ugcg | lipid metabolism |
| Arg1 | amino acid metabolism |
| P4ha1 | amino acid metabolism |
| Gclm | amino acid metabolism |
| Sat1 | amino acid metabolism |
| Dck | nucleotide metabolism |
| Tyms | nucleotide metabolism |
| Rrm2 | nucleotide metabolism; oxidation reduction |
| Pnp1 | nucleotide metabolism; metabolism of cofactors and |
| | vitamins |
| Bst1 | metabolisms of cofactors and vitamins |
| Hmox1 | metabolisms of cofactors and vitamins |
| Nef? | superoxide metabolism; NADP catabolism (leukocyte |
| | endothelial migration) |
| Mmp13 | collageniscatabolism; proteoly |
| Anxa2 | collagen fibrinolysis; angiogenesis; fibrinolysis |
| Lyz2 | cell wall catabolism; cytolysis |
| Hist1h2ab | nucleosome assembly |
| Ctsz | proteolysis |
| Ctsc | proteolysis |
| Ctsh | proteolysis |
| Lgmn | proteolysis |
| Hck | amino acid phosphorylation |
| Lgals3 | IgE binding |
| Srgn | mast cell secretory granule organization and biogenesis |
| Klrc1 | antigen processing and representation |
| H13 | antigen processing and presentation |
| Procr | antigen processing and presentation |
| Cd1d1 | antigen processing and presentation (via MHC classs |
| | Ib) |
| Fcgr1 | antigen processing and presentation (via MHC classs $\ensuremath{\mathrm{I}}\xspace)$ |
| Fcgr2b | antigen processing and presentation (via MHC classs ${\rm II})$ |

| Tapbp | antigen processing and presentation (MHC classs I) |
|---|--|
| Hmha1 | antigen processing and presentation (MHC classs I); |
| | signal transduction; intercellular signal cascade |
| Iqgap1 | small GTPases mediated signal transduction |
| Birc5 | apoptosis |
| Shisa5 | apoptosis |
| Adam9 | proteolysis; integrin-mediated signaling pathway |
| Mcm5 | cell cycle; transcription |
| Atf3 | transcription |
| Bach1 | transcription |
| Cebpb | transcription |
| Nfil3 | transcription |
| Fos | transcription |
| Litaf | transcription; apoptosis |
| Lrrfip1 | transcription |
| Gtf2e2 | transcription |
| Ostf1 | transcription |
| Sfpi1 | transcription |
| Tgif1 | transcription |
| Basp1 | transcription |
| | · · · · · · · · · · · · · · · · · · · |
| Nfkbiz | transcription; inflammatory response |
| Nfkbiz Ppp1r15b | transcription; inflammatory response translation; endoplasmic reticulum overload response |
| Nfkbiz Ppp1r15b Glrx | transcription; inflammatory response translation; endoplasmic reticulum overload response transport; cell redox homeostasis |
| Nfkbiz Ppp1r15b Glrx Rnu35a | transcription; inflammatory response translation; endoplasmic reticulum overload response transport; cell redox homeostasis RNA |
| Nfkbiz Ppp1r15b Glrx Rnu35a Pabpc1 | transcription; inflammatory response translation; endoplasmic reticulum overload response transport; cell redox homeostasis RNA mRNA processing; mRNA splicing |
| Nfkbiz Ppp1r15b Glrx Rnu35a Pabpc1 | transcription; inflammatory response translation; endoplasmic reticulum overload response transport; cell redox homeostasis RNA mRNA processing; mRNA splicing chromosome organization and biogenesis; nucleosome |
| Nfkbiz Ppp1r15b Glrx Rnu35a Pabpc1 H2afz | transcription; inflammatory response translation; endoplasmic reticulum overload response transport; cell redox homeostasis RNA mRNA processing; mRNA splicing chromosome organization and biogenesis; nucleosome assembly |
| Nfkbiz Ppp1r15b Glrx Rnu35a Pabpc1 H2afz Ssr2 | transcription; inflammatory response translation; endoplasmic reticulum overload response transport; cell redox homeostasis RNA mRNA processing; mRNA splicing chromosome organization and biogenesis; nucleosome assembly cotranslational protein targeting to membrane |
| Nfkbiz Ppp1r15b Glrx Rnu35a Pabpc1 H2afz Ssr2 Arl6ip1 | transcription; inflammatory response translation; endoplasmic reticulum overload response transport; cell redox homeostasis RNA mRNA processing; mRNA splicing chromosome organization and biogenesis; nucleosome assembly cotranslational protein targeting to membrane cotranslational protein targeting to membrane |
| Nfkbiz Ppp1r15b Glrx Rnu35a Pabpc1 H2afz Ssr2 Arl6ip1 | transcription; inflammatory response translation; endoplasmic reticulum overload response transport; cell redox homeostasis RNA mRNA processing; mRNA splicing chromosome organization and biogenesis; nucleosome assembly cotranslational protein targeting to membrane cotranslational protein targeting to membrane protein heterodimerization activity; protein |
| Nfkbiz Ppp1r15b Glrx Rnu35a Pabpc1 H2afz Ssr2 Arl6ip1 Tpd52 | transcription; inflammatory response translation; endoplasmic reticulum overload response transport; cell redox homeostasis RNA mRNA processing; mRNA splicing chromosome organization and biogenesis; nucleosome assembly cotranslational protein targeting to membrane cotranslational protein targeting to membrane protein heterodimerization activity; protein homodimerization activity |
| Nfkbiz Ppp1r15b Glrx Rnu35a Pabpc1 H2afz Ssr2 Arl6ip1 Tpd52 Gp49a | transcription; inflammatory response translation; endoplasmic reticulum overload response transport; cell redox homeostasis RNA mRNA processing; mRNA splicing chromosome organization and biogenesis; nucleosome assembly cotranslational protein targeting to membrane cotranslational protein targeting to membrane protein heterodimerization activity; protein homodimerization activity unknown |
| Nfkbiz Ppp1r15b Glrx Rnu35a Pabpc1 H2afz Ssr2 Arl6ip1 Tpd52 Gp49a Id2 | transcription; inflammatory response translation; endoplasmic reticulum overload response transport; cell redox homeostasis RNA mRNA processing; mRNA splicing chromosome organization and biogenesis; nucleosome assembly cotranslational protein targeting to membrane cotranslational protein targeting to membrane protein heterodimerization activity; protein homodimerization activity unknown transcription |
| Nfkbiz Ppp1r15b Glrx Rnu35a Pabpc1 H2afz Ssr2 Arl6ip1 Tpd52 Gp49a Id2 Mkrn1 | transcription; inflammatory response translation; endoplasmic reticulum overload response transport; cell redox homeostasis RNA mRNA processing; mRNA splicing chromosome organization and biogenesis; nucleosome assembly cotranslational protein targeting to membrane cotranslational protein targeting to membrane protein heterodimerization activity; protein homodimerization activity unknown transcription biological process |
| Nfkbiz Ppp1r15b Glrx Rnu35a Pabpc1 H2afz Ssr2 Arl6ip1 Tpd52 Gp49a Id2 Mkrn1 Ctla2b | transcription; inflammatory response translation; endoplasmic reticulum overload response transport; cell redox homeostasis RNA mRNA processing; mRNA splicing chromosome organization and biogenesis; nucleosome assembly cotranslational protein targeting to membrane cotranslational protein targeting to membrane protein heterodimerization activity; protein homodimerization activity unknown transcription biological process |
| Nfkbiz Ppp1r15b Glrx Rnu35a Pabpc1 H2afz Ssr2 Arl6ip1 Tpd52 Gp49a Id2 Mkrn1 Ctla2b Ctla2a | transcription; inflammatory response translation; endoplasmic reticulum overload response transport; cell redox homeostasis RNA mRNA processing; mRNA splicing chromosome organization and biogenesis; nucleosome assembly cotranslational protein targeting to membrane cotranslational protein targeting to membrane protein heterodimerization activity; protein homodimerization activity unknown transcription biological process biological process |
| Nfkbiz Ppp1r15b Glrx Rnu35a Pabpc1 H2afz Ssr2 Arl6ip1 Tpd52 Gp49a Id2 Mkrn1 Ctla2b Ctla2a Pira3 | transcription; inflammatory response translation; endoplasmic reticulum overload response transport; cell redox homeostasis RNA mRNA processing; mRNA splicing chromosome organization and biogenesis; nucleosome assembly cotranslational protein targeting to membrane cotranslational protein targeting to membrane protein heterodimerization activity; protein homodimerization activity unknown transcription biological process biological process biological process receptor activity |

| Apbb1ip | signal transduction |
|---------|--|
| Rassf5 | signal transduction (apoptosis; cell cycle) (leukocyte |
| | transendothelial migration) |
| Ptk2b | single complex assembly |
| Wsb1 | intercellular signaling cascade |
| Cxcr4 | axon guidance |
| Gnai3 | axon guidance |
| Sema4d | axon guidance |
| Btg1 | cell migration |
| Capg | cell projection biogenesis |
| Arhgdib | Gtpase activator activity |
| Rasd1 | small GTPases mediated signal transduction |
| Actn1 | cortical cytoskeleton organization and biogenesis |
| Csrp1 | actin cytoskeleton organization and biogenesis |
| Tmsb10 | actin cytoskeleton organization and biogenesis |
| Kif22 | microtubule-based movement |
| Tubb6 | microtuble-based movement |
| Tubb5 | microtubule-based process |
| Wipf1 | actin filament based movement |
| Tpm1 | actin binding; structural constituent of cytoskeleton |
| Ccl9 | immune response |
| Mobkl1b | metal ion binding |
| Rnf145 | metal ion binding |
| Rnf149 | metal ion binding |
| S100a4 | calcium ion binding |
| S100a6 | calcium ion binding |
| S100a8 | calcium ion binding |
| S100a9 | actin cytoskeleton organization; leukocyte chemotaxis; |
| S100a10 | calcium ion binding |
| S100a11 | calcium ion binding |
| Diap1 | actin cytoskeleton organization and blogenesis |
| Rgs16 | GPCR signaling pathway |
| Timp1 | red blood cell maturation |
| Ptpn1 | insulin receptor signaling pathway; amino acid |
| | dephosphorylation |
| Igf2bp2 | regulation of cytokine biosynthesis |
| G6pdx | cytokine production |
| C1qc | complement activation; immune response |

| Hp | blood coagulation |
|-------------|-----------------------------------|
| Serpine1 | blood coagulation |
| Serpina1b | blood coagulation |
| Igk-V20 | immune response |
| Ccr5 | immune response |
| Il4ra | immune response |
| Lilrb4 | immune response |
| Olr1 | immune response |
| Saa3 | immune response |
| Clec4a2 | immune response |
| Clec4d | immune response |
| Cd14 | immune rand inflammatory response |
| Tnfrsf1b | inflammatory response |
| Lilrb3 | B cell mediated immunity |
| Skap2 | B cell activation |
| Il7r | T cell differentiation |
| Cd68 | macrophage activation |
| Cdkn1a | cell cycle |
| Cd1d1 | cell cycle |
| Prr13 | unknown |
| Tmem49 | unknown |
| D17H6S56E-5 | unknown |
| Bxdc1 | unknown |
| Slfn4 | unknown |
| Slfn2 | regulation of cell proliferation |
| Evi2a | cell proliferation |
| Mki67 | cell proliferation |

To characterise their biological processes, we perform gene ontology on all features within this cluster with the help of Entrez Gene [Maglott et al., 2007]. This enables us to identify 127 distinct genes that are up-regulated in rejecting allografts of cardiac transplants (Table 6.6). Thus, these 127 genes are highly differentially expressed in rejecting allografts of cardiac transplants. Specifically, changes in some chemokines (Cxcr4, Ccl9, Ccr5), cytokine-related molecules (II7r, Tnfrsf1b, Igf2bp2 and G6pdx), leukocyte immunoglobulin-like receptors ((Lilrb3 and Lilrb4), and cell adhesion-related molecules (Ncam1, Fermt3, Pscdbp, Selplg, Tgfbi, Tnc and Thbs1) are observed; these molecules play essential roles in leukocyte migration. Changes in complex metabolisms are also observed, including carbohydrate, energy, lipid, cofactors, vitamins, nucleotide and amino acid metabolisms. Several genes involved in transport, transcription and translation are also up-regulated in cardiac rejection allografts.

It can be observed that rejecting allografts initiate complement and coagulation cascades promoting muscle contraction, phagocyte recruitment, apoptosis, T cell and B cell mediated immune responses. Rejecting allografts also change the MHC class I and II molecules (KIrc1, H13, Procr, Cd1d1, Fcgr1, Fcgr2b, and Tapbp), in which the host T cell detects "foreign" antigens in rejecting allografts are derived from MHC class I and II molecules. Rejecting allografts also lead to gE production (II4ra), IgE binding (Lgals3), the high-affinity Fc episilon receptors (Fcgr1 and Fcgr2b) and the mast cell secretory granule organisation and biogenesis (Srgn), suggesting that the binding of IgE to the Fc episilon RI promotes allergic reaction in this rejection. Several genes involved in Cxcr4 and Semaphorin 4D mediated axon guidance are up-regulated, indicating the potential roles of Cxcr4 and Semaphorin 4D mediated axon guidance promote immunological rejection of cardiac transplants.

In conclusion, the injurious mechanisms underlying allograft rejection of cardiac transplant can be summarised as follows: (1) complex metabolisms are involved in, including carbohydrate, energy, lipid, cofactors, vitamins, nucleotide and amino acid metabolisms, (2) the presence of leukocyte migration is found in this rejection, (3) rejection allografts initiate complement and coagulation cascades promoting muscle contraction, phagocyte recruitment, apoptosis, T cell and B cell mediated immune responses, (4) the host T cell which detected "foreign" antigen in rejection allografts is derived from MHC class I and II molecules, and (5) rejection allografts lead to the binding of IgE to the high-affinity Fc episilon RI promoting allergic reaction, and (5) Cxcr4 and Sema6D mediated axon guidance promote immunological rejection of cardiac transplants. As a result, the blockade of individual pathways generally does not prevent allograft rejection and long-term survival is achieved only after the simultaneous blockade of all of them.
6.2.7 Kidney Allograft Rejection

Kidney transplants, since the first successful transplant in 1954, have now extended and improved the quality of life for the majority of patients with end stage renal diseases [Andrew, 2002; Flechner et al., 2004]. While the administration of immunosuppressive therapy has enabled the survival of kidney transplant recipients, these drugs suppress the immune system of patients and entail many problems such as infection, spontaneous neoplasm, undesirable metabolic effects and drug toxicity [Matsui et al., 2003].

To know the injurious mechanisms underlying kidney allograft rejection, the Mahalanobis distance in K-means clustering is used to arrange microarray gene expression profiling of kidney biopsies and peripheral blood lymphocytes in transplant patients including normal donor kidneys, well-functioning transplant without rejection, kidneys undergoing acute rejection and transplants with renal dysfunction without rejection (Figure 6.19). The data used here was available from Gene Expression Omnibus under platform accession no GSE1563, and this microarray experiment was implemented previously by Flecher et al [2005]. We consider fifteen group arrangements given by K-means clustering corresponding to the measured fluorescence intensity of kidney biopsies and peripheral blood lymphocytes. At the finest level, we find that there is a cluster of 158 features that exhibit substantial fold increase in kidney biopsies undergoing acute rejection (Figure 6.20).



Figure 6.19 K-means clustering results of microarray gene expression profiling in kidney biopsies and peripheral blood lymphocytes from transplant patients including normal donor kidneys, well-functioning transplants without rejection, kidneys undergoing acute rejection, transplants with renal dysfunction without rejection.



Table 6.7 Highly differentially expressed genes in kidney biopsies from transplantpatients undergoing acute rejection.

| Gene symbol | Gene ontology |
|-------------|--|
| AKR7A2 | carbohydrate metabolism |
| FBP1 | carbohydrate metabolism |
| FUCA1 | carbohydrate metabolism |
| IMPA2 | carbohydrate metabolism |
| IDH1 | carbohydrate metabolism |
| IDH2 | carbohydrate metabolism |
| MDH1 | carbohydrate metabolism |
| SDHC | carbohydrate metabolism |
| UGDH | carbohydrate metabolism |
| ALDH2 | carbohydrate metabolism; amino acid metabolism |
| ALDH9A1 | amino acid metabolism |
| GOT1 | amino acid metabolism |
| QDPR | amino acid metabolism |
| GLUD2 | amino acid metabolism |
| GLS | amino acid metabolism |
| GOT2 | amino acid metabolism |
| OAT | amino acid metabolism |
| SEPHS2 | amino acid metabolism |
| IARS | amino acid metabolism |
| CYB5A | metabolisms of cofactors and vitamins |
| AKR1A1 | lipid metabolism |
| ACAA1 | lipid metabolism |
| ACAA2 | lipid metabolism |
| ACADSB | lipid metabolism; amino acid metabolism |
| ADH5 | lipid metabolism |
| ALDH3A2 | lipid metabolism |
| CLU | lipid metabolism |
| GPX4 | lipid metabolism |
| HADH | lipid metabolism |
| HADHB | lipid metabolism |
| ANXA7 | calcium dependent phospholipid binding |
| PEX3 | peroxisome organization and biogenesis |
| ABCD3 | peroxisome organization and biogenesis |
| АТР5Н | nucleotide metabolism |
| ATP5J | nucleotide metabolism |

| ATP5O | nucleotide metabolism |
|----------|--|
| ATP5A1 | nucleotide metabolism |
| ATP5C1 | nucleotide metabolism |
| ATP5J2 | nucleotide metabolism |
| TXN | nucleotide metabolism |
| PON2 | xenobiotics degradation |
| PAM | peptide metabolism |
| NDUFA2 | mitochondrial electron transport, NADH to ubiquinone |
| NDUFA5 | mitochondrial electron transport, NADH to ubiquinone |
| NDUFB5 | mitochondrial electron transport, NADH to ubiquinone |
| NDUFS4 | mitochondrial electron transport, NADH to ubiquinone |
| NDUFAF1 | mitochondrial electron transport, NADH to ubiquinone |
| PRDX1 | hydrogen peroxide catabolism |
| PRDX2 | response to oxidative stress |
| PRDX3 | hydrogen peroxide catabolism |
| PRDX4 | oxidation reduction |
| HSP90AB1 | regulation of nitric oxide biosynthesis process |
| SURF1 | aerobic respiratory |
| BNIP3 | oxygen and reactive oxygen species metabolism |
| NDUFS1 | oxygen and reactive oxygen species metabolism |
| HSPD1 | protein transport into mitochondrial matrix |
| SKP1 | ubiquitin mediated proteolysis |
| UBA1 | ubiquitin mediated proteolysis |
| UQCRQ | ubiquitin mediated proteolysis |
| CTSL1 | proteolysis |
| CTSH | proteolysis |
| COX5A | electron transport chain |
| COX6A1 | electron transport chain |
| COX6C | electron transport chain |
| COX7B | electron transport chain |
| ATP5G3 | ATP synthesis coupled proton transport |
| ATP6V1A | ATP biosynthesis process |
| VTI1B | vehicle mediated transport |
| GM2A | transport (lipid) |
| SLC25A4 | transport (ATP) |
| ATP6V0E1 | transport (ion, protein) |
| PKD2 | transport (calcium ion) |
| LAPTM4A | transport |

| LAPTM4B | transport |
|----------|---|
| DDB1 | DNA repair |
| MSH3 | base-excision repair; mismatch repair |
| MRPS18B | translation |
| EARS2 | translation |
| CANX | protein folding |
| CTAGE5 | protein folding |
| FKBP2 | protein folding |
| HSPE1 | protein folding |
| ST13 | protein folding |
| TNPO1 | protein import into nucleus |
| SARS | tRNA processing |
| SNRPN | RNA splicing |
| ID1 | transcription |
| ZNF117 | transcription |
| ZBTB20 | transcription |
| MORF4L2 | transcription |
| HOXD4 | transcription |
| ESD | biological process |
| REEP5 | biological process |
| CFDP1 | biological process |
| TRIM2 | biological process |
| MT1B | biological process |
| MT1E | biological process |
| MT1F | biological process |
| MT1H | biological process |
| FAM171A1 | unknown |
| MXRA7 | unknown |
| TMEM59 | unknown |
| C5orf13 | open reading frame |
| C6orf108 | open reading frame |
| PGRMC1 | axon guidance |
| DSTN | actin filament severing |
| PFN2 | actin cytoskeleton organization and biosynthesis |
| DYNLL1 | actin cytoskeleton organization and biosynthesis |
| DDVCI | actin cytoskeleton organization and biosynthesis; |
| PKKU | signaling by NGF |
| RTN4 | regulation of axon extension; signaling by NGF |

| RTN4 | Regulation of axon guidance; signaling by NGF |
|----------|--|
| DUSP3 | signaling by NGF |
| PALLD | cytoskeleton organization and biosynthesis |
| CAPRIN1 | cell projection |
| CTNNA1 | establishment of cell polarity |
| GDI2 | regulation of GTPases activity |
| KRIT1 | small GTPases mediated signaling transduction |
| RIN2 | small GTPases mediated signaling transduction |
| FGF9 | signal transduction |
| ANXA4 | signal transduction |
| PRKAR1A | signal transduction |
| FCGRT | IgE binding; antigen processing and presentation |
| SOD1 | hemostasis |
| CD9 | hemostasis |
| CD63 | hemostasis |
| AQP3 | regulation of immune system process |
| CD46 | complement activation, classical pathway |
| SERPING1 | complement activation, classical pathway |
| TNFSF10 | immune response; apoptosis |
| AIFM1 | apoptosis |
| ACTA1 | muscle contraction |
| SERPINE2 | serine proteinase inhibitor activity |
| APP | serine proteinase inhibitor activity |
| APLP2 | serine proteinase inhibitor activity |
| ITIH5L | serine proteinase inhibitor activity |
| PEBP1 | serine proteinase inhibitor activity |

To characterise their biological processes, we perform gene ontology on all features within this cluster with the help of Entrez Gene [Maglott et al., 2007]. This enables us to identify 135 distinct genes that are up-regulated in kidney biopsies from transplant patients undergoing acute rejection (Table 6.7). Thus, those 135 genes are highly differentially expressed in kidneys from transplant patients undergoing acute rejection. In particular, changes in complex metabolisms are observed, including carbohydrate, lipid, cofactors, vitamins, xenobiotics, nucleotide and amino acid metabolisms. These metabolisms require the release of energy, which is made available from mRNA encoding small GTPases and ATP protein [Kosztin et al., 2002]. Changes in oxygen and reactive oxygen species metabolisms are also observed. Several genes involved in potential interactions with electron transport chain and ubiquitin proteasome are up-regulated, suggesting rejecting allografts cause the deleterious effects of oxygen from the metabolic reduction of the highly active and toxic reactive oxygen species promoting endothelial damage and atherosclerosis. Several genes involved in transport, transcription and translation are up-regulated in rejection allografts as well.

It can be observed that rejecting allografts initiate classical pathways of complement cascades promoting muscle contraction, hemostasis, immune and inflammatory responses [Bhold and Stahl, 2003; Turnberg and Motto, 2003]. Rejecting allografts also promote the binding of IgE to the high-affintiy Fc episilon RI promoting allergic reactions in this rejection [Draft and Novak, 2006]. Furthermore, rejecting allografts lead to progesterone receptor membrane protein (PGRMC1), a putative steroid membrane receptor expressed in the liver and kidney, mediated axon guidance promoting immunological rejection of kidney transplants.

In conclusion, the injurious metabolisms underlying allograft rejection of kidney transplants can be summarised as follows: (1) complex carbohydrate, lipid, cofactors, vitamins, xenobiotics, nucleotide and amino acid metabolisms are involved in, (2) rejection allografts cause the deleterious effect of oxygen from the metabolic reduction of the reactive oxygen species promoting endothelial damage and atherosclerosis, (3) rejecting allografts initiate classical pathway of complement cascades promoting muscle contraction, hemostasis, immune and inflammatory responses, (4) rejecting allografts lead to the binding of IgE to the high-affinity Fc episilon RI promoting allergic reactions, and (5) rejecting allografts lead to progesterone receptor membrane protein (PGRMC1) mediated axon guidance promoting immunological rejection of kidney transplants.

6.2.8 Human Endometrial Receptivity throughout the Menstrual Cycle

The human endometrium, the anatomic prerequisite for establishing

and sustaining pregnancy, undergoes remarkable histological changes throughout the menstrual cycle, in preparation for embryonic implantation and subsequent shedding and regeneration in non-conception cycle [Talbi et al., 2006]. The differential histological appearance of this tissue was first described by Hitschmann and Adler [1908], and since the publication of the paper by Noyes et al. [1950], it has been understood that endometrial histology correlates with the changes in the circulating of estradiol and progesterone. Based on an ideal 28-day cycle, Noyes et al. [1950] described distinct histological phases, which are known as proliferative, early-secretory, mid-secretory and late-secretory phases of the menstrual cycle.

While histological criteria described by Noyes et al. [1950] has remained the gold standard for more than 50 years in clinical diagnosis and management of women with endometrial disorders, substantial evidence has claimed the accuracy of such criteria [Talbi et al., 2006]. Recently, the usefulness of histological dating of the endometrium for couples with infertility has been addressed since histological delay in endometrial maturation fails to discriminate between fertile and infertile couples [Giudice and Feerenczy, 1996; Talbi et al., 2006]. In another recent study, histological features fail to reliably distinguish between specific menstrual cycle days and narrow intervals of days, leading to the conclusion that histological dating has neither the accuracy nor the precision to the useful in clinical practice [Talbi et al., 2006].

To search for biochemical signatures for the endometrium that may prove to be more useful, the Mahalanobis distance in Ward's linkage hierarchical clustering algorithm is used to group microarray gene expression profiling of the human endometrium at early-secretory, mid-secretory and late-secretory phases during the menstrual cycle (Figure 6.21). The data used here was available at Gene Expression Omnibus under platform accession no GSE4888 and this microarray experiment was implemented previously by Talbi et al [2006]. At the finest level, we find that there is a cluster of 209 features that are up-regulated in the endometrium at mid-secretory phase, moderately expressed for those at late-secretory phase, and down-regulated for those at early-secretory phase (Figure 6.22).



Figure 6.21 Clustering results of microarray gene expression profiles in the human endometriosis at early-secretory, mid-secretory, and late-secretory phases throughout the menstrual cycle.



TABLE 6.8 Diagnostic discriminating genes whose expressions are up-regulated in the endometrium at mid-secretory phase, moderately expressed for those at late-secretory phase, and down-regulated for those at early-secretory phase.

| Gene symbol | Gene ontology |
|-------------|--|
| ANG | ovarian follicle development |
| ANXA4 | apoptosis |
| IER3 | apoptosis |
| SGK1 | apoptosis |
| AMIGO2 | cell adhesion |
| MUC16 | cell adhesion |
| CLDN4 | cell adhesion |
| COMP | cell adhesion |
| HABP2 | cell adhesion |
| LAMB3 | cell adhesion |
| SPP1 | cell adhesion |
| CATSPERB | cell differentiation |
| RARRES1 | cell differentiation |
| GADD45A | cell cycle |
| LEFTY1 | cell growth |
| EFNA1 | axon guidance |
| MET | axon guidance |
| DNER | neuron migration |
| EDNRB | neural crest cell migration |
| S100P | endothelial cell migration |
| SYNE2 | actin binding |
| KRT7 | cytoskeleton reorganization and biogenesis |
| CRYAB | muscle contraction |
| GABARAPL1 | autophagy |
| GABARAPL3 | autophagy |
| DPP4 | proteolysis |
| PTPRR | amino acid phosphorylation |
| TSPAN8 | amino acid glycosylation |
| MUC20 | protein homooligomer assembly |
| C3 | immune response; blood coagulation |
| C4BPA | immune response; blood coagulation |
| SERPING1 | immune response; blood coagulation |
| THBD | immune response; blood coagulation |
| CD55 | immune response; complement activation |

| CFD | immune response; complement activation |
|----------|---|
| GBP2 | immune response |
| CXCL14 | immune response |
| IL15 | immune response |
| CRISP3 | immune response |
| DEFB1 | immune response |
| CLEC4E | immune response |
| BCL6 | immune response |
| PAPLN | serine-type endopeptidase inhibitor activity |
| SLPI | serine-type endopeptidase inhibitor activity |
| GDF15 | signal transduction |
| GPR110 | signal transduction |
| RHPN2 | signal transduction |
| DEPDC6 | intercellular signaling cascade |
| МАРЗК5 | MAPKKK cascade |
| DKK1 | down regulation of frizzled signaling pathway |
| ARID5B | transcription |
| ELL2 | transcription |
| FOXO1 | transcription |
| CITED2 | transcription |
| CEBPD | transcription |
| KLF6 | transcription |
| NFIL3 | transcription |
| PAX8 | transcription |
| FOSL2 | transcription |
| NFKBIZ | transcription |
| IRX3 | transcription |
| MYOCD | transcription |
| FAM3C | biological process |
| SCGB2A2 | biological process |
| HRASLS3 | biological process |
| GRAMD1C | unknown |
| MUM1L1 | unknown |
| PHYHIPL | unknown |
| SESTD1 | unknown |
| RAD21L1 | unknown |
| C10orf10 | open reading frame |
| C21org63 | open reading frame |

| RNASE4 | mRNA cleavage |
|---------|-----------------------------------|
| FAM84B | hypothetical protein |
| FAM134B | hypothetical protein |
| FAM149A | hypothetical protein |
| TC2N | calcium binding |
| STC1 | calcium ion homeostasis |
| NDRG1 | response to metal ion |
| LIMS3 | metal ion binding |
| MT2A | metal ion binding |
| MT1E | metal ion binding |
| MT1F | metal ion binding |
| MT1M | metal ion binding |
| MT1G | metal ion binding |
| MT1H | metal ion binding |
| MT1X | metal ion binding |
| GCNT3 | carbohydrate metabolism |
| IRS2 | glucose metabolism |
| ALDH1A3 | lipid metabolism |
| APOD | lipid metabolism |
| SOD2 | lipid metabolism |
| SRD5A3 | lipid metabolism |
| СР | cofactors and vitamins metabolism |
| INDO | cofactors and vitamins metabolism |
| NNMT | cofactors and vitamins metabolism |
| VNN1 | cofactors and vitamins metabolism |
| AOX1 | amino acid metabolism |
| ARG2 | amino acid metabolism |
| GPX3 | amino acid metabolism |
| MGST1 | amino acid metabolism |
| MAOA | amino acid metabolism |
| HAL | amino acid metabolism |
| GNLY | xenobiotics metabolism |
| RDH10 | oxidation reduction |
| INDOL1 | oxidation reduction |
| ABCC3 | transport |
| PAEP | transport |
| MFSD4 | transport |
| RBP4 | transport |

| TRPM8 | transport (ion) |
|---------|--|
| SCARA5 | transport (phosphate) |
| SLC15A1 | transport (oligopeptíde) |
| SLC15A4 | transport (oligopeptide) |
| SLC16A3 | transport (monocarboxylic acid) |
| SLC18A2 | transport (monoamine) |
| SLC44A4 | transport (choline) |
| SLC1A1 | transport (L-glutamate, dicarboxylic acid) |
| SLC3A1 | transport (amino acid) |
| SLC4A1 | transport (anion) |
| SLC7A2 | transport (L-amino acid) |
| SLC30A2 | transport (cation, zinc ion) |
| SLC38A1 | transport (neutral amino acid) |
| TMEM37 | transport (calcium ion) |
| GABRE | transport (ion) |
| TCN1 | transport (cobalt ion, cobalamin) |

To identify their biological processes, gene ontology within this cluster is perform on all features with the help of Entrez Gene [Maglott et al., 2007]. This enables us to identify 127 distinct genes that are up-regulated in the endometrium at mid-secretory phase, moderately expressed for those at late-secretory phase, and down-regulated for those at early-secretory phase. Thus, those 127 genes naturally classify tissues into three distinct phases, those at early-secretory, mid-secretory and late-secretory phases (Table 6.8). In particular, the nature of genes involved in ovarian follicle development (ANG), apoptosis (ANXA4, IER3 and SGK1), cell adhesion (AMIGO2, CLDN4, COMP, HABP2, LAMB3, MUC16 and SPP1), cell differentiation and growth (CATSPERB, RARRES1 and GADD45A) are altered throughout the menstrual cycle. Changes involved in complex metabolisms are observed, including carbohydrate, glucose, lipid, cofactors, vitamins, xenobiotics and amino acid metabolisms, at mid-secretory phase, suggesting the presence of extracellular remodeling at mid-secretory phases. These metabolisms require the release of energy, which was made available for mRNA encoding small GTPases and ATP protein [Kosztin et al., 2002]. Two genes involved in vehicle explanation and completion intended for autophagy (GABARAPL1, GABARAPL3) are up-regulated in the endometrium at mid-secretory phase, moderately

expressed for those at late-secretory phase and down-regulated for those at early-secretory phase [Klionsky and Emr, 2000; Bechet et al., 2005], suggesting that autophagic degradation is the mechanism responsible for new blood vessel formation in the human endometrium throughout the menstrual cycle.

It can be observed that several genes involved in potential interactions with complement and coagulation cascades are up-regulated in the endometrium at mid-secretory phase, moderately expressed for those at late-secretory phase and down-regulated for those at early-secretory phase, which subsequently promoted muscle contraction, chemotaxis, phagocyte recruitment and peritoneal inflammation [Bhold and Stahl, 2003; Turnberg and Botto, 2003]. Several genes involved in potential interactions with Ephrin A mediated axon guidance are up-regulated in the endometrium at mid-secretory phase, moderately expressed for those at late-secretory phase and down-regulated for those at late-secretory phase, indicating that Ephrin A mediated axon reflexes promoting retrograde menstruation at mid-secretory phase. In addition, DKK1, a gene involved in the regulation of the WNT receptor signaling pathway, is up-regulated in the endometrium at mid-secretory phase, moderately expressed for those at late-secretory phase and down-regulated for those at late-secretory phase, suggesting that WNT receptor signaling pathway may play a role in the progress of endometrial disorders.

In conclusion, the biological mechanisms implicated in the human endometrium at mid-secretory phase can be summarised as follows: (1) complex metabolisms, including carbohydrate, glucose, lipid, cofactors, vitamins, xenobiotics and amino acid metabolisms, are involved in, (2) the initiation of complement and coagulation cascades promote muscle contraction, chemotaxis, phagocyte recruitment and peritoneal inflammation, (3) the occurrence of Ephrin A mediated axon guidance promote retrograde menstruation, (4) autophagy is the mechanism responsible for the new blood vessel formation, and (5) WNT receptor signaling pathway may contribute to the development of endometrial disorders.

6.2.9 Ovarian Endometriosis

Endometriosis, adenomysis and uterine fibroids represent the most widespread benign gynecological diseases in reproductive age and are collectively responsible for significant morbidity [Hever et al., 2007]. Endometriosis is associated with pain and other discomfort and plays a role in infertility [Berkeley et al., 2005]. Despite its high prevalence, the pathogenic mechanisms underlying endometriosis is relatively unknown. Diagnosis of endometriosis is also difficult, relying on symptoms, and laparoscopy examination being the only definitive confirmation [Hever et al., 2007]. Since the latter one is a surgical procedure, the diagnosis and subsequent treatment of endometriosis are usually delayed [Brosens et al., 2003]. Treatment options for endometriosis include surgery and/or suppression of ovarian steroids [Hever et al., 2007]. However, these strategies offer only temporary relief since the disease usually recurs [Hever et al., 2007].

To recognise the pathogenic mechanisms of ovarian endometriosis, the Mahalanobis disease in Ward's linkage hierarchical clustering is used to organise microarray gene expression profiling of ovarian endometriosis lesions corresponding to normal endometrial tissues obtained from the same patient at the same time (Figure 6.23). The data used here was available from Gene Expression Omnibus under platform accession no GSE7305, and this microarray experiment was performed by Hever et al [2007]. At the finest level, we find that there is a cluster of 293 features that reveal substantial fold increase in endometriosis lesions (Figure 6.24). Thus, genes within this cluster are highly differentially expressed in endometriosis lesions.



Figure 6.23 Clustering results of microarray gene expression profiles in ovarian endometriosis lesions corresponding to normal endometrial tissues obtained from



Table 6.9 Highly differentially expressed genes associated with ovarianendometriosis lesions.

| Gene symbol | Gene ontology |
|-------------|--|
| FOXC1 | ovarian follicle development |
| OSAP | ovary-specific protein |
| GNG4 | hormone mediated signaling |
| GPC3 | embryogenesis and morphogenesis |
| LXN | perception of pain |
| FRZB | Wnt receptor signaling pathway |
| FZD7 | Wnt receptor signaling pathway |
| WISP2 | Wnt receptor signaling pathway |
| SFRP2 | Wnt receptor signaling pathway |
| TGFBR3 | TGF-beta receptor signaling pathway |
| FST | TGF-beta receptor signaling pathway |
| ABLIM1 | axon guidance |
| ARX | axon guidance |
| CHL1 | axon guidance |
| NRP2 | axon guidance |
| NTN2L | axon guidance |
| SEMA6D | axon guidance |
| CLDN11 | axon ensheathment |
| SYNPO | cell projection |
| | regulation of cell migration; regulation of cytoskeleton |
| | reorganization and biogenesis |
| PROK1 | activation of MAPK |
| SCG2 | MAPKKK cascade |
| NTRK2 | signaling by NGF |
| ITPR1 | signaling by NGF |
| LMOD1 | tropomyosin binding |
| CALD1 | cell motility |
| MYH11 | muscle contraction |
| DMD | muscle development |
| TAGLN | muscle development |
| PRELP | skeletal development |
| MEG3 | apoptosis |
| PEG10 | apoptosis |
| PEG3 | apoptosis |

| PRKAR2B | apoptosis |
|----------|----------------------|
| ITPR1 | apoptosis |
| CDON | cell adhesion |
| ITGBL1 | cell adhesion |
| NCAM1 | cell adhesion |
| NEGR1 | cell adhesion |
| VCAM1 | cell adhesion |
| CDH3 | cell adhesion |
| CPXM2 | cell adhesion |
| NCAM1 | cell adhesion |
| NFASC | cell adhesion |
| PPFIBP1 | cell adhesion |
| SIGLEC11 | cell adhesion |
| THBS2 | cell adhesion |
| FLRT3 | cell adhesion |
| ECM2 | cell-matrix adhesion |
| SGCE | cell-matrix adhesion |
| ANGPT1 | cell differentiation |
| TMEM176B | cell differentiation |
| PDGFD | cell proliferation |
| RARRES1 | cell proliferation |
| GPNMB | cell proliferation |
| TIMP1 | cell proliferation |
| GAS1 | cell cycle |
| RGS2 | cell cycle |
| NDE1 | cell cycle |
| AEBP1 | transcription |
| BNC2 | transcription |
| ZFPM2 | transcription |
| NR4A3 | transcription |
| HOXC6 | transcription |
| LHX9 | transcription |
| MYOCD | transcription |
| МКХ | transcription |
| FHL2 | transcription |
| KLF2 | transcription |
| PBX3 | transcription |
| TCF21 | transcription |

| GATA4 | transcription |
|-----------|--|
| GATA6 | transcription |
| PDLIM3 | transcription |
| NRK | transcription |
| ZNF521 | transcription |
| RNASE4 | mRNA cleavage |
| RBMS3 | RNA binding; nucleotide binding |
| FAM129A | biological process |
| MATN2 | biological process |
| SH3D19 | biological process |
| M85256 | hypothetical protein |
| C10orf116 | open reading frame |
| C10orf10 | open reading frame |
| ITM2A | unknown |
| GPM6A | unknown |
| FAM70A | unknown |
| KLHDC8A | unknown |
| CCDC3 | unknown |
| CCDC80 | unknown |
| ABI3BP | unknown |
| MEG3 | unknown |
| CLIP4 | unknown |
| FIBIN | unknown |
| PLCXD3 | unknown |
| ST7L | unknown |
| ANG | multicellular organismal development |
| DLK1 | multicellular organismal development |
| PLSCR4 | blood coagulation |
| PROS1 | blood coagulation |
| SERPINE2 | blood coagulation; complement activation (classical pathway) |
| SERPING1 | blood coagulation; complement activation (classical pathway) |
| C1R | complement activation; immune response |
| С3 | complement activation; immune response |
| C4A | complement activation; immune response |
| C4B | complement activation; immune response |
| С7 | complement activation; immune response |
| CFH | complement activation; immune response |
| CFHR1 | complement activation |
| | |

| CLU | complement activation; classical pathway |
|------------|--|
| LY96 | immune response |
| IGL@ | immune response |
| IGLV1-44 | immune response |
| IGLV@ | immune response |
| IGHG3 | immune response |
| IGKC | immune response |
| IGLJ3 | immune response |
| IGHG1 | immune response |
| IGKC | immune response |
| TOUM | immune response; activation of MAPK; B-cell receptor |
| ІСПРІ | signaling pathway |
| CCL2 | immune and inflammatory response |
| FAM19A2 | immune and inflammatory response |
| CD163 | inflammatory response |
| TNFSF13B | B cell costimulation T cell costimulation |
| BST2 | immune response; B-cell activation |
| SERPINA3 | inflammatory response |
| PGM5 | carbohydrate metabolism; glucose metabolism |
| PDK4 | carbohydrate metabolism; glucose metabolism |
| CHI3L1 | carbohydrate metabolism |
| FABP4 | lipid metabolism; cholesterol homeostasis |
| PLA2G2A | lipid metabolism |
| PLA2G2F | lipid metabolism |
| STAR | lipid metabolism |
| HSD11B1 | lipid metabolism |
| PTGIS | lipid metabolism |
| ENPP6 | lipid metabolism |
| | lipid metabolism; amino acid metabolism; ethanol oxidation; |
| AUNID | oxidative reduction |
| GPX3 | amino acid metabolism |
| AOC3 | amino acid metabolism |
| AOX1 | amino acid metabolism; metabolisms of cofactors and vitamins |
| GATM | amino acid metabolism |
| INMT | amino acid metabolism |
| ST6GALNAC5 | amino acid glycosylation |
| NNMT | metabooisms of cofactors and vitamins |
| DPYSL3 | nucleotide metabolism |

| DHRS2 | xenobiotics metabolism |
|------------|--|
| CSGALNACT1 | glycan biosynthesis and metabolism |
| HS3ST1 | glycan biosynthesis and metabolism |
| DSE | glycan biosynsis |
| HS6ST2 | transferace activity |
| PTPRZ1 | one-carbon compound metabolism |
| FMO2 | reactive oxidative species metabolism; oxidative reduction |
| FMO1 | oxidation reduction |
| MSRB3 | oxidation reduction |
| TSPAN8 | amino acid glycosylation |
| LRRC2 | protein binding |
| SDPR | protein binding |
| CPVL | proteolysis |
| PRSS35 | proteolysis |
| MRC1 | receptor-mediated endocytosis |
| LTBP2 | protein secretion; protein targeting |
| | genetic imprinting; regulation of cyclin-dependent protein |
| DIRASS | kinase activity |
| CYBRD1 | transport; electron transport chain |
| ABCA8 | transport |
| ABCA6 | transport (ABC) |
| COLEC11 | transport (phosphate) |
| COL10A1 | transport (phosphate) |
| SCN7A | transport (sodium ion) |
| SLC16A4 | transport (monocarboxylic acid) |
| ABCA9 | transport |
| ACTG2 | ATP binding; protein binding |
| PDLIM3 | metal ion binding; zinc binding; protein binding |
| EFEMP1 | calcium ion binding; protein binding |
| PLN | cellular calcium ion homeostasis |
| RCAN2 | calcium-mediated signaling transduction |
| RERGL | small GTPases mediated signaling transduction |
| SYTL2 | Rab GTPase binding |
| AKAP12 | signal transduction |
| ANGPTL1 | signal transduction |
| RERG | signal transduction |
| FGF7 | signal transduction |
| PNOC | signal transduction |

| TGFBR3 | signal transduction |
|--------|---------------------------------|
| MS4A4A | signal transduction |
| MS4A7 | signal transduction |
| CHN2 | intercellular signaling cascade |

To characterise their biological processes, gene ontology within this cluster is perform on all features using Entrez Gene [Maglott et al., 2007]. This enables us to identify 185 distinct genes that are highly differentially expressed in ovarian endometriosis lesions (Table 6.9). In particular, the nature of genes involved in ovarian follicle development (FOXC1), apoptosis (MEG3, PEG3, PEG10, PRKAR2B and ITPR1), cell adhesion (CDON, ITGBL1, NCAM1, NEGR1, VCAM1, CDH3, CPXM2, NCAM1, NFASC, PPFIBP1, SIGLEC11, THBS2 and FLRT3), cell-matrix adhesion (ECM2 and ECM2), cell differentiation (ANGPT1 and TMEM176B), cell proliferation (GPNMB, PDGFD, RARRES1 and TIMP1) and cell cycle (GAS1_NDE1 and RGS2) have been altered through these processes. The expressions of IgH (IGHG3, IGHG1 and IGHM), IgK (IGKC and IGKC) and IgL (IGL@, IGLV1-44, IGLV@ and IGLJ3) molecules are also up-regulated in ovarian endometriosis lesions. Changes in complex metabolisms are also observed, including carbohydrate, glucose, lipid, cofactors, vitamins, xenobiotics and amino acid metabolisms. These metabolisms require the release of energy, which is made available from mRNA encoding small GTPases and ATP motor proteins [Kosztin et al., 2002].

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It can be observed that several genes involved in potential interactions with complement and coagulation cascades are activated in ovarian endometriosis lesions promoting muscle contraction, phagocyte recruitment, T cell and B cell mediated immune responses [Holers, 2008; Klaska and Nowak, 2007]. Several genes involved in WNT receptor signaling pathway (FRZB, FZD7, WISP2 and SFRP2) and TGF-beta receptor signaling pathway (FST and TGFBR3) are up-regulated in ovarian endometriosis lesions, suggesting the potential roles of WNT and TGF-beta receptor signaling pathways involved in the development of endometriosis. In addition, several genes involved in potential interactions with Netrin2 like (NTN2L) and Semaphorin 6D (SEMA6D) mediated axon guidance are up-regulated [Dickson, 2002], suggesting that Netrin2 like and Semaphorin 6D

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mediated axon guidance promoting retrograde menstruation in endometriosis.

In summary, the pathogenic mechanisms of ovarian endometriosis can be summarised as follows: (1) complex metabolic reactions, including carbohydrate, glucose, lipid, cofactors, vitamins, xenobiotics, nucleotide and amino acid metabolisms are involved, (2) complement and coagulation cascades are activated in ovarian endometriosis lesions promoting muscle contraction, phagocyte recruitment, T cell and B cell mediated immune responses, (3) WNT and TGF-bet receptor signaling pathways are participated in the development of ovarian endometriosis, and (4) Netrin-2 like and Semaphorin 6D mediated axon guidance promoting retrograde menstruation in ovarian endometriosis.

6.2.10 Inflammatory Acne

Acne is the most widespread skin condition affecting millions of people worldwide [Trivedi et al., 2006]. The pathogenesis of acne vulgaris is complex and incompletely understood [Trivedi et al., 2006]. Inflammation is a key component of the pathogenesis of acne [Trivedi et al., 2006]. An immunological reaction to the Gram-positive microbe *Propionibacterium acnes* may play a major role in the initiation of the inflammatory reaction [De Young et al., 1984; Jappe, et al, 2002]. Furthermore, viable *P.acnes* and not heat-killed organisms can stimulate the release of cytokines [Schroder, 2004]. While the initiating events causing acne still remain a mystery, there exists a debate as to whether hyperkeratinisation of the follicular duct precedes the influx of inflammatory cells or *vice versa* [Trivedi et al., 2006].

To know the pathogenic mechanisms underlying inflammatory acnes, the Mahalanobis distance in the K-means clustering algorithm is used to group microarray gene expression profiling of inflammatory papules corresponding to normal skin biopsies. The data used here was available from Gene Expression Omnibus under platform accession no GSE6475, and this microarray experiment was implemented by Trivedi et al [2006]. We consider nine group arrangements given by K-means clustering corresponding to the measured fluorescence intensity of inflammatory acnes versus normal skin biopsies (Figure 6.25). At the finest level, we find that there is a cluster of 60 features that reveal considerable fold increase in inflammatory papules (Figure 6.26).



Figure 6.25 K-means clustered display of microarray gene expression profiles in inflammatory papules corresponding to normal skin biopsies (K=9).



TABLE 6.10 Highly differentially expressed genes in inflammatory acne.

| Gene symbol | Gene Ontology |
|-------------|--|
| IFI30 | antigen process and representation (MHC class II) |
| SRGN | T-cell secretory granule organization and biogenesis |
| FCGR3B | IgE binding; |
| PLA2G2A | Fc episilon RI signaling transduction pathway |
| PI3 | copulation |
| DDX3Y | DNA binding |
| EIF1AY | translation |
| RPS4Y1 | translation |
| BCL2A1 | apoptosis |
| GZMB | apoptosis |
| FCN1 | transport (phosphate) |
| TCN1 | transport (colbalamin ; cobalt ion) |
| APOBEC3A | xenobiotics biodegradation |
| AKR1B10 | amino acid metabolism |
| NNMT | metabolisms of cofactors and vitamins |
| MMP3 | metabolism |
| MMP1 | metabolism |
| MMP10 | metabolism |
| MMP12 | metabolism |
| SPRR2D | epidermis development |
| KRT16 | epidermis development |
| ADAMDEC1 | integrin-mediated mediated pathway |
| SELL | cell adhesion |
| SPP1 | cell adhesion |
| SELE | cell adhesion |
| SERPINA1 | blood coagulation |
| SERPINB3 | blood coagulation |
| SERPINB4 | blood coagulation |
| IL8 | immune response |
| CXCL1 | immune response |
| CCL3 | immune response |
| CXCL13 | immune response |
| CXCL2 | immune response |
| LILRB2 | immune response |
| S100A7 | immune response |
| S100A9 | inflammatory response |

| S100A12 | inflammatory response |
|---------|-----------------------|
| FPR2 | inflammatory response |
| PTX3 | inflammatory response |
| TNFAIP6 | inflammatory response |

To characterise their biological processes, we perform gene ontology on all features within this cluster using Entrez Gene [Maglott et al., 2007]. This enables us to identify 41 distinct genes that are highly differentially expressed in inflammatory papules (Table 6.10). In particular, we observe changes in five chemokines (IL8, CXCL1, CCL3, CXCL13 and CXCL2), a leukocyte immunoglobulin-like receptor (LILRB2), three cell adhesion molecules (SELL, SPP1 and SELE) and a gene involved in integrin-mediated signaling pathway (ADAMDEC1) through these processes; these molecules play essential roles in leukocyte migration. We also observe two genes involved in epidermis development (SPRR2D, KRT16) are up-regulated. Changes in metabolisms are also observed, including cofactors, vitamins, xenobiotics and amino acid metabolisms, in inflammatory papules.

It can be observed that inflammatory acne activates intrinsic pathway of blood coagulations promoting hemostasis or the stoppage of bleeding [Kaufmann and Schaible, 2005]. A MHC class II molecule (IFI30) and a gene involved in T cell ecretory granule organisation and biogenesis (SRGN) are up-regulated, suggesting that inflammatory acne activates MHC class II expression triggering T cell mediated immune response in response to bacteria infection. Furthermore, there is an indication of the binding of IgE to the high-affinity Fc episilon RI promoting allergic inflammation in inflammatory papules.

In conclusion, the pathogenic mechanisms underlying inflammatory acne can be summarised as follows: (1) the presence of leukocyte migration, (2) the activation of intrinsic pathway of blood coagulations promoting hemostasis or the stoppage of bleeding, (3) the activation of MHC class II expression triggering T cell mediated immune response in response to bacteria infection, and (4) the binding of IgE to the high-affinity Fc episilon RI promoting allergic inflammation.

6.3 Conclusion

A natural way of viewing a complex data set is first to scan and survey the large-scale features and then to address the details of interest [Eisen et al., 1998]. In this chapter, we first find variant genes associated with the disease under investigation where the correlation between genes is taken into account. Next, we identify gene-specific information using Entrez Gene or map variant genes onto KEGG pathways to obtain a linkage between key molecules and biochemical pathways associated with the disease under investigation in a cause-effect format. The approaches are generalised ones, with no inherent specificity to the particular method used to acquire microarray gene expression data. Therefore, these approaches may be used to develop genome-based diagnostic tests and therapeutic targets in many other types of diseases.

Finally, we have seen the possibility that medicine of the future could include a scan of a patient's entire genome, looking for all variant genes that predispose toward disease, and this work has made possible a useful data analysis tool in the outlook of modern medicine.

Chapter 7

Conclusion

7.1 Summary of Research Contributions

In this thesis, a choice of bioinformatics techniques used in the analysis of disease-related microarray gene expression data is developed. They examined variant genes associated with the study disease and subsequently derived insight into the molecular aetiology of disease using: (1) the linear logistic regression model, (2) the conditional or fixed effect logistic regression model, and (3) the Mahalanobis distance in the K-means or hierarchical clustering algorithms. For an unmatched study, the variant genes can be assessed using the linear logistic regression model. For a matched study, the variant genes can be assessed using the conditional logistic regression model. Alternatively, one can employ the Mahalanobis distance in K-means or hierarchical clustering algorithms for data mining and pattern recognition in gene expression analysis. In these analytical procedures, strong emphasis is placed on the interpretation of disease-related microarray gene expression data in terms of biological processes that contribute to the disease under investigation. This requires the consideration of biological interdependencies and potential confounding, as well as the identification of gene-specific information using Entrez Gene [Maglott et al., 2007]. In other words, fundamental to this thesis is that the mass of numbers produced by gene chips are primarily driven by their genetic roots in the human genome.

A central step in implementing K-means or hierarchical clustering algorithms is to select a distance measure, which will calculate the similarity between genes on the basis of their expression profiles. Given that all clustering procedures are based on some form of disease measure, the method of calculating distance matrix can have an important effect on the clustering results [Mimmack et al., 2001]. This will influence the shape of the clusters, as some genes may be close to one another according to one distance measure, and farther away according to another.

We can demonstrate the important influence on the choice of distance measure by the example with which we dealt in Section 6.2.10. In this example, the applicability of the Mahalanobis distance and of the frequently used Pearson correlation coefficient are examined in the context of clustering gene expression profiles in inflammatory papules corresponding to normal skin biopsies using K-means clustering algorithm.





Figure 7.2 The Mahalanobis distance in K-means clustered display of microarray gene expression profiles in inflammatory papules corresponding to normal skin biopsies (K=9).

Geometrically, the Pearson correlation coefficient between two genes X and Y can be viewed as the cosine of the angle between X and Y on the basis of their expression profiles. Therefore, the Pearson correlation coefficient varies from -1 to +1 wheres the cosin varis from 0 to 1 in a single quadrant. A positive value for the coefficient implies a positive linear relationship between two genes, whereas a negative value for the coefficient implies a negative linear relationship between two genes. The closer the coefficient is to -1 or +1, the stronger the linear correlation between two genes. Moreover, the Pearson correlation coefficient depends upon the assumption of normality, lienarly and homoscedasity. These assumptions mandate that the distributions of both genes related by the coefficient should be normal and that the scatter-plots should be linear and homoscedatic. In genomics, on the other hand, the distributions of two genes may not satisfy the assumption of linearly, normality and homoscedasity. Therefore, the clustering result with the Pearson correltion coefficient as a distance measure in K-means clustering algorithm, as shown in Figure 7.1, are disturbed as a result of omitting the assumption of linearly, normality and homoscedasity.

A better distance measure that incorporates the differences in variance as well as the covariance between genes is the Mahalanobis distance [Tseng et al., 2009]. The Mahalanobis distance gives less

weight to genes with high variance and to high correlated genes so that all characteristics are treated as equally important. Apart from accounting for covariances between genes and for differences in vairances, the Mahalanobis distance has other attractive properties, such as being related to the log-likeliood of multivariate normal distributions, and to multidimensional scaling [Greenacre and Underhill, 1982; Stephenson and Doblas-Reyes, 2000; Mimmack et al., 2001]. The clustering result with the Mahalanobis distance as a distance measure in K-means clustering algorithm, as shown in Figure 7.2, efficiently revealed a cluster of 60 features that exhibit substantial fold increase in inflammatory papules corresponding to normal controls. The variant gene clusters can be revealed for a further explanation of molecular biological mechanisms [as presented in Section 6.2.10].

7.2 Perspectives

In discussing the role of gene chips in clinical practice, the bioinformatics techniques in the analysis of disease-related microarray gene expression data presented here have contributed to the exploitation of genome-based expression profiling as a single standardised microarray platform for minimally invasive diagnostic tests and therapeutic interventions in the study disease.

Presently, most microarray-based diagnostic tests are still in the development stage since many challenges remain in adopting DNA microarrays as a commonplace platform for diagnostic testing [Aitman 2001; Pollack, 2007]. For instance, the existing procedure used to classify prognostic subtypes of childhood ALL using DNA microarrays is the selection of a number of discriminating genes for the various ALL subtypes using Chi-square statistic, and there are marked differences in the number of diagnostic discriminating genes for the various ALL subtypes [Ross et al., 2003; Ross et al., 2004]. This simple technique, however, does not support the use of genome-based expression profiling as a single standardised microarray platform for diagnosis of the known prognostic subgroups of pediatric ALL in clinical practice, since it can be extremely laborious, time-consuming and expensive. Furthermore, such procedures do not

address the full potential of genome-based experiments to alter our understanding of cellular biology by offering, through an inclusive analysis of the entire repertoire of transcripts, a continuing comprehensive window into the biology underlying the clinical difference among these leukaemia subtypes.

In order to support the use of genome-based expression profiling as a single standardised microarray platform for minimally invasive diagnostic tests and therapeutic targets in childhood ALL, the Mahalanobis distance in the K-means clustering algorithm has been has been used to analyse and make sense of microarray gene expression profiling of bone marrow samples from pediatric patients with various prognostic subtypes of childhood ALL (as presented in Section 5.1). The results show that the expressions of seven MHC class II molecules (HLA-DQB1, HLA-DPA1, CD74, HLA-DRB1, HLA-G, HLA-B and HLA-DRA) are a unique gene set in classifying childhood acute lymphoblastic leukaemia, and the application of DNA dementhylating agent to induce MHC class II expressions will be beneficial in the prevention of pediatric acute lymphoblastic leukaemia relapse [Holling et al., 2004]. As a result, a commonplace diagnostic array platform consisting of these seven MHC class II molecules can be developed for classifying childhood ALL in clinical practice. According to the digitized intensity output patterns from DNA microarrays, clinicians can provide promise of a more accurate diagnostic tests and tailored treatments to each pediatric patient with ALL in clinical practice in a straightforward manner.

7.3 Conclusion Remarks

The main theme of this thesis is to provide better fundamental bioinformatics techniques in the analysis of disease-related microarray gene expression data. This work resolved the challenges in adopting DNA microarrays as a commonplace platform for diagnostic testing and therapeutic targets in clinical practice. In the next three to five years, the development of diagnostic microarray platform is likely to offer promise of more accurate diagnostic tests and tailored treatments to each patient in clinical practice. Furthermore, the identification of biological mechanisms, new indicators of disease prognosis, and new therapeutic targets are likely to be understood in almost any kind of diseases, and will start to enter clinical practice with new treatment strategies within this time frame. The success of these computational approaches has given us confidence to "see" the information in disease-related gene expression data based on biological necessities.
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Appendix A

Genome-based expression profiles as a single standardised microarray platform for the diagnosis of experimental interstitial cystitis: an array of 75 genes model Int Urogynecol J DOI 10.1007/s00192-008-0801-x

ORIGINAL ARTICLE

Genome-based expression profiles as a single standardized microarray platform for the diagnosis of experimental interstitial cystitis: an array of 75 genes model

Ling-Hong Tseng • Ilene Chen • Ming-Yang Chen • Chyi-Long Lee • Tsia-Shu Lo • L. Keith Lloyd

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Abstract

Introduction and hypothesis To investigate the molecular signature underlying experimental interstitial cystitis (IC) using cDNA microarray.

Methods Microarray gene expression profiles are studied in bladder epithelium of C57BL/6 mice with ovalbumin or substance P-induced experimental IC versus *Escherichia coli* lipopolysaccharide-induced bacterial cystitis.

Results Main findings are summarized as follows: firstly, a "75-gene" model was discovered to contain high expressions of bladder epithelium which feature in experimental IC. Secondly, glucose, lipid, nucleotide, xenobiotics, and amino acid metabolisms are involved in. Thirdly, T-cell-mediated immune and inflammatory responses are observed. Fourthly, Wnt, Tgf-beta, Mapk, and insulin growth factor receptor signaling pathways are also involved in. In addition, experimental IC leads to Ephrin- and Semaphorin-mediated

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axon guidance promoting parasympathetic inflammatory reflexes.

Conclusions Further characterization of human IC-induced gene expression profiles would enable the use of genomebased expression profiling for the therapeutic targets and diagnosis of IC.

Keywords Bladder pain syndrome/interstitial cystitis (BPS/ IC) · C57BL/6 mice · Gene expression · cDNA microarray

Introduction

Research into bladder pain syndrome/interstitial cystitis (BPS/IC) has a very long history. It was first documented by Mercier in 1937, and characterized by Skene in 1887, as the presence of an inflammation that destroys the urinary bladder mucous membrane, partly or wholly, and extends to muscular parities [1]. In 1914, Hunner popularized IC with the description of a characteristic bladder wall ulcer [1]. In 1947, Hand made the first epidemiological description of IC as the widespread, small, submucosa bladder hemorrhage and substantial shrinkage in the bladder capacity [1]. In 1987, Messing and Stamey recognized glomerulation as an indicator of IC [1]. Up to the present time, the etiology of BPS/IC is still relatively unknown and has been acknowledged by the American Urological Association, as a most challenging disease.

The urothelium plays a pivotal role as a barrier between urine and its solutes and the underlying bladder. Bladder surface mucus is a critical component of this function. Currently, the most accepted hypothesis is glycosaminoglycans (GAG) deficiency [2]. The GAG layer is extremely hydrophilic and traps water which forms a barrier at the critical interface between urine and the bladder. The result is a highly impermeable urothelium that serves as a key protective barrier for the bladder interstitium [2].

One of the most difficult aspects in the treatment of BPS/IC is its diagnosis. Presently, the requirements for diagnosis involve excluding all other causes, such as urinary tract infection, bladder cancer and sexually transmitted disease. Also, a cystoscopy is optional in which the bladder is distended and hemorrhage are identified, however, the cystoscopy with hydrodistention is only used to rule-out other disorders but not used to rule in the diagnosis of BPS/IC. Although several potential candidate BPS/IC markers were isolated from the urine of patients with BPS/IC, they were a few molecules surrounded by the networks of molecular interaction and biological coordination. We all know that BPS/IC is a complex disease [3]. An individual gene for superior intelligence probably nor does it exist for BPS/IC. Instead, genes and gene products work together in complex and mysterious ways to cause the symptoms of BPS/IC [4].

The completion of the human genome project and the advance of microarray technology, which amounts to hundreds of data points for thousands or tens of thousands of genes, have enabled the use of gene chips in the diagnosis of BPS/IC. DNA molecules can be attached to small squares of glass that by analogy with computer circuits are called microarray. Microarray platforms can be designed so that they will detect altered genes associated with BPS/IC. These advances promise to revolutionize medicine as they are expected to reveal the mechanisms underlying BPS/IC as well as to pinpoint potential targets for drug discovery and diagnostics.

To support the use of genome-based expression profiling as a single standardized microarray platform for the diagnosis of BPS/IC, we wish to put forward a comprehensive analysis of bladder epithelium of C57BL/6 mice with ovalbumin (OVA) or substance P (SP)-induced experimental IC versus *Escherichia coli* lipopolysaccharide (LPS)-induced bacterial cystitis.

Materials and methods

Source of data

We studied the gene expression based DNA/cDNA array in bladder epithelium of C57BL/6 mice with OVA, SP-induced cystitis corresponding to LPS-induced bacterial cystitis. Bladder epitheliums were examined at 1 and 4 h after OVA, SP, or LPS challenge. The data used here was available from gene expression omnibus under platform accession non GSE597.

Experimental procedures

Bladder epithelium samples from C57BL/6 mice with OVA, SP, or LPS-induced cystitis were obtained as described in

Saban et al. [5]. Three bladders from each group were homogenized together in Ultraspec RNA solution (Biotecx, Houston, TX, USA) for isolation and purification of total RNA [5]. RNA was DNase-treated according to manufacturer's instructions (Clontech Laboratories, Palo Alto, CA, USA), and 10 µg of RNA was evaluated by denaturing formaldehyde/agarose gel electrophoresis [5]. This procedure was repeated using an additional three bladders in each experimental group [5]. Therefore, two pools of RNA were generated per experimental group for a total of six mice and two separate hybridizations per group [4]. Then, cDNA probes prepared from DNase-treated RNAs obtained from each of the experimental groups were hybridized simultaneously to membranes containing Atlas Mouse 1.2 Arrays (Clontech, Cat. #7853-1) [5]. The radioactively labeled complex cDNA probes were hybridized overnight to mouse cDNA expression arrays (Clontech) using ExpressHyb hybridization solution with continuous agitation at 68°C [5]. After high- and low-stringency washes, the hybridized membranes were exposed overnight at room temperature to a ST Cyclone phosphor screen (Packard BioScience Company, Downers Grove, IL, USA) [5].

Cluster analysis

Cluster analysis is a generic term that attempts to determine whether or not a given dataset contains distinct groups, and, if so, to find the groups. In this analysis, a hierarchical clustering algorithm is used, which leads to a series of hierarchical groups, reported by tree-like dendrograms. This method starts from a similarity matrix calculation between the genes to be clustered on the basis of their expression profiles. The similarity metric used here is the Mahalanobis distance, defined as follows:

$$d = \sqrt{\sum_{k=1}^{n} \frac{\left(X_{ik} - X_{jk}\right)^2}{\sigma_i^2}}$$

where X_{ik} and X_{ik} are the measured fluorescence ratio of test samples *i* and *j* and σ_i is the standard deviation of the X_{ik} over the sample set. The similarity between two clusters is based on Ward's linkage, where the inter-cluster distance is computed as the increase in the "error sum of squares" (ESS) after fusing two clusters into a single cluster.

Results

We have used Ward's linkage hierarchical clustering to cluster the global gene expression profiles in OVA or SPinduced experimental IC versus LPS-induced bacterial cystitis (Fig. 1). Heap maps are used to represent the measured fluorescence ratio of bladder epithelium in the 2-



Fig. 1 Clustered display of gene expression profiles in bladder epithelium of C57BL/6 mice with experimental cystitis (OVA or SP-induced cystitis) corresponding to LPS-induced cystitis

dimensional grids and the rank-by-feature color scale scheme is used to represent the magnitude of the data on the basis of their expression patterns [6–8]. Medium data points are colored black, data points with increasing ranks are colored with reds of increasing intensity, and decreasing ranks are colored with greens of increasing intensity [6–8]. At the finest level, we have found that there is a cluster of 75 features that exhibit considerable fold increases in experimental IC (Fig. 2).

To characterize their molecular functions and processes, we perform gene ontology on all features within this cluster. This enables us to identify 75 distinct genes that are up-regulated in bladder epithelium from C57BL/6 mice with experimental IC (Table 1). Therefore, these 75 genes naturally distinguish those mice with cystitis into two kinds of cystitis, those with experimental IC and LPS-induced bacterial cystitis. In particular, we observe changes in cytokine production, cytokine- and chemokine-mediated signaling pathway, hematopoietin/interferon-class (D200-domain) cytokine receptor activity, T cell activation as well as T cell antigen processing and presentation through these processes. Several genes involved in cell adhesion, transcription factors, DNA damage and repair, mRNA cleavage, apoptosis, cell cycle, and cell proliferation are up-regulated. Changes in complex metabolic reactions are also observed, including glucose, lipid, nucleotide, xenobiotics, and amino acid metabolisms.

It can be observed that several genes involved in the regulation of Wnt, Tgf-bet and Mapk, and insulin growth factor signaling pathways are up-regulated. Therefore, the Wnt, Tgf-beta, and insulin growth factor receptor signaling pathways participate the pathophysiological development process through experimental IC process. Changes in Ephrin- and Semaphorin-mediated axon guidance are also observed [9–11]. Therefore, experimental IC leads to Ephrin- and Semaphorin-mediated axon guidance promoting

parasympathetic inflammatory reflexes [12]. In addition, a gene involved in urogenital system development (Pax2) and a gene involved in ovulation from ovarian follicle (Nos3) are up-regulated. Therefore, experimental IC also activated genes involved in urogenital system development and ovulation from ovarian follicle.

Discussion

Microarray-based genomic surveys and other high-throughput approaches (ranging from genomics to combinational chemistry) are becoming increasingly important in clinical research [6]. Therefore, we need to enable ourselves to "see" the information in the massive tables of quantitative measures that these techniques produce [6]. Our approaches to this problem can be generalized as follows: firstly, we use Ward's linkage hierarchical clustering to arrange genes, based on the order inherent in the genes. Secondly, a "75-gene" model is developed as a single standardized microarray platform for the diagnosis of experimental IC. Thirdly, the results we represent gain insight into the mechanisms underlying experimental IC.

Considerable evidence suggests that bladder pain syndrome/ interstitial cystitis (BPS/IC) involves urogenital permeability defect that allows urinary potassium to penetrate tissue and promote symptoms [2]. Studies show that this defect is present in most patients with BPS/IC who have been tested for it, as well as in many patients with symptoms of BPS/IC who have received a variety of other diagnoses.

Consequently, if we can scan a BPS/IC patient's entire genome on urinary epithelium searching for all altered genes that predispose toward symptoms of BPS/IC, we can use genome-based minimally invasive test and therapeutic targets for BPS/IC. In future studies, we would like to



Fig. 2 A cluster with 75 features that were up-regulated in bladder epithelium of C57BL/6 mice with experimental IC (OVA or SP-induced cystitis) corresponding to LPS-induced cystitis

 Table 1 Representation of diagnostic discriminating genes in bladder

 epitheliums from mice with OVA, SP, and LPS-induced cystitis

| Gene symbol | Gene ontology |
|----------------|--|
| | ······································ |
| Pla1 | Lipid catabolism |
| Ipfl | Glucose metabolism |
| LOC14433 | Glucose metabolism |
| Pold1 | Nucleotide metabolism |
| Gstm2 | Amino acid metabolism; xenobiotics metabolism |
| Fzd4 | Wnt receptor signaling pathway |
| Dkk1 | Wnt receptor signaling pathway |
| Erbb2 | TGF-beta receptor signaling pathway |
| Tgfbrl | TGF-beta receptor signaling pathway |
| Tgfb2 | TGF-beta receptor signaling pathway |
| Ksr | TGF-beta receptor signaling pathway; regulation of MAPK |
| Map2k4 | MAPKKK cascade |
| Igfbp1 | Insulin-like growth factor binding; regulation of cell growth |
| Igfbp4 | Insulin-like growth factor binding; regulation of cell growth |
| Igfbp5 | Insulin-like growth factor binding; regulation of cell growth |
| Pax2 | Urogenital system development |
| Nos3 | Ovulation from ovarian follicle |
| Efna3 | Axon guidance |
| Gnai2 | Axon guidance |
| Sema3d | Axon guidance |
| Kif5c | Axon guidance |
| Kit1 | Neural crest cell migration |
| Tbx1 | Neural crest cell migration |
| Nkx6-2 | Regulation of spinal cord motor neuron fate |
| Grin2a | Synaptic transmission |
| Phox2a | Somatic neuron differentiation; sympathetic nervous system development; parasympathetic nervous system development |
| Fmn1 | Actin cytoskeleton organization and biogenesis |
| Cnr1 | G protein coupled receptor signaling pathway |
| Mc4r | G protein coupled receptor signaling pathway |
| Rln1 | Signal transduction |
| Cttn | Protein binding |
| Mdfi | Protein binding |
| Stap2 | Protein binding |
| Apafl | Apoptosis |
| Dad1 | Apoptosis |
| Ei24 | Apoptosis |
| Nbl1 | Cell cycle |
| Cks2 | Cell cycle |
| Ccnf | Cell cycle |
| Pml | DNA damage response; DNA repair |
| Brcal | DNA damage response; DNA repair |
| Dbp5 | Transcription |
| Hoxc10 | Transcription |
| Candl | Transcription |
| Ebf2 | Transcription |
| Pax2 | Transcription |
| Pou6f1 | Transcription |
| Nr1i2 | Transcription |

Table 1 (continued)

| Gene symbol | Gene ontology |
|----------------|--|
| Dbp | Transcription |
| Dlx3 | Transcription |
| Tcf21 | Transcription |
| Cutl1 | Transcription |
| E2f3 | Transcription |
| Per1 | Transcription |
| Cited | Transcription |
| Bapx 1 | Transcription |
| Rara | Transcription |
| Dmtfl | Transcription |
| Zic3 | Transcription |
| Eed | Transcription |
| Mafb | Transcription |
| Thra | Transcription (thyroid hormone receptor alpha) |
| Skil | Transcription |
| Pop4 | mRNA cleavage |
| Hsp110 | Response to stress |
| Icam1 | T cell antigen processing and presentation |
| Csk | Regulation of T cell activation |
| Cntn1 | Cell adhesion |
| Cd44 | Cell adhesion |
| Col6a1 | Cell adhesion |
| Ifnar2 | Cell proliferation |
| Lta | Immune and inflammatory response |
| Rel | Cytokine production |
| Mpl | Hematopoietin/interferon-class (D200-domain) |
| | cytokine receptor activity |
| Illr1 | Cytokine and chemokine-mediated signaling pathway; immune response |

define the programs of gene expression in human BPS/IC bladder epithelium. Such analysis would enable the classification of samples of unknown, equivocal or ambiguous history, thus supporting the use of genome-based expression profiling as a single standardized microarray platform for the diagnosis of BPS/IC in clinical practice.

Conflicts of interest None.

Authors' contributions L.H. Tseng wrote the paper; I. Chen and M. Chen developed analytical tools: I. Chen analyzed data and wrote the paper; C.L. Lee and T.S. Lo validated the results; L. K. Lloyd supervised the project.

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Appendix B

Genome-based expression profiling study following spinal cord injury in the rat: an array of 48-gene model



Genome-Based Expression Profiling Study Following Spinal Cord Injury in the Rat: An Array of 48-Gene Model

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Aim: To explore the potential molecular mechanisms underlying experimental neurogenic bladder dysfunction. Methods: With the aid of Affymetrix GeneChip Rat Genome U34A arrays, we examined microarray gene expression profiles in bladder wall tissue from female Sprague-Dawley rats within the first 3 weeks following spinal cord injury. Gene transcripts expressed in rat bladder wall tissue at 3 days, 7 days, and 3 weeks following spinal cord injury were compared to normal rat bladder wall tissue. Results: The Mahalanobis distance in hierarchical cluster analysis revealed a 48-gene model, which contained high expressions in rat bladder wall tissue at 3 days, 7 days, and 3 weeks following spinal cord injury. According to gene ontology, plausible molecular alterations in rat bladder wall tissue following spinal cord injury include: (1) the release of nerve growth factor (NGF) and transforming growth factor beta 1 (Tgfb1) (2) the secretion of histamine from mast cells, (3) the occurrence of blood coagulation, (4) the occurrence of N-terminal protein myristoylation, and (5) Axon guidance mediated by Ena/Vasodilator-stimulated phosphoprotein (Ena/VASP) promotes reestablishment of the bladder reflex following spinal cord injury. Such changes, jointly termed "bladder remodeling," can constitute an important longterm consequence of neurogenic bladder dysfunction. Conclusion: The success of this innovation has supported the use of microarray-based expression profiling as a commonplace platform for the pathogenesis and therapeutic interventions of experimental neurogenic bladder dysfunction. Neurourol. Urodynam. © 2009 Wiley-Liss, Inc.

Key words: neurogenic bladder (NGB); spinal cord injury (SCI); DNA microarray; gene expression; cluster analysis

INTRODUCTION

The bladder is a unique organ which needs the central nervous system and peripheral nerves to synchronize the urine storage and emptying. Neurogenic bladder (NGB) refers to dysfunction of the bladder due to neurogenic dysfunction or insult emanating from internal or external trauma, disease, or injury. Symptoms of NGB range from neurogenic detrusor overactivity to detrusor sphincter dyssynergia, depending upon the site of neurogenic insult.¹ The urethra also may be affected, resulting in sphincter underactivity or overactivity and loss of coordination with bladder function.¹ In addition, NGB can cause urine leakage-a major quality of life issue- and can lead to severe complications, such as recurrent urinary tract infection, vesicoureteral reflux, autonomic dysreflexia, renal failure, and urosepsis.

One of the most difficult aspects in the treatment of NGB is its management. In addition to a complete medical and voiding history, the requirements for management rely primarily upon accurate diagnosis with a variety of clinical examination, including videourodynamics and selective radiographic imaging studies.1 One difficulty in the management of NGB is the establishment of low-pressure urinary drainage without the use of an indwelling urethral or suprapubic catheter.² An indwelling urethral or suprapubic catheter presents its own problem, which include increased risk of urinary tract infection and formation of bladder stones. When bladder compliance falls to a dangerous level despite the catheterization, enterocystoplasty has been the goldstandard therapy.³ Although this procedure increases bladder capacity and compliance, it has been plagued by complications, such as metabolic disorders, perforations, excessive

mucous productions, and stones.³ We need to find some better fundamental methods for the management of NGB.

The completion of the human genome project and the advance of microarray technology offer a new opportunity to gain insight into global gene expression profiles in NGB. Several clinical researchers have started to examine transcriptional changes in the central nervous system or peripheral nerves following spinal cord injury (SCI).⁴⁻⁹ Based on our prior works which have shown this concept is acceptable,^{10,11} we focus on examining transcriptional changes in rat bladder wall tissue following SCI. These advances help to revolutionize medicine as they are expected to reveal the potential pathogenic mechanisms of NGB as well as to pinpoint potential targets for therapeutic interventions and diagnostics.

To explore the potential pathogenic mechanisms underlying NGB, we wish to put forward a better fundamental analysis for transcriptional responses in rat bladder wall tissue following experimental SCI. The results contain novel features which are of considerable biologist interest. Fundamental to this study is that the mass of numbers produced by

Conflicts of interest: none.

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Author's Contribution: L.H. Tseng wrote the paper; I. Chen and M. Chen developed analytical tools; I. Chen analyzed data and wrote the paper; L.K. Lloyd and Y.H. Lin validated the results; C.C. Liang supervised the project.

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DNA microarrays relating to experimental NGB are primarily driven by their genetic roots in the genome. It enables the genome to become a unifying explanation for the pathogeneses of NGB.

MATERIALS AND METHODS

Source of Data

The data used in this analysis was collected from Gene Expression Omnibus under platform accession no. GSE14096. Female Sprague–Dawley rats (170 g) were anesthetized with halothane and a complete laminectomy at the T9–T10 spinal level was performed according to the established protocols.¹² Bladder were harvested from normal and spinal cord injury (SCI) rats (3 days, 7 days, or 3 weeks post-surgery) under halothane anesthesia, snap-frozen in liquid nitrogen, and stored until further processing.⁷ Institutional Review Board approval was obtained for the study.

RNA Processing

Total RNA was isolated using Trizol reagent and following the manufacturer's instructions (Invitrogen, Carlsbad, CA). Total soluble proteins were collected by homogenizing the tissue samples in Tissue Protein Extraction Reagent (Pierce Biotechnology, Rockford, IL) supplemented with 0.5 mM PMSF and by subjecting the homogenates to three freezethaw cycles. The tissue lysates were centrifuged and protein concentrations of the supernatant samples were measured spectrophotometrically using the Bradford method.

Microarray Hybridization

Gene transcripts expressed by rat bladder wall tissue in normal, 3 days, 7 days, and 3 weeks following SCI (1 rat from each group) were evaluated using oligonucleotide arrays. Briefly, 20 µg t of biotin-labeled cRNA was fragmented following the manufacture's instruction (Affymetrix, Santa Clara, CA). All labeled samples were hybridization to Affymetrix GeneChip Rat Genome U34A Array Set RG-U34A (Affymetrix).

Cluster Analysis

Data derived from GeneChips have two potential sources of error: experimental and analytical. While experimental error can be limited by higher quality samples and standardized hybridization procedures, analytical error is difficult to control. The standard goal of minimizing both false positives and false negatives is compromised by the assumption-laden tools used for analysis.⁵ Cluster analysis is a commonly used method in the analysis of microarray gene expression data. This method starts from a similarity matrix calculation between the genes to be clustered on the basis of their expression profiles. At present, cluster analysis with the Pearson correlation coefficient, Spearman correlation coefficient or standard correlation coefficient as a distance measure has been frequently used in the analysis of microarray gene expression data. Although the Pearson correlation coefficient, Spearman correlation coefficient or standard correlation coefficient are scale invariant, they do not take the covariance between genes into consideration. However, changes in expression levels of genes do not occur as individual events, but participate in a complex and interdependent manner due to gene co-expression and co-regulation, giving to the working of lively organisms and their parts. Unless the distance measure properly takes the covariance between genes into account, the organized profiling can be disturbed as a result of ignoring interdependencies.

To account for the covariance between genes, a proper distance measure can be used in the Mahalanobis distance defined as follows:

$$d_{ii}^2 = (x_i - x_j)'S^{-1}(x_i - x_j)$$

where x_i and x_j are two data points, S is the $p \times p$ covariance matrix of X, and X is assumed to be of full rank so that S⁻¹ exists.^{10,11,13} The Mahalanobis distance incorporates covariance between gene expression levels as well as differences in variances.^{10,11,13} It gives less weight to genes with high variance and to high covariated genes, so that all characteristics are treated as equally important by considering the covariance between genes and the results can be derived insight into the molecular biology of the disease or condition under investigation.

RESULTS

With the aid of Affymetrix GeneChip Rat Genome U34A Arrays, we examined microarray gene expression profiling of 8,799 distinct features in bladder wall tissue from female Sprague–Dawley rats within the first 3 weeks following spinal cord injury (SCI). Gene transcripts expressed by rat bladder wall tissue in 3 days, 7 days, and 3 weeks following SCI were compared to normal rat bladder wall tissue. To account for the biological interdependencies, ^{10,11} the Mahalanobis distance in Ward's linkage hierarchical clustering was used to cluster gene expression profiles in the rat bladder wall tissues within the first 3 weeks following SCI (Fig. 1).



Fig. 1. Clustering results of gene transcripts expressed by rat bladder wall tissue in 3 days, 7 days, and 3 weeks following spinal cord injury were compared to normal rat bladder wall tissue.

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Fig. 2. A cluster of 48 genes that revealed considerable fold increase in rat bladder wall tissues in 3 days, 7 days, and 3 weeks following spinal cord injury.

Here we used heat maps to represent the measured fluorescence intensities of the bladder wall tissues in the two-dimensional grids. Cells with intensities of zero are colored black, increasing positive intensities with reds of increasing intensity, and increasing negative intensities with greens of increasing intensity.¹⁴ This visual representation preserves all the quantitative information, but transmits it to our brain by ways of a much higher-bandwidth channel than the "number-reading" channel.¹⁴ At the finest level, we found that there was a cluster of 48 genes that revealed considerable fold increase in rat bladder wall tissue at 3 days, 7 days, and 3 weeks following SCI.

To characterize their biological processes, we performed gene ontology on those 48 genes with the aid of Entrez Gene (Table I).^{15–17} Specifically, changes in complex metabolisms were observed in rat bladder wall tissue following SCI, including carbohydrate, lipid, histamine, amino acid, xenobiotics, androgen, and estrogen metabolisms. We observed the gene expression for proprotein convertase subtilisin/kexin type 6 (Pcsk6) was up-regulated, which produced nerve growth factor (NGF) in rat bladder wall tissue following SCI. We also observed the gene expression for transforming growth factor beta 1 (Tgfb1) was up-regulated, which caused epithelial-mesenchymal transition in rat bladder wall tissue following SCI. The gene expression of tyrosine 3-monooxygenase/tryptophan 5-monooxygenase activation protein zeta polypeptide (Ywhaz) was also up-regulated,18 which caused histamine secretion from mast cells in rat bladder wall tissues flowing SCI.

Two genes contributed to blood coagulation (Thbd and Gzmg) were up-regulated in rat bladder wall tissues flowing SCI. Two genes contributed to N-terminal protein myristoylation (Ptpn18 and Tnk2) were up-regulated as well. Furthermore, several genes involved in potential interactions with Ena-vasodilator stimulated phosphoprotein (Evl) mediated axon guidance triggered by ubiquitinmediated degradation were up-regulated in rat bladder wall tissues flowing SCI, suggesting the incidence and recurrence of bladder reflex following SCI. Lastly, we confirmed the changed gene expressions of four genes (Pcsk6, Tgfb1, Ywhaz, and Evl) by semiguantitative reverse transcription-PCR and observed quantitative agreement between the methods for all four genes. Semiquantitative reverse transcription-PCR revealed the elevated steady-state mRNA levels for these four genes.

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DISCUSSION

Comprehensive assessment of changes in gene expression that contribute to experimental NGB has resulted in the identification of potential pathogenic mechanisms and novel therapeutic interventions. To that end, we have undertaken a comprehensive analysis to assess changes in gene expression in rat bladder wall tissue following spinal cord injury (SCI) with the aid of high-density oligonucleotide microarrays. In the present study, we sought to recognize pathogenic mechanisms underlying experimental neurogenic bladder (NGB). For this purpose, we investigated the time course of genomic up-regulations in rat bladder wall tissue following SCI. We selected genes that were up-regulated in rat bladder wall tissue following SCI and therefore, represent a relative universal bladder responses to SCI. The array analysis exhibited that of the over 8,000 distinct features examined, the 48 genes summarized in Table I were up-regulated. According to gene ontology, 11,13,14 potential molecular mechanisms in rat bladder wall tissue following SCI include: the release of nerve growth factor (NGF) and transforming growth factor beta 1 (Tgfb1), (2) the secretion of histamine from mast cells, (3) the occurrence of blood coagulation, (4) the occurrence of N-terminal protein myristoylation, and (5) Axon guidance mediated by Ena/Vasodilator-stimulated phosphoprotein (Ena/VASP) promotes re-establishment of the bladder reflex following spinal cord injury. Furthermore, several genes contributed to complex metabolisms were up-regulated in rat bladder wall tissue following SCI, including carbohydrate, lipid, histamine, amino acid, xenobiotics, androgen and estrogen metabolisms. Taken these results strongly suggest the existence of "bladder remodeling" promoting NGB formation.

This is the most important set of the transcriptional program induced in the pathogenesis of NGB, and identified 48 up-regulated genes. It is the first report in the microarray literature to employ a novel bioinformatics technique, cluster analysis with the Mahalanobis distance as a similarity measure, for identifying gene with over-expressed patterns in two populations. A major endeavor in functional genomics, in addition to revealing genome-wide changes in gene expression under defined conditions, is the "reverse engineering of signaling networks within cells" such that array data are used to inter potential upstream regulatory events.¹⁹ This concept is based on the premise that co-expressed genes are likely to share common transcriptional regulators.²⁰ To address this problem, we used the Mahalanobis distance in agglomerative hierarchical clustering algorithm in order that

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TABLE I. Representation of Highly Differential Expressed Genes in Bladder Wall Tissues From Female Sprague–Dawley Rats Within the First 2 Weeks Following Spinal Cord Injury

| Gene symbol | Full name | Gene ontology |
|------------------|--|--|
| Pcsk6 | Proprotein convertase subtilisin/kexin type 6 | Nerve growth factor production |
| Tgfb1 | Transforming growth factor, beta 1 | Epithelial-mesenchymal transition |
| Ywhaz | Tyrosine 3-monooxygenase/tryptophan 5-monooxygenase activation protein zeta polypeptide | Histamine secretion by mast cells |
| Evl | Ena-vasodilator stimulated phosphoprotein | Axon guidance |
| Cntf | Ciliary neurotrophic factor | Regulation of axon regeneration |
| Grn | Granulin | Regulation of epithelial cell differentiation |
| Arpcib | Actin related protein 2/3 complex, subunit 1B | Regulation of actin polymerization |
| Prph1 | Peripherin | Intermediate filament cytoskeleton organization |
| Grid2 | Glutamate receptor ionotropic delta 2 | Synaptic transmission by the neurotransmitter glutamate |
| Tctex1 | Dynein light chain Tctex-type 1 | Microtubule-based process |
| Coro1b 🗢 | Coronin, actin binding protein, 1B | Actin binding |
| Olr 1 191 | Olfactory receptor 1191 | G-Protein-coupled receptors signaling pathway |
| Gnb1 | Guanine nucleotide binding protein beta 1 | G-Protein-coupled receptors signaling pathway |
| Ralgds | Ral guanine nucleotide dissociation stimulator | Ras protein signaling transduction |
| Nras | Neuroblastoma ras oncogene | Small GTPases mediated signaling transduction |
| Rab2 | RAB2A, member RAS oncogene family | Small GTPases mediated signaling transduction |
| Rab11A | RAB11A, member RAS oncogene family | Small GTPases mediated signaling transduction |
| Ube2a | Ubiquitin-conjugating enzyme E2A | Ubiquitin-mediated protein catabolism |
| Ripk3 | Receptor-interacting serine-threonine kinase 3 | NIK-I-kappaB/NF-kappaB cascade |
| Csnk2b | Caseín kinase 2, beta polypeptide | NIK-I-kappaB/NF-kappaB cascade |
| Nup62 | Nucleoporin 62 kDa | Upregulation of I-kappaB kinase/NF-kappaB cascade |
| Timp | Metallopeptidase inhibitor 1 | Cartilage biogenesis |
| Col12a1 | Collagen, type XII, alpha 1 | Collagen fibril organization |
| Rgd1563250 | RGD1563250 | Transmembrane protein |
| Cstb | Cystatin B | Adult locomotory behavior |
| Meor | Mitochondrial trans-2-enoyl-CoA reductase | Fatty acid elongation in mitochondria |
| Fmod | Fibromodulin | Extracellular small interstitial proteoglycans |
| Hmgcs1 | 3-Hydroxy-3-methylglutaryl-Coenzyme A synthase 1 | Carbohydrate metabolism; amino acid metabolism |
| Tpil | Triosephosphate isomerase 1 | Carbohydrate metabolism; lipid metabolism |
| Ugtlaal | UDP glucuronosyltransferase 1 family polypeptide A1 | Carbohydrate metabolism; xenobiotics metabolism; androgen and estrogen metabolism |
| Hdlbp | High density lipoprotein binding protein | Lipid metabolism |
| Pcyt2 | Phosphate cytidylyltransferase 2 ethanolamine | Lipid metabolism |
| Sult2a1 | Sulfotransferase family, cytosolic, 2A, dehydroepiandrosterone-preferring, member 1 | Lipid metabolism |
| Dlst | Dihydrolipoamide S-succinyltransferase | Amino acid metabolism |
| Hal | Histidine ammonia-lyase | Histidine metabolism |
| Sirt2 | Sirtuin 2 | Histone deacetvlation |
| Ftl1 | Ferritin light chain 1 | Transport (iron ion) |
| Adfp | Adipose differentiation related protein | Transport (long-chain fatty acid) |
| Ppib | Peptidylprolyl isomerase B | Protein folding |
| Basp1 | Brain abundant, membrane attached signal protein 1 | Unknown |
| Lrrc8 | Leucine rich repeat containing 8 family member A | Biological process |
| Pdlim1 | PDZ and LIM domain 1 | Regulation of transcription |
| Thbd | Thrombomodulin | Blood coagulation |
| Gzmg | Granzyme G | Blood coagulation |
| Ptpn18 | Protein tyrosine phosphatase, non-receptor type 18 | Protein amino acid dephosphorylation |
| Tnk2 | Tyrosine kinase non-receptor 2 | Protein amino acid dephosphorylation |
| Nmt1 | N-Myristoyltransferase 1 | N-Terminal protein myristoylation |
| Mgat2 | Mannoside acetylglucosaminyltransferase 2 | N-Terminal protein myristoylation |

the correlation between genes and the differences in variances were taken into consideration.²¹⁻²⁴ We were able to identify 48 genes whose expression levels in rat bladder positively associated with the pathogenic mechanisms underlying experimental NGB. This technique helps us for data mining and pattern recognition in gene expression analysis. The upregulated gene clusters can be exhibited for further explanation of pathogenic mechanisms.

The present study differs from most previous approaches whose findings were obtained by gene isolating (i.e., observing the activities of one gene at any one time).^{17-19.22-24} Seki et al.^{22,23} checked NGF levels using enzyme-linked immunosorbent assay in chronic spinalized rats. Kikuno et al.²⁴ studied

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the combined effects of NGF and vascular endothelial growth factor on regeneration of the bladder acellular matrix graft in rats following SCI by assessing smooth muscle induction, collagen and nerve fiber regeneration. Instead of observing the activities of one gene at any one time, we performed an explanatory study, colloquially called a "fishing expedition," which is one in which multiple hypotheses were proposed for scientific investigation with the aid of microarray gene expression profiles in rat bladder wall tissue following SCI versus normal controls.²⁵ The primary theme of such study is to learn enough about possible causes of experimental NGB so that one or more specific hypotheses may be proposed and be sufficiently supported to justify a detailed investigation.²⁵ Furthermore, our explanatory results consistent with analytical findings from other groups^{21–24} in which experimental neurological bladder dysfunction resulted in the up-regulation of transcripts from Tgfb1 and genes with roles in production of NGF, metabolisms, protein synthesis and the axonal cytoskeleton. Our analysis presented here indicated that genes with roles in transports, histamine secretion by mast cells and blood coagulation were up-regulated, whereas changes in genes involved in oxidative stress, apoptosis, cell adhesion, cell growth/differentiation, and proteolysis were less common. As a result, the blockade of individual pathway generally des not fully eliminate the symptoms of NGB and optimal management is achieved only after the simultaneous blockade of multiple pathways contributing to the pathogenesis of NGB.

In summary, the present study constitutes the most definitive assessment of the functional genomics of bladder wall tissue following SCI to date. However, these results are very preliminary and further studies are needed to substantiate the clinical utility of these methods. Continued efforts of large-scale genomic data should contribute to our knowledge of NGB and hopefully will ultimately lead to improvements in treatment and recovery. In future studies, we would like to define the programs of gene expression in the human bladder in response to NGB formation. These advances promise to revolutionize medicine as they are expected to reveal the mechanisms underlying NGB as well as to pinpoint potential targets for drug discovery.

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Appendix C

Genome-based expression profiling as a single standardised microarray platform for the diagnosis of endometrial disorder: an array of 126-gene model

Genome-based expression profiling as a single standardized microarray platform for the diagnosis of endometrial disorder: an array of 126-gene model

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Objective: To assess the molecular signatures underlying endometrial disorder using cDNA microarray. **Design:** Gene expression-based oligonucleotide array of the normal endometrium.

Setting: University hospital.

Patient(s): Humans.

Intervention(s): Endometrial tissues were obtained from 28 normal cycling women undergoing endometrial biopsy. RNA was extracted from each tissue and all labeled samples were hybridized to Affymetrix Human U133 plus 2.0 array.

Main Outcome Measure(s): Transcriptional response.

Result(s): Hierarchical cluster analysis with the Mahalanobis distance revealed a "126-gene" model, which are up-regulated at mid-secretory phase, moderately expressed at late-secretary phase, and down-regulated at late-secretory phase. Furthermore, the mechanisms underlying the receptivity of human endometrium at mid-secretary phase can be summarized: first, complex metabolic reactions are involved. Second, the activation of complement and coagulation cascades promotes muscle contraction, chemotaxis, phagocyte recruitment, and peritoneal inflammation. Third, Ephrin A-mediated axon guidance promotes retrograde menstruation. Fourth, autophagic degradation is suggested to be responsible for the new blood vessel formation. In addition, DKK1 is up-regulated, indicating that WNT signaling pathway may contribute to the development of endometrial disorders.

Conclusion(s): The success of this innovation has supported the use of microarray-based genome expression profiling as a single standardized platform for diagnosis of endometrial disorders. (Fertil Steril[®] 2009; \blacksquare : $\blacksquare -\blacksquare$. ©2009 by American Society for Reproductive Medicine.)

Key Words: Human endometrium, menstrual cycle, endometrial disorder, cDNA microarray

The human endometrium, the anatomic prerequisite for establishing and sustaining pregnancy, undergoes remarkable histologic changes throughout the menstrual cycle, in preparation for embryonic implantation and subsequent shedding and regeneration in nonconception cycle (1). The differential histologic appearance of this tissue was first described by Hitschmann and Adler (2), and since the publication of the article by Noyes et al. (3), it has been understood that endometrial histology correlates with the changes in the circulating of estradiol and progesterone. Based on an ideal 28-day cycle, Noyes et al. (3) described distinct histologic phases, which are known as proliferative (PE), early-secretory (ESE), mid-secretory (MSE), and late-secretory (LSE) phases of the menstrual cycle.

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Ling-Hong Tseng and Ilen Chen contributed equally to this article.

L.-H.T. has nothing to disclose. I.C. has nothing to disclose. M.-Y.C. has nothing to disclose. H.Y. has nothing to disclose. C.-N.W. has nothing to disclose. C.-L.L. has nothing to disclose.

Reprint requests: Chyi-Long Lee, M.D., Department of Obstetrics and Gynecology, Chang Gung Memorial Hospital and Chang Gung University, School of Medicine, 5 Fu-Hsing Street, Kwei-Shan, Tao-Yuan, Taiwan 333, ROC (FAX: 886-3-3288252; E-mail: 3g7330@yahoo.com.tw). Although histologic criteria described by Noyes et al. (3) has remained the gold standard for more than 50 years in clinical diagnosis and management of women with endometrial disorder, substantial evidence has claimed the accuracy of such criteria (1). Recently, the usefulness of histologic dating of the endometrium for couples with infertility has been addressed, because histologic delay in endometrial maturation fails to discriminate between fertile and infertile couples (1, 4). In another recent study, histologic features fail to reliably distinguish between specific menstrual cycle days and narrow intervals of days, leading to the conclusion that histologic dating has neither the accuracy nor the precision to the useful in clinical practice (1).

The completion of the human genome project and the advance of microarray technology, which amounts to hundreds of data points for thousands or tens of thousands of genes, offer a new opportunity to gain insight into global gene expression profiles in the human endometrium throughout the menstrual cycle. DNA molecules can be attached to small squares of glass so called microarray by analogy with computer circuits. Microarray platforms can be designed so that they will detect altered genes within the human endometrium throughout the menstrual cycle and thus diagnose

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a patient's vulnerability to endometrial disorder. Our study is to show how such methods can used to disclose the undiagnosed endometrial disorder based on all altered genes .These advances promise to revolutionize medicine, as they are expected to reveal the mechanisms responsible for endometrial disorder as well as to pinpoint potential targets for drug discovery and diagnostics.

To support the use of genome-based expression profiling as a single standardized microarray platform for the diagnosis of endometrial disorder, we wish to put forward a comprehensive analysis to study the gene expression model-based RNA/spotted DNA/cDNA array on the human endometrium at distinct phases of the menstrual cycle.

MATERIALS AND METHODS Source of Data

The data used here were available at Gene Expression Omnibus under platform accession no. GDS4888. Endometrial samples (n = 28) were obtained from normally cycling undergoing endometrial biopsy. All subjects of the well-characterized samples were normoovulatory, with regular cycles (24-35 days), had not been on steroid hormone medications within 3 months of endometrial sampling, and were between the ages of 23 and 50 years old. Indications for the endometrial sampling (uterine leiomyoma, n = 14; endometrial biopsies, n = 8; uterine prolapse, n = 4; pelvic pain, n = 1; and ovarian cyst, n = 1). In this analysis, we study the gene expression-based oligonucleotide array of the normal endometrium at distinct phases of the menstrual cycle. The menstrual cycle was categorized into seven stages based on histopathologic criteria (3): early, mid, late-PE phases; ESE, MSE, LSE, and menstrual. Endometrial tissues were then snap frozen on dry ice immediately after collection and stored at -80°C until RNA extraction. Institutional review board approval was obtained for the study.

RNA Extraction

Total RNA was extracted using Trizol reagent (Invitrogen, Tokyo, Japan) according to the manufacture's instruction. Curetting was homogenized (1 mL Trizol/100 mg tissue) and incubated at room temperature for 5 minutes. After the addition of chloroform (0.2 volume of Trizol), samples were nurtured for another 3 minutes at room temperature, centrifuged for 15 minutes at 12,000 g (4°C), and the aqueous phase RNA was precipitated with an equal volume of 100% ethanol. Total RNA was further purified using the RNeasy Mini Kit (Qiagen, Tokyo, Japan) according to the manufacture's instruction. Some samples with a lower RNA yield were concentrated by adding 10% sodium acetate, 1% glycogen, and 2.5 vol 100% cold ethanol. They were then incubated overnight at -20°C, centrifuged at 4°C for 30 minutes at 20,000 g, and washed once with cold 80% ethanol, with air drying of the RNA pellet. Samples were stored in RNase-free H₂O, and the purity was analyzed by both the 260/280 absorbance ratio as well as gel electrophoresis.

Microarray Hybridization

All microarray procedures followed Affymetrix protocols. Concisely, biotinylated cRNA was then prepared using the Enzo BioArray high-yield T7 transcript labeling kits (Enzo, Farmingdale, NY.) cRNA was subsequently purified using the clean-up module and fragmented using $5 \times$ fragmentation buffer (200 mM Tris [pH 8.1], 500 mM KOAc, 150 mM MgOAc). All labeled samples were hybridized to GeneChip Human U133 plus 2.0 array (Affymetrix, Emeryville, CA).

Cluster Analysis

Cluster analysis is a commonly used method in the analysis of microarray gene expression profiles. This method starts from a similarity matrix calculation between the genes to be clustered on the basis of their expression profiles. The similarity measure can be used is the Mahalanobis distance defined as follows:

$$d_{ii}^2 = (\mathbf{x}_i - \mathbf{x}_j)' S^{-1} (\mathbf{x}_i - \mathbf{x}_j)$$

where x_i and x_j are two data points, *S* is the $p \times p$ covariance matrix of *X*, and *X* is assumed to be of full rank so that S^{-1} exists (5). In this note, a hierarchical clustering algorithm is used, which leads to a series of hierarchical grouping, reported by tree-like dendrograms. The similarity between two clusters is based on the Ward's linkage, where the intercluster distance is computed as the increase in the "error sum of squares" after fusing two clusters into a single cluster.

RESULTS

The Ward's linkage hierarchical clustering is used to arrange the global gene expression profiles in the human endometrium at ESE, MSE, and LSE phases throughout the menstrual cycle (Fig. 1). Here we use heat maps to represent the measured fluorescence ratio of the endometrium on the two-dimensional grids. Cells with log ratios of zero are colored black, increasing positive log ratios with reds of increasing intensity, and increasing negative log ratios with greens of increasing intensity (6). This visual representation preserves all the quantitative information, but transmits it to our brain by means of a much higher bandwidth channel than the "number-reading" channel (6). At the finest level, we have found that there is a cluster of 209 features that were up-regulated in the endometrium at the MSE phase, moderately expressed for those at LSE phase, and down-regulated for those at LSE phase (Fig. 2).

To characterize their molecular functions, gene ontology within this cluster is performed on all features using Entrez Gene Database (7). This enables us to identify 126 distinct genes that were up-regulated in the endometrium at midsecretory phase, moderately expressed for those at LSE phase, and down-regulated for those at LSE phase. As a result, those 126 genes naturally classify tissues into three distinct phases, those at ESE, MSE, and LSE (Table 1). In particular, the nature of genes involved in ovarian follicle development

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FIGURE 1

Cluster analysis displayed the global gene expression profiles in the human endometrium at ESE, mid-secretory, and LSE phases throughout the menstrual cycle.



Tseng. Endometrial disorder: a 126-gene model. Fertil Steril 2009.

(ANG), apoptosis (ANXA4, IER3, and SGK1), cell adhesion (AMIGO2, CLDN4, COMP, HABP2, LAMB3, MUC16, and SPP1), cell differentiation and growth (CATSPERB, RARRES1, and GADD45A) are altered throughout the cycle. Changes involved in complex metabolism are observed, including carbohydrate, glucose, lipid, cofactors, vitamins, xenobiotics, and amino acid, at mid-secretory phase, suggesting the presence of extracellular remodeling at the MSE phase. These metabolisms require the release of energy, which is made available for mRNA encoding small GTPases and ATP motor proteins.

Two genes involved in vehicle explanation and completion intended for autophagy (GABARAPL1, GABARAPL3) are up-regulated in the endometrium at the MSE phase, moderately expressed for those at the LSE phase, and down-regulated for those at LSE phase (8, 9), suggesting that autophagic degradation is the mechanism responsible for new blood vessel formation in the endometrium throughout the menstrual cycle. It can be observed that several genes involve in potential interactions with complement and coagulation cascades are up-regulated in the endometrium at the MSE phase, moderately expressed for those at the LSE phase, and down-regulated for those at the LSE phase, which subsequently promote muscle contraction, chemotaxis, phagocyte recruitment, and peritoneal inflammation (10, 11). Several genes involved in potential interaction with Ephrin A-mediated axon guidance and up-regulated in the endometrium at MSE phase, moderately expressed for those at the LSE phase and down-regulated for those at LSE phase, indicating that Ephrin A-mediated axon reflexes trigger retrograde menstruation at the MSE phase. In addition, DKK1, a gene involved

in the regulation of the WNT signaling pathway, is up-regulated in the endometrium at the MSE phase, moderately expressed for those at the LSE phase, and down-regulated for those at LSE phase, suggesting that Wnt signaling pathway may play a role in the progress of endometrial disorders.

In summary, the mechanisms implicated in the human endometrium at the MSE and LSH phases can be summarized as follows: first, complex metabolic reactions, including carbohydrate, glucose, lipid, cofactors, vitamins, xenobiotics, and amino acid, are involved. Next, the activation of complement and coagulation cascades promotes muscle contraction, chemotaxis, phagocyte recruitment, and peritoneal inflammation. Third, Ephrin A-mediated axon guidance promotes retrograde menstruation. Fourth, there is an indication of vehicle explanation and completion intended to autophagy, suggesting that autophagic degradation is the mechanism responsible for the new blood vessel formation in the human endometrium during the menstrual cycle. In addition, WNT signaling pathway may contribute to the development of endometrial disorders.

DISCUSSION

This is the most significant set of the transcriptional program on human endometrium to date, and identified a total of 126 genes that are up-regulated in the human endometrium at the MSE phase, moderately expressed for those at the LSE phase, and down-regulated for those at the LSE phase. It is the first report in the microarray literature to employ a novel bioinformatics technique, cluster analysis with the Mahalanobis distance as a similarity for identifying genes that naturally

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FIGURE 2

A cluster of 209 features that was up-regulated in the endometrium at MSE phase, moderately expressed at latesecretary phase, and down-regulated at LSE phase.



Tseng. Endometrial disorder: a 126-gene model. Fertil Steril 2009.

TABLE 1

Representation of gene in the human endometrium, which were up-regulated in the endometrium at mid-secretory phase, moderately expressed for those at latesecretary phase, and down-regulated for those at late-secretory phase.

| Gene symbol | Gene ontology |
|---------------------|---------------------------------|
| ANG | ovarian follicle development |
| ANXA4 | apoptosis |
| IER3 | apoptosis |
| SGK1 | apoptosis |
| AMIGO2 | cell adhesion |
| MUC16 | cell adhesion |
| CLDN4 | cell adhesion |
| COMP | cell adhesion |
| HABP2 | cell adhesion |
| LAMB3 | cell adhesion |
| SPP1 | cell adhesion |
| CATSPERB | cell differentiation |
| RARRES1 | cell differentiation |
| GADD45A | cell cycle |
| LEFTY1 | cell growth |
| EFNA1 | axon guidance |
| MET | axon guidance |
| DNER | neuron migration |
| EDNRB | neural crest cell migration |
| S100P | endothelial cell migration |
| SYNE2 | actin binding |
| KRT7 | cytoskeleton reorganization and |
| | biogenesis |
| CRYAB | muscle contraction |
| GABARAPL1 (ATP8) | autophagy |
| GABARAPL3 | autophagy |
| DPP4 | proteolysis |
| PTPRR | amino acid phosphorylation |
| TSPAN8 | amino acid glycosylation |
| MUC20 | protein homooligomer assembly |
| C3 | immune response; blood |
| | coagulation |
| C4BPA | immune response; blood |
| | coagulation |
| SERPING1 | immune response; blood |
| | coagulation |
| THBD | immune response; blood |
| | coagulation |
| CD55 | immune response; complement |
| | activation |
| CFD | immune response; complement |
| | activation |
| GBP2 | immune response |

TABLE 1

Continued.

| Gene symbol | Gene ontology |
|-------------|---------------------------------|
| CXCL14 | immune response |
| IL15 | immune response |
| CRISP3 | immune response |
| DEFB1 | immune response |
| CLEC4E | immune response |
| BCL6 | immune response |
| PAPLN | serine-type endopeptidase |
| | inhibitor activity |
| SLPI | serine-type endopeptidase |
| | inhibitor activity |
| GDF15 | signal transduction |
| GPR110 | signal transduction |
| RHPN2 | signal transduction |
| DEPDC6 | intercellular signaling cascade |
| MAP3K5 | MAPKKK cascade |
| DKK1 | down-regulation of frizzled |
| | signaling pathway |
| ARID5B | transcription |
| ELL2 | transcription |
| FOXO1 | transcription |
| CITED2 | transcription |
| CEBPD | transcription |
| KLF6 | transcription |
| NFIL3 | transcription |
| PAX8 | transcription |
| FOSL2 | transcription |
| NFKBIZ | transcription |
| IRX3 | transcription |
| MYOCD | transcription |
| FAM3C | biological process |
| SCGB2A2 | biological process |
| HRASLS3 | biological process |
| GRAMD1C | unknown |
| MUM1L1 | unknown |
| PHYHIPL | unknown |
| SESTD1 | unknown |
| RAD21L1 | unknown |
| C10orf10 | open reading frame |
| C21org63 | open reading frame |
| RNASE4 | mRNA cleavage |
| FAM84B | hypothetical protein |
| FAM134B | hypothetic protein |
| FAM149A | hypothetic protein |
| TC2N | calcium binding |
| STC1 | calcium ion homeostasis |
| NDRG1 | response to metal ion |
| LIMS3 | metal ion binding |
| MT2A | metal ion binding |
| MT1E | metal ion binding |

Tseng. Endometrial disorder: a 126-gene model. Fertil Steril 2009.

Tseng, Endometrial disorder: a 126-gene model. Fertil Steril 2009.

TABLE 1

Continued

| Gene symbol | Gene ontology |
|--------------------------|--|
| MT1F | metal ion binding |
| MT1M | metal ion binding |
| MT1G | metal ion binding |
| MT1H | metal ion binding |
| MT1X | metal ion binding |
| GCNT3 | carbohydrate metabolism |
| IBS2 | glucose metabolism |
| ALDH1A3 | linid metabolism |
| APOD | lipid metabolism |
| 5002 | lipid metabolism |
| SPD5A3 | lipid metabolism |
| CP | cofactors and vitamins |
| UP | motabolism |
| INDO | and withoming |
| INDO | colactors and vitamins |
| NININAT | metabolism |
| NNMI | colactors and vitamins |
| VADA | metabolism |
| VNN1 | cotactors and vitamins |
| | metabolism |
| AOX1 | amino acid metabolism |
| ARG2 | amino acid metabolism |
| GPX3 | amino acid metabolism |
| MGST1 | amino acid metabolism |
| MAOA | amino acid metabolism |
| HAL | amino acid metabolism |
| GNLY | xenobiotics metabolism |
| RDH10 | oxidation reduction |
| INDOL1 | oxidation reduction |
| ABCC3 | transport |
| PAEP | transport |
| MFSD4 | transport |
| RBP4 | transport |
| TRPM8 | transport (ion) |
| SCARA5 | transport (phosphate) |
| SLC15A1 | transport (oligopentide) |
| SLC15A4 | transport (oligopeptide) |
| SLC16A3 | transport (monocarboxylic acid) |
| SLC18A2 | transport (monoamine) |
| SICAAAA | transport (choline) |
| SI C1A1 | transport (L-alutamate |
| SLOTAT | dicarboxulic acid) |
| SI C2A1 | transport (amino acid) |
| SLOJAI | transport (animo acid) |
| SLC4AT | transport (anion) |
| SLUTAZ | transport (L-amino acid) |
| SLU3UA2 | transport (cation, zinc ion) |
| SLC38A1 | transport (neutral amino acid) |
| IMEM37 | transport (calcium ion) |
| GABRE | transport (ion) |
| TCN1 | transport (cobalt ion, cobalamin) |
| Tseng, Endometrial disor | der: a 126-gene model. Fertil Steril 2009. |

discriminate endometrial tissues into ESE, MSE, and LSE phases.

In microarray-based studies of gene expression, a confounder or confounding gene can be defined as an extraneous gene that satisfies both of two conditions: [1] it is a differential expressed gene for the study disease or physiologic condition, and [2] it is associated with other differential expressed gene that is not a direct consequence of that differential expressed gene. In planning microarray data analysis of gene expression, one should always regard any known differential expressed gene for the study disease or condition as a potential confounder. The bioinformatics algorithm should be developed to either assess or eliminate the effects of confounder. As a rule, a differential expressed gene that is confounder in the sample may be dealt with by adjusting procedures that reply on linear logistic regression model (12) and cluster analysis with the Mahalanobis distance as a similarity measure (5), which gives straightforward ways to account for the confounding. The consequence of ignoring the confounding is that incorrect differential expressed genes underlying the study disease or physiologic condition can be obtained.

Our approach is a generalized one, compatible with all known longitudinal or matched case-control data analysis, and free of arbitrary effects because of the role of shifts in gene expression (13). Therefore, this approach may be used to develop genome-based diagnosis for many other kinds of diseases or conditions (14, 15). Our original idea is to see if there is a unique pattern for each individualized endometrial disorder and if we had tissue with an unknown entity we can compare with what we had known, then offer proper treatment. In this present study, we have used this approach to search for the roots of endometrial disorder based on all altered genes that predispose toward this. This example expresses a feature of gene expression that makes conditional regression modeling particularly worthwhile, namely, the tendency of gene expression data to derive insight into the pathogeneses of endometrial disorder. It is, of course, not very surprising that this approach as presented has resolved problems caused by the role of shifts in the expression of genes, and that is has made possible a solid philosophy of space, time, and gene expression data. The success of this computational approach has given us confidence to "see" the information in gene expression based on biologic necessities.

In conclusion, these advances promise to revolutionize medicine, as they are expected to reveal the mechanisms underlying endometrial disorder as well as to pinpoint potential targets for drug discovery and diagnostics. However, these results are very preliminary, and further studies are needed to substantiate the clinical utility of these methods.

Authors' Contribution

L.H. Tseng wrote the article; I. Chen and M.Y. Chen developed analytical tools: I. Chen analyzed data and wrote the article; H. Yan and C.N. Wang validated the results; C.L. Lee supervised the project.

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Appendix D

Genome-based expression profiles study for the pathogenesis of pelvic organ prolapse: an array of 33 genes model

•
ORIGINAL ARTICLE

Genome-based expression profiles study for the pathogenesis of pelvic organ prolapse: an array of 33 genes model

Ling-Hong Tseng · Ilene Chen · Yi-Hao Lin · Ming-Yang Chen · Tsia-Shu Lo · Chyi-Long Lee

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Abstract

Introduction and hypothesis To explore the potential molecular mechanisms contributing to the pathogenesis of pelvic organ prolapse (POP) with the aid of high-density oligonucleotide microarrays.

Methods We compared microarray gene expression profiles in pelvic connective tissue from women with POP and nonprolapse controls. The round ligament and uterosacral ligament tissues were removed from each subject at the time of laparoscopic hysterectomy. RNA was then extracted, and all labeled samples were hybridized to ABI Human Genome Survey Microarray version 2.0 (Applied Biosystems, CA, USA).

Results The Mahalanobis distance in hierarchical cluster analysis revealed a model of 33 genes, which contained high expressions of round and uterosacral ligaments from women with POP. According to gene ontology, the expressions of mitochondrial genes encoding ribosomal protein were upregulated. Genes involved in potential

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interactions with mitochondrial electron transport, nucleosome assembly, cell cycle, and apoptosis were also upregulated. As a result, defective mitochondrial translation caused by ribosomal protein contributes to the potential molecular etiology of POP. Such changes, jointly termed "remodeling of pelvic connective tissue", can constitute an important long-term consequence of POP.

Conclusions Our results support the use of genome-based expression profiling as a commonplace platform for diagnostic tests of POP.

Keywords Pelvic organ prolapse (POP) · Gene expression · DNA microarray · Cluster analysis

Introduction

Pelvic organ prolapse (POP) is a widespread problem that affects quality of life of countless millions of women [1]. Although POP is rarely life-threatening and is not as dramatic as cancer, it has been shown that self-perception of the body is significantly affected in those with symptoms [1]. Data from 1997 revealed approximately 350,000 POP operations performed in the United States alone [2]. Also, it is estimated that 11% of women over the age of 80 will undergo surgery for such conditions, with an additional 30% who will require a repeat surgery [3]. Possible risk factors for POP include genetic predisposition, parity (particularly vaginal birth), connective tissue disorders, and factors associated with elevated intra-abdominal pressure (e.g., obesity, chronic constipation) [4-6]. However, the underlying mechanisms remain undetermined and irrespective of the inciting factor; the potential molecular mechanisms contributing to the pathogenesis of POP are still unclear.

One of the most difficult aspects in the treatment of POP is its assessment and diagnosis. Currently, POP is measured with the POP quantification (POPQ) system [7]. This exam measures nine points in and around the vaginal canal using centimeters to give an outline of the POP [7]. Though POPQ system has an excellent inter- and intraobserver correlation and allows comparison within and between patients [8], it is not easy to be used for two reasons: First, it has been shown that POPQ staging of the anterior and apical compartments suggested a greater stage than clinically suggested [9]. Next, during any assessment of pelvic organ support, the clinician should confirm the results of examinations of patients complaining of symptoms suggestive of prolapse [7].

The advance of microarray technology and the draft sequence of the human genome offer a new opportunity to gain insight into global gene expression profiles in pelvic connective tissue from women with POP. Prior studies [10-16] offered some clues for the molecular etiology of POP. In addition, our prior works [17, 18] have supported the use of genome-based expression profiling as a commonplace microarray platform for the study of clinical disease. Therefore, we wish to put forward a better fundamental analysis for transcriptional responses in pelvic connective tissue from women with POP corresponding to nonprolapse controls. The results might contain novel features which are of considerable biological interest. Fundamental to this study is that the mass of numbers produced by DNA microarrays relating to POP are primarily driven by their genetic roots in the human genome. It enables the genome to become a unifying explanation for the pathogenesis of POP.

Material and methods

Study subjects

The data used here was available at Gene Expression Omnibus under platform accession number GSE 12852. This is a case-control study of seven premenopausal women with POP corresponding to nine premenopausal nonprolapse controls. Women with a history of endometriosis, adenomyosis, uterine fibroids, connective tissue disorders, and pelvic inflammatory conditions were excluded. Two separate pelvic support tissues were collected from each subject. The round and uterosacral ligaments were obtained at the time of laparoscopic hysterectomy. Institutional Review Board approval was obtained for the study.

RNA isolation and microarray hybridization

RNA from each tissue was extracted with the Trizol reagent according to the manufacturer's instruction (Gibco BRL

Life Technologies, NY, USA). At least 30 μ g total RNA was extracted from each tissue. 1 μ g RNA was subjected to gel analysis to verify the integrity of the RNA.

Microarray hybridization

All microarray procedures followed Applied BioSystems protocols. Briefly, 20 μ g of biotin-labeled cRNA was fragmented following the manufacture's instruction (Applied Biosystems, CA, USA). All labeled samples were then hybridized to ABI Human Genome Survey Microarray version 2 (Applied Biosystems, CA, USA)

Cluster analysis

Cluster analysis is a commonly used method in the analysis of microarray gene expression profiles. This method starts from a similarity matrix calculation between the genes to be clustered on the basis of their expression profiles. At present, cluster analysis with the correlation coefficient (e.g., Pearson correlation coefficient, Spearman correlation coefficient, and standard correlation coefficient) as a distance measure has been commonly used in the analysis of microarray gene expression data. Although the correlation coefficient is scale invariant, it does not take the covariance between genes into consideration. However, changes in expression levels of genes do not occur as individual events, but participate in a complex and interdependent manner due to gene coexpression and coregulation, giving rise to the working of lively organisms and their parts. Unless the distance measure properly takes the covariance between genes into account, the organized profiling can be disturbed as a result of ignoring interdependencies.

To account for the correlation between genes, a proper distance measure can be used is the Mahalanobis distance defined as follows:

$$d_{ij}^2 = (x_i - x_j)' S^{-1} (x_i - x_j)$$

where x_i and x_j are two data points, S is the $p \times p$ covariance matrix of X, and X is assumed to be of full rank so that S^{-1} exists [17–19]. The Mahalanobis distance is a distance measure introduced by P. C. Mahalanobis in 1936 [20]. It is based on correlations between variables by which different patterns can be identified and analyzed. The Mahalanobis distance incorporates covariance between gene expression levels as well as differences in variances [17–19]. It gives less weight to genes with high variance and to high correlated genes, so that all characteristics are treated as equally important [17–19]. Thus far, the Mahalanobis distance has not explicitly been commonly used in the organization of microarray gene expression data.



Fig. 1 Clustered display of gene expression profiles in round and uterosacral ligaments from women with pelvic organ prolapse corresponding to nonprolapse controls

Results

With the aid of high-density oligonucleotide microarrays, we examined microarray gene expression profiling of 32,878 distinct features in round and uterosacral ligaments from women with POP corresponding to nonprolapse controls. Gene transcripts expressed by round and uterosacral ligaments from women with POP were compared to those without history of POP. To take the interdependencies between genes into account [17, 18], the Mahalanobis distance in Ward's linkage hierarchical clustering was used to cluster the global gene expression profiles in round and uterosacral ligaments from women with POP corresponding to nonprolapse controls (Fig. 1). Here, we used heat maps to represent the measured intensity of the round and uterosacral ligaments in the two-dimensional grids. Cells with intensities of zero are colored black, increasing positive intensities with reds of increasing intensity and increasing negative intensities with greens of increasing intensity [21]. This visual representation preserves all the quantitative information, but transmits it to our brain by ways of a much higher bandwidth channel than the "number-reading" channel [22]. At the finest level, we found that there was a cluster of 33 genes that revealed

Fig. 2 A cluster with 33 genes those were upregulated in round and uterosacral ligaments from women with pelvic organ prolapse substantial fold increase in round and uterosacral ligaments from women with POP (Fig. 2).

To characterize their biological processes, we performed gene ontology on those 33 genes with the aid of Entrez Gene (Table 1) [23-25]. Specifically, we observed a gene contributing to O-glycan biosynthesis (C1GALT1C1) was upregulated. Several genes contributing to transport, transcription, and translation were also upregulated. The expressions of genes encoding ribosomal protein (RPL14, RPL14A, RPL15, RPL15A, RPL16, RPL22, RPL24, and RPSA) were upregulated in round ligament and uterosacral ligaments from women with POP. Genes involved in potential interactions with mitochondrial electron transport (PSMA3, NDUFB5, SDHB, COX7A2L, and C1GALT1C1), nucleosome assembly (H2BFS, HIST1H2BH, and HIST1H2BE), cell cycle (CKS1B and CCDC5), and apoptosis (PDCD10) were upregulated in round and uterosacral ligaments from women with POP as well. Lastly, we confirmed the changed gene expressions of 20 genes (CIGALTICI, RPL14, RPL14A, RPL15, RPL15A, RPL16, RPL22, RPL24, RPSA, PSMA3, NDUFB5, SDHB, COX7A2L, CIGALTICI, H2BFS, HIST1H2BH, HIST1H2BE, CKS1B, CCDC5, and PDCD1) by semiguan-



Springer

| Table | 1 | Representation | of h | ighly | differ | ential | expres | sed | gene | s in |
|--------|-----|-----------------|--------|---------|--------|--------|--------|------|------|------|
| round | lig | ament and utero | osacra | ıl liga | ments | from | female | pati | ents | with |
| pelvic | or | gan prolapse | | | | | | | | |

| Gene symbol | Gene ontology |
|-------------|--|
| CRSP9 | Transcription |
| MCTS1 | Transcription |
| TCEAL8 | Transcription |
| C21orf51 | Open reading frame |
| SCNM1 | mRNA processing |
| PAIP2 | Translation |
| RPL14 | Translation |
| RPL14A | Translation |
| RPL15 | Translation |
| RPL15A | Translation |
| RPL16 | Translation |
| RPL24 | Translation |
| RPL22 | Translation |
| RPSA | Translation |
| NACA | Protein transport |
| ANAC | Protein transport |
| BC-2 | Protein transport |
| ATP6V1C1 | Proton transport |
| SCP2 | Lipid transport |
| CKS1B | Cell cycle |
| CCDC5 | Cell cycle |
| PDCD10 | Apoptosis |
| PSMA3 | Regulation of ubiquitin ligase activity during mitotic cell cycle |
| NDUFB5 | Mitochondrial electron transport, NADH to ubiquinone |
| SDHB | Electron transport chain |
| COX7A2L | Electron transport chain |
| CIGALTICI | O-glycan biosynthesis |
| CGI-121 | Protein catabolism |
| RAPIA | Small GTPases-mediated signal transduction |
| GNG5 | G protein-coupled receptor signaling pathway |
| H2BFS | Nucleosome assembly |
| HIST1H2BH | Nucleosome assembly |
| HIST1H2BE | Nucleosome assembly |
| | |

titative reverse transcription-polymerase chain reaction (PCR) and observed quantitative agreement between the methods for all 20 genes. Semiquantitative reserve transcription-PCR revealed the elevated steady-state messenger RNA (mRNA) levels for these 20 genes.

Discussion

In the present study, we hypothesized that, in addition to the mechanical stresses on the pelvic floor, some women have

genetic differences that predispose them to POP. To that end, we have undertaken a comprehensive analysis to assess upregulated patterns of gene expression in pelvic connective tissue from women with POP. We sought to recognize the potential molecular mechanisms contributing to the pathogenesis of POP. We selected genes that were upregulated in round and uterosacral ligaments from women with POP that represent relative universal transcriptional responses in POP. The array analysis revealed that of over 30,000 distinct features examined, the 33 genes summarized in Table 1 were upregulated. According to gene ontology, our analysis of transcriptional responses in pelvic connective tissue has suggested the potential molecular alterations underlying POP. First, the expressions of mitochondrial genes encoding ribosomal protein were upregulated. Second, several genes involved in potential interactions with mitochondrial electron transport, nucleosome assembly, cell cycle, and apoptosis were also upregulated. Such changes, jointly termed "remodeling of pelvic connective tissue", can constitute an important long-term consequence of POP. Taken these results entail defective mitochondrial translation caused by ribosomal protein contributes to the potential molecular etiology of POP. As a result, the therapies designed to prevent or inhibit defective mitochondrial translation caused by ribosomal protein would be beneficial in preventing or ameliorating the clinical manifestations of this disease.

A major endeavor in functional genomics, in addition to revealing genome-wide changes in gene expression under defined conditions, is the reverse engineering of signaling networks within cells such that array data are used to explain potential upstream regulatory events [26]. This concept is based on the premise that coexpressed genes are likely to share common transcriptional regulators [27]. To address this problem, we used the Mahalanobis distance in agglomerative hierarchical clustering algorithm in order that the correlation between genes and the differences in variances were taken into account [17, 18]. We were able to identify 33 genes whose expression levels in pelvic connective tissue positively associated with the molecular mechanisms contributing to the pathogenesis of POP. POP comes later as a consequence of the activation of those risk genes associated POP probably with some commonly known epigenetic risk factors.

The present study differed from most previous approaches whose analysis of microarray gene expression data were assessed by some statistical tests on an individual basis, essentially resulting in long lists of genes that are thought to have significantly changed transcriptional levels. Visco et al. [10] reported differential gene expression in pubococcygeus muscle from patients with POP, and these findings were subsequently confirmed by Hundley et al. [11]. In another study, Chen et al. [12] reported that elastin

remodeling is the molecular etiology of POP resulting in stress urinary incontinence, and they later claimed the differences in mRNA and protein expression in vaginal wall tissue from women with and without stress urinary incontinence [13, 14]. Recently, Hundley et al. [15] indicated differential messenger ribonucleic acid levels of actin- and myosin-related genes in women with POP. On the other hand, the results they presented remained uncertain for two reasons: First, they only investigated transcriptional responses of vaginal tissues or pelvic muscle from women with POP, without investigating their pelvic organ supportive tissue (e.g., round and uterosacral ligaments) which plays the most important role in uterine suspension [16]. Next, they hypothesized that elastin metabolism is the mechanism of POP and chose to examine genes involved in extracellular matrix metabolism only. Such analysis failed to address the full potential of genomebased experiments to alter our understanding of cellular biology and to reveal the potential molecular mechanisms contributing to the pathogenesis of POP. However, in biology, these changes do not occur as independent events as the lists suggest, but in a complex and interdependent manner due to gene coregulation and coexpression. To support the human genome becoming a unifying explanation for all of human biology and medicine, we need to take the interdependencies between genes into consideration. We performed an explanatory study, colloquially called a "fishing expedition", which was one in which multiple hypotheses were proposed for scientific investigation with the aid of microarray gene expression profiles in pelvic connective tissue from women with POP. The primary theme of such study was to learn enough about possible causes of POP so that one or more specific hypotheses may be proposed and be sufficiently supported to justify a detailed investigation in the future.

Although the round and uterosacral ligaments used in this study were removed from each subject at the time of laparoscopic hysterectomy, the biopsy can be done using less invasive laser capture microdissection [28]. Combining laser capture microdissection, RNA amplification protocols, and microarray technologies, it is possible to develop a commonplace microarray platform for diagnostic tests and therapeutic interventions of POP in clinical practice in a straightforward manner. For example, a 20-gene minmicroarray platform for gene expression profiling of C1GALT1C1, RPL14, RPL14A, RPL15, RPL15A, RPL16, RPL22, RPL24, RPSA, PSMA3, NDUFB5, SDHB, COX7A2L, C1GALT1C1, H2BFS, HIST1H2BH, HIST1H2BE, CKS1B, CCDC5, and PDCD1 can be developed for the classification of samples of unknown, equivocal, or ambiguous history, thus, offering the basis for a genetic screening tool for women at risk of developing POP, as well as future treatments for prevention of POP.

In summary, the present study constitutes the most definitive assessment of the functional genomics of POP to date. However, these results are very preliminary, and further studies are needed to substantiate the clinical utility of these methods. Continued effects of large-scale genomic data should contribute to our knowledge of POP and hopefully, will lead to the improvement in treatment. Moreover, since POP contributes to causing stress urinary incontinence (SUI), we would like to define the programs of gene expression in SUI in the future. It will be of great interest to know the interrelationship between POP and SUI. Such analyses would give additional insights into what "works" are needed in sustaining a relationship between POP and SUI in present.

Authors' contribution L.H. Tseng wrote the paper, I. Chen and M. Chen developed analytical tools, I. Chen analyzed data and wrote the paper, T.S. Lo and Y.H. Lin validated the results, and C.L. Lee supervised the project.

Conflicts of interest None.

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